

Short Form

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

OMB No 1545-1150

2009

Form 990-EZ

Department of the Treasury  
Internal Revenue Service

Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form. The organization may have to use a copy of this return to satisfy state reporting requirements

Open to Public Inspection

A For the 2009 calendar year, or tax year beginning and ending

B Check if applicable:  Address change,  Name change,  Initial return,  Terminated,  Amended return,  Application pending

C Name of organization: **BAY DEFENSE ALLIANCE, INC.**  
Number and street (or P.O. box, if mail is not delivered to street address): **740 S TYNDALL PARKWAY**  
City or town, state or country, and ZIP + 4: **PANAMA CITY, FL 32404**

D Employer identification number: **59-3250188**

E Telephone number: **(850) 769-5082**

F Group Exemption Number:

Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ) G Accounting method:  Cash  Accrual Other (specify)

I Website: **N/A** H Check  if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF)

J Tax-exempt status (check only one) -  501(c) ( 6 ) (insert no.)  4947(a)(1) or  527

K Check  if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A Form 990-EZ or Form 990 return is not required, but if the organization chooses to file a return, be sure to file a complete return.

L Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts; if \$500,000 or more, file Form 990 instead of Form 990-EZ **\$ 188,200.**

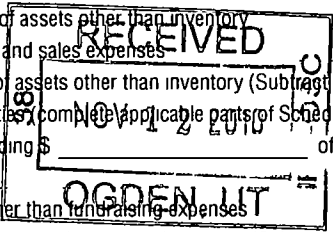
Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I.)

1	Contributions, gifts, grants, and similar amounts received	1	188,121.
2	Program service revenue including government fees and contracts	2	
3	Membership dues and assessments	3	
4	Investment income	4	
5a	Gross amount from sale of assets other than inventory	5a	
5b	Less: cost or other basis and sales expenses	5b	
5c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)	5c	
6	Special events and activities (complete applicable parts of Schedule G). If any amount is from gaming, check here <input type="checkbox"/>		
6a	Gross revenue (not including \$ of contributions reported on line 1)	6a	
6b	Less: direct expenses other than fundraising expenses	6b	
6c	Net income or (loss) from special events and activities (Subtract line 6b from line 6a)	6c	
7a	Gross sales of inventory, less returns and allowances	7a	
7b	Less: cost of goods sold	7b	
7c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c	
8	Other revenue (describe <b>INTEREST INCOME</b> )	8	79.
9	<b>Total revenue.</b> Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8	9	188,200.
10	Grants and similar amounts paid (attach schedule)	10	
11	Benefits paid to or for members	11	
12	Salaries, other compensation, and employee benefits	12	
13	Professional fees and other payments to independent contractors	13	
14	Occupancy, rent, utilities, and maintenance	14	
15	Printing, publications, postage, and shipping	15	
16	Other expenses (describe <b>SEE STATEMENT 1</b> )	16	208,530.
17	<b>Total expenses.</b> Add lines 10 through 16	17	208,530.
18	Excess or (deficit) for the year (Subtract line 17 from line 9)	18	<20,330.>
19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	54,333.
20	Other changes in net assets or fund balances (attach explanation)	20	
21	<b>Net assets or fund balances at end of year.</b> Combine lines 18 through 20	21	34,003.

Part II Balance Sheets. If Total assets on line 25, column (B) are \$1,250,000 or more, file Form 990 instead of Form 990-EZ.

	(A) Beginning of year	(B) End of year
22 Cash, savings, and investments	54,333.	10,453.
23 Land and buildings		
24 Other assets (describe <b>GRANT RECEIVABLE</b> )	0.	23,550.
25 <b>Total assets</b>	54,333.	34,003.
26 <b>Total liabilities</b> (describe <b></b> )	0.	0.
27 <b>Net assets or fund balances</b> (line 27 of column (B) must agree with line 21)	54,333.	34,003.

