DLN: 93492090010000

OMB No 1545-1150

2009

Form 990-EZ

Department of the Treasury Internal Revenue Service

## **Short Form Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation) ▶ Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990 All other organizations with gross receipts less than

\$500,000 and total assets less than \$1,250,000 at the end of the year may use this form ▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

Open to Public Inspection

			r tax year beginning 01-01-2009	, and ending 12	-31-2009			
		applicable . <b>Please</b>	C Name of organization LOCAL 36-INTERNATIONAL BROTHERHOOD OF	<del></del>		D Emplo	yer iden	tification number
	Address change use IRS ELECTRICAL WORKERS 35				35-22	35-2219456		
Name change Initial return  Name change Initial return  Initial return  Name change Initial return  Name change Initial return  Name change Initial return  Number and street (or P O box, if mail is not delivered to street address)  Room/suite  E Tel					E Telephone number			
_	ımınate eminate	·, pc.	SSS BESSETT NO.15 NO SGS				(585) 6	54-5812
_	mended	Specific	City of town, state of country, and zir i			<b>F</b> Group	emptio	n
_		Instruction pending tions.	ROCHESTER, NY 14610			Numbe		-
	- F					_	_	
<b>♦</b> Se	ction	–	ons and 4947(a)(1) nonexempt charita ompleted Schedule A (Form 990 or 990-		<b>G</b> Accounting me Other (specify	ethod ) <b>F</b>	Cash	✓ Accrual
T W	eheit e:	:► ıbew local36@fron	tiernet net		H Check ► 🔽	ıf the o	rganıza	tion
			ne)— 501(c) (5) ◀(Insert no ) 4947(a	a)(1) or	is <b>not</b> require			EZ, or 990-PF)
	neck 🕨		is not a section 509(a)(3) supporting or					
			rm 990 return is not required, but if the o					
L Add	l lines 5	b, 6b, and 7b, to line 9 to	determine gross receipts, if \$500,000 or more, file	Form 990 instead of	Form 990-EZ	<b>►</b> \$		315,324
Pā	rt I	Revenue, Expe	nses, and Changes in Net Asset	s or Fund Bala	ances (See the I	nstructio	ns for P	art I )
	1	Contributions, gifts, q	grants, and similar amounts received				1	2,200
	2	Program service reve	enue including government fees and conti	racts			2	
	3	Membership dues and	d assessments				3	310,402
	4	Investment income				. $\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \$	4	
	5a	Gross amount from s	ale of assets other than inventory .		<sub>5a</sub>			
<u>o</u>	ь	Less cost or other b	asıs and sales expenses		5b			
Ξ	_ c		ale of assets other than inventory (Subtra	act line 5h from lin			5c	
Revenue	6	• •	ctivities (complete applicable parts of Sc		•	<del>-</del>		
		•						
	а	•	ncluding \$ _of contributions		1 1			
		reported on line 1)			6a			
	b	Less direct expense	es other than fundraising expenses .	•	6b			
	С	Net income or (loss)	from special events and activities (Subtr	ract line 6b from li	ne 6a)		6с	
	7a	Gross sales of invent	tory, less returns and allowances .		7a			
	ь	Less cost of goods s	sold		7b			
	С	Gross profit or (loss)	from sales of inventory (Subtract line 7b	from line 7a)			7c	
	8	Other revenue (desci	ribe 🏲 😇			, [	8	2,722
	9	·	nes 1, 2, 3, 4, 5c, 6c, 7c, and 8		•		9	315,324
	10	Grants and similar ar	mounts paid (attach schedule)				10	
	11	Benefits paid to or for				<u> </u>	11	
	12	·	ensation, and employee benefits			<u> </u>	12	131,025
un.			d other payments to independent contrac			-	-	
356	13			tors		<u> </u>	13	8,855
Expenses	14	, .	lities, and maintenance			<u> </u>	14	17,278
û	15	J	s, postage, and shipping			-	15	11,686
	16	Other expenses (des				\ \	16	199,996
	17	Total expenses. Add	lines 10 through 16			▶	17	368,840
Ď.	18	` '	r the year (Subtract line 17 from line 9)			· [	18	-53,516
Net Assets	19	Net assets or fund ba	alances at beginning of year (from line 27	, column (A)) (mu	st agree with			
ط ح		end-of-year figure re	ported on prior year's return)				19	146,491
ž	20	Other changes in net	t assets or fund balances (attach explana	ition)		. [	20	
	21	Net assets or fund ba	alances at end of year Combine lines 18	through 20 .		<b>-</b> □	21	92,975
Pa	rt III		<b>5—</b> If Total assets on line 25, column (B)		r more, file Form 9			
			, , , ,	, ,	,			
		(See t	the instructions for Part II)	(A	) Beginning of yea	ar	(B) E	nd of year
22	Cash,	, savings, and investm	nents		144,	490 <b>22</b>		93,261
23	Landa	and buildings				23		
24	Other	assets (describe 🟲 💆	<u> </u>	)	9,	138 <b>24</b>		7,199
		assets			153,	628 <b>25</b>		100,460
26	Total	liabilities (describe 🟲	· <del>@</del>	,	7,	137 <b>26</b>		7,485
			(line 27 of column (B) must agree with li	ne 21)		491 27		92 975

Part III Statement of Program	Service Accomplishm	nents (See the instruction	ns for Part III )		Expenses
What is the organization's primary exempt PROTECT AND PROMOTE LABOR INTER		VITH EMPLOYMENT		(c)(	quired for section 501 3) and 501(c)(4)
Describe what was achieved in carrying out describe the services provided, the number program title				494	anizations and section 7 (a)(1) trusts, onal for others)
28 ORGANIZE ELECTRICAL WORKERS TO EMPLOYMENT, REDUCE HOURS OF DAIL OF LIVING AND SECURITY FOR THE IND (Grants \$ 0) If the	Y LABOR, SECURE ADEQ	UATE PAY, SEEK A H	GHER STANDARD	28a	0
29 TO SETTLE ALL DISPUTES BETWEEN (Grants \$ 0) If the	EMPLOYERS AND EMPLO s amount includes foreign (			29a	0
<b>30</b> TO CULTIVATE FEELINGS OF FRIEND (Grants \$ 0)	SHIP AMONG THOSE OF s amount includes foreign (		▶┌	30a	0
<b>31</b> O ther program services (attach schedul (Grants \$ ) If thi	e) s amount includes foreign (	grants, check here		31a	
32 Total program service expenses (add line	es 28a through 31a) .		<b>.</b> ►	32	
Part IV List of Officers, Directors, True	stees, and Key Employees.	List each one even if not co	mpensated (See the ins	truction	s for Part IV )
(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0)	(d) Contributions employee benefit pl deferred compensa	ans &	(e) Expense account and other allowances

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Pa	rt V Other Information (Note the statement requirements in the instructions for Part V.)		Yes	No
33	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity	33		N -
34	Were any changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the			No No
34	changes			IN O
35	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but <b>not</b> reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T			
а	Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033 (e) notice, reporting, and proxy tax requirements?	35a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	35b		
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36		Νο
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions   37a			
Ь	Did the organization file Form 1120-POL for this year?	37b		
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee <b>or</b> were			
	any such loans made in a prior year and still outstanding at the end of the period covered by this return?	38a		Νo
Ь	If "Yes," complete Schedule L, Part II and enter the total amount involved .   38b			
39	Section 501(c)(7) organizations. Enter	1		
а	Initiation fees and capital contributions included on line 9			
ь	Gross receipts, included on line 9, for public use of club facilities 39b			
40a	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under	1		
	section 4911, section 4912, section 4955			
b	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b		
c	Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958			
d	Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax on line 40c reimbursed by the organization			
e	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e		Νo
41	List the states with which a copy of this return is filed 🕨			
42a	The organization's books are in care of ▶ RICHARD D IRISH Telephone no	<b>(</b> 58	5)654	5812
	595 BLOSSOM ROAD SUITE 303  Located at ► ROCHESTER, NY ZIP + 4	<b>▶</b> <u>1</u> 4	1610	
ь	At any time during the calendar year, did the organization have an interest in or a signature or other authority		V.s.	NI -
	over a financial account in a foreign country (such as a bank account, securities account, or other financial	43:	Yes	No
	account)?	42b		No
	If "Yes," enter the name of the foreign country •			
	See the instructions for exceptions and filing requirements for <b>Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.</b>			
c	At any time during the calendar year, did the organization maintain an office outside of the U S ?	42c		Νo
	If "Yes," enter the name of the foreign country 🕨			
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of <b>Form 1041</b> —Check here and enter the amount of tax-exempt interest received or accrued during the tax year	• •		<b>▶</b> Г
			Yes	No
44	Did the organization maintain any donor advised funds? If "Yes", Form 990 must be completed instead of	44		
	Form 990-EZ.			Νο
45	Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? It "Yes", Form 990 must be completed instead of Form 990-EZ.			Νο
		- crm 0	90-E7	/2000