SCANNED DEC 01 2010



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**Part V Other Information** (Note the statement requirements in the instructions for Part V)

		Yes	No
33	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity		X
34	Were any changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the changes		X
35	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T.		
a	Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033(e) notice, reporting, and proxy tax requirements?		X
b	If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Sch. N		X
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions	37a	0.
b	Did the organization file Form 1120-POL for this year?		X
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the period covered by this return?		X
b	If "Yes," complete Schedule L, Part II and enter the total amount involved	38b	N/A
39	Section 501(c)(7) organizations. Enter:		
a	Initiation fees and capital contributions included on line 9	39a	N/A
b	Gross receipts, included on line 9, for public use of club facilities	39b	N/A
40a	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 ▶ <u>N/A</u> ; section 4912 ▶ <u>N/A</u> ; section 4955 ▶ <u>N/A</u>		
b	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b	N/A
c	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958		N/A
d	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization		N/A
e	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e	X
41	List the states with which a copy of this return is filed. ▶ <u>FL</u>		
42a	The organization's books are in care of ▶ <u>LARRY N DANTZLER</u> Telephone no. ▶ <u>(850) 769-5082</u> Located at ▶ <u>3000 HWY 77 LYNN HAVEN, FL, LYNN HAVEN, FL</u> ZIP + 4 ▶ <u>32444</u>		
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country: ▶ _____ See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.	42b	X
c	At any time during the calendar year, did the organization maintain an office outside of the U.S.? If "Yes," enter the name of the foreign country: ▶ _____	42c	X
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the tax year	43	N/A
44	Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ	44	X
45	Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ	45	X

**Part VI Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only.** All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 46-49b and complete the tables for lines 50 and 51

- |                                                                                                                                                                                         |     | Yes | No |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|-----|----|
| 46 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I | 46  |     |    |
| 47 Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II                                                                                           | 47  |     |    |
| 48 Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E                                                                                 | 48  |     |    |
| 49a Did the organization make any transfers to an exempt non-charitable related organization?                                                                                           | 49a |     |    |
| b If "Yes," was the related organization a section 527 organization?                                                                                                                    | 49b |     |    |
- 50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
N/A				

- f Total number of other employees paid over \$100,000 ▶ \_\_\_\_\_
- 51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation
N/A		

- d Total number of other independent contractors each receiving over \$100,000 ▶ \_\_\_\_\_

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign Here** Date 15 Oct 2010

Signature of officer *[Signature]*

**PRESIDENT**  
Type or print name and title

<b>Paid Preparer's Use Only</b>	Preparer's signature <i>[Signature]</i>	Date <u>11/04/10</u>	Check if self-employed <input type="checkbox"/>	Preparer's identifying number (See instr )
	Firm's name (or yours if self-employed), address, and ZIP + 4 <b>TIPTON, MARLER, GARNER, &amp; CHASTAIN P. O. BOX 1100 PANAMA CITY, FL 32402-1100</b>	EIN ▶	Phone ▶	<b>850-769-9491</b>

May the IRS discuss this return with the preparer shown above? See instructions ▶  Yes  No



FORM 990-EZ

INFORMATION REGARDING TRANSFERS  
ASSOCIATED WITH PERSONAL BENEFIT CONTRACTS

STATEMENT 2

A) DID THE ORGANIZATION, DURING THE YEAR, RECEIVE ANY FUNDS,  
DIRECTLY OR INDIRECTLY, TO PAY PREMIUMS ON A PERSONAL  
BENEFIT CONTRACT? . . . . . [ ] YES [X] NO

B) DID THE ORGANIZATION, DURING THE YEAR, PAY PREMIUMS,  
DIRECTLY OR INDIRECTLY, ON A PERSONAL BENEFIT CONTRACT? . . [ ] YES [X] NO