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Par	t VI	Section 501(c)(3) organ All section 501(c)(3) organ 46-49b and complete the	nizations and sectioi	n 4947(a)(1) nonex	-			-	stions
46	Did th	e organization engage in direct	or indirect political car	npaign activities on be	half of or in opp	osition to		Yes	No
	candid	lates for public office? If "Yes,"	complete Schedule C,	Part I			46		
47	Did th	e organization engage in lobbyii	ng activities? If "Yes,"	complete Schedule C,	Part II		47		
48	Is the	organization a school describe	d ın section 170(b)(1)(	(A)(II)? If "Yes," comple	ete Schedule E		48		
49a	Did th	e organization make any transfe	ers to an exempt non-c	harıtable related orgar	nization?		49a		
b	If"Yes	s," was the related organization	a section 527 organiz	ation?			49b		
50		ete this table for the organizati yees) who each received more t							
(a) i		and address of each employee I more than \$100,000	(b) Title and averag hours per week devoted to position	(c) Compensati	on employee	tributions to benefit plans & compensation	a	e) Expe count rallow	and
	<b>)</b> Tota	I number of other employees pa	ıd over \$100,000 .				 		
	ofcom	ete this table for the organization opensation from the organization open and address of each indepe	n If there is none, ente	r "None "		each received n		an \$10 Compen	
51(d		I number of other independent o		. ,			ha haat i	of many lan	oveloda o
Plea Sign Here	se	Under penalties of perjury, I declare to and belief, it is true, correct, and com  ******  Signature of officer  RICHARD D IRISH PRESIDENT Type or print name and title				on of which prepare			
Paid	Preparer's signature			Date Check If self-empolyed		Preparer's identif (See instructions)	parer's identifying number e instructions)		
Prepa Use C	Inly	If self-employed), address, and ZIP + 4 1325 UNION ROAD		EIN P	(716) 674-4450				
Mav t	he IRS	W SENECA,	NY 14224 eparer shown above? S	ee instructions					- No
		річ				·		•	

#### Software ID: Software Version:

**EIN:** 35-2219456

Name: LOCAL 36-INTERNATIONAL BROTHERHOOD OF

**ELECTRICAL WORKERS** 

#### Form 990EZ, Part IV - List of Officers, Directors, Trustees, and Key Employees

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (If not paid, enter -0)	(D) Contributions to employee benefit plans & deferred compensation	(E) Expense account and other allowances
RICHARD D IRISH 224 YORKSHIRE RD ROCHESTER,NY 14609	PRESIDENT/BUS MGR 28 00	46,696	0	0
GEORGE BAKER 649 HOLT ROAD WEBSTER,NY 14580	TREASURER 1 50	2,599	0	0
MARK INTERLICHIA 7799 BRO WN RD WOLCOTT,NY 14590	REC SECTY 150	3,887	0	0
MIKE CONWAY 2276 MICHIGAN AVE LIMA,NY 14485	VICE PRESIDENT 5 00	10,348	0	0
JUDY GALLIPEAU 1333 LONG POND ROAD ROCHESTER,NY 14626	BUSINESS REP 20 00	38,222	1,523	0
DAVID PFLEGING 18 VINCENT PLACE PITTSFORD,NY 14534	BUSINESS REP 0 30	466	0	0
DANA MEHLENBACHER 8840 CREEK ROAD NUNDA,NY 14517	BUSINESS REP 0 50	329	0	0
COLIN WALKER 171 MEADOW DR ROCHESTER,NY 14602	BUSINESS REP 0 30	866	0	0
MARK RANDOLPH 107 INDIANA STREET ROCHESTER,NY 14609	ASST BUS MGR 100	2,660	0	0
CRAIG RODE 4697 GRADY RD MIDDLESEX,NY 14507	ASST BUS MGR /EX BOARD 6 00	10,424	0	0
GARY ANDOLINA 7195 MEADO WVIEW DRIVE LIMA,NY 14485	EX BOARD 0 50	866	0	0
STEPHEN ATTRIDGE PO BOX 141 WALWORTH,NY 14568	EX BOARD 0 50	651	0	0
JEFF HAGADORN 235 HUMPHREY RD SCOTTSVILLE,NY 14546	EX BOARD 0 50	913	0	0
JOE KOLB 5984 LINCOLN RD ONTARIO,NY 14519	EX BOARD 2 00	1,803	0	0
KEVIN CAHILL 691 SHADO WWO O D LANE WEBSTER, NY 14580	EX BOARD 0 50	885	0	0
DOUGLAS SHUTTER 16 FARMINGHAM DRIVE PENFIELD,NY 14526	EX BOARD 0 50	884	0	0
ROBERT KNOTOWICZ 4 POUND RIDGE CIRCLE CHURCHVILLE,NY 14428	EX BOARD 0 50	144	0	0

## **TY 2009 Other Assets Schedule**

Name: LOCAL 36-INTERNATIONAL BROTHERHOOD OF

**ELECTRICAL WORKERS** 

Description	Beginning of Year Amount	End of Year Amount
ORGANIZATION EXPENSE, NET OF AMORTIZATION	86	0
DEPOSIT	1,700	1,700
PREPAID EXPENSES	2,466	1,963
Other Depreciable Assets	4,886	3,536

## **TY 2009 Other Expenses Schedule**

Name: LOCAL 36-INTERNATIONAL BROTHERHOOD OF

**ELECTRICAL WORKERS** 

Description	Amount
PAYROLL TAXES	11,609
TRAVEL & BUSINESS EXPENSES	14,251
INSURANCE	1,926
ARBITRATION & NEGOTIATION	102,445
PER CAPITA DUES	61,332
MEETINGS & SEMINARS	140
PROMOTIONAL ACTIVITIES	4,682
CHARITABLE CONTRIBUTIONS	3,525
AMORTIZATION	86

## **TY 2009 Other Liabilities Schedule**

Name: LOCAL 36-INTERNATIONAL BROTHERHOOD OF

**ELECTRICAL WORKERS** 

Description	Beginning of Year Amount	End of Year Amount
ACCOUNTS PAYABLE	4,753	4,776
ACCRUED PAYROLL & TAXES	2,384	2,709

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## **TY 2009 Other Revenues Schedule**

Name: LOCAL 36-INTERNATIONAL BROTHERHOOD OF

ELECTRICAL WORKERS

Description	Amount
INTEREST	2,178
HATS & T-SHIRTS REIMBURSEMENT	544

# **TY 2009 Transfers Personal Benefits Contracts Declaration**

Name: LOCAL 36-INTERNATIONAL BROTHERHOOD OF

**ELECTRICAL WORKERS** 

**EIN:** 35-2219456

**Declaration:** The organization did not, during the year, receive any funds,

directly, or indirectly, to pay premiums on a personal benefit contract. The organization, did not, during the year, pay any premiums, directly, or indirectly, on a personal benefit contract.