FORM 990-EZ

PART IV - LIST OF OFFICERS, DIRECTORS,  
TRUSTEES AND KEY EMPLOYEES

STATEMENT 3

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
TOM NEUBAUER, 740 S TYNDALL PARKWAY, PANAMA CITY, FL 32404	PRESIDENT 4.00		0.	0. 0.
JERRY SMITHWICK, 740 S TYNDALL PARKWAY, PANAMA CITY, FL 32404	VICE PRESIDENT 2.00		0.	0. 0.
DR. GUY P. YORK, 740 S TYNDALL PARKWAY, PANAMA CITY, FL 32404	SECRETARY/TREASURER 2.00		0.	0. 0.
LARRY DANTZLER, 740 S TYNDALL PARKWAY, PANAMA CITY, FL 32404	PRESIDENT EMERITUS 2.00		0.	0. 0.
MGEN. LARRY ARNOLD, 740 S TYNDALL PARKWAY, PANAMA CITY, FL 32404	BOARD MEMBER 1.00		0.	0. 0.
CORNEL BROCK, 740 S TYNDALL PARKWAY, PANAMA CITY, FL 32404	BOARD MEMBER 1.00		0.	0. 0.
LT GEN JOHN CAMPBELL, 740 S TYNDALL PARKWAY, PANAMA CITY, FL 32404	BOARD MEMBER 1.00		0.	0. 0.
GIRARD L CLEMONS, 740 S TYNDALL PARKWAY, PANAMA CITY, FL 32404	BOARD MEMBER 1.00		0.	0. 0.
DR. GEORGE DEPUY, 740 S TYNDALL PARKWAY, PANAMA CITY, FL 32404	BOARD MEMBER 1.00		0.	0. 0.
WILLIAM HARRISON, 740 S TYNDALL PARKWAY, PANAMA CITY, FL 32404	BOARD MEMBER 1.00		0.	0. 0.
DR. JIM KERLEY, 740 S TYNDALL PARKWAY, PANAMA CITY, FL 32404	BOARD MEMBER 1.00		0.	0. 0.
PETE MALLORY, 740 S TYNDALL PARKWAY, PANAMA CITY, FL 32404	BOARD MEMBER 1.00		0.	0. 0.
GLEN MCDONALD, 740 S TYNDALL PARKWAY, PANAMA CITY, FL 32404	BOARD MEMBER 1.00		0.	0. 0.
DR. ROBERT MCSPADDEN, 740 S TYNDALL PARKWAY, PANAMA CITY, FL 32404	BOARD MEMBER 1.00		0.	0. 0.

MIKE NELSON, 740 S TYNDALL PARKWAY, PANAMA CITY, FL 32404	BOARD MEMBER 1.00	0.	0.	0.
JOHN ROBBINS, 740 S TYNDALL PARKWAY, PANAMA CITY, FL 32404	BOARD MEMBER 1.00	0.	0.	0.
CAPT FRED SHUTT, 740 S TYNDALL PARKWAY, PANAMA CITY, FL 32404	BOARD MEMBER 1.00	0.	0.	0.
DR. DAVID SKINNER, 740 S TYNDALL PARKWAY, PANAMA CITY, FL 32404	BOARD MEMBER 1.00	0.	0.	0.
D.W. SMITH, 740 S TYNDALL PARKWAY, PANAMA CITY, FL 32404	BOARD MEMBER 1.00	0.	0.	0.
TED SPANGENBERG, 740 S TYNDALL PARKWAY, PANAMA CITY, FL 32404	BOARD MEMBER 1.00	0.	0.	0.
JOE TANNEHILL, 740 S TYNDALL PARKWAY, PANAMA CITY, FL 32404	BOARD MEMBER 1.00	0.	0.	0.
LEON WALTERS, 740 S TYNDALL PARKWAY, PANAMA CITY, FL 32404	BOARD MEMBER 1.00	0.	0.	0.
BOB BROOKE, 740 S TYNDALL PARKWAY, PANAMA CITY, FL 32404	BOARD MEMBER 1.00	0.	0.	0.
CHRIS CHACE, 740 S TYNDALL PARKWAY, PANAMA CITY, FL 32404	BOARD MEMBER 1.00	0.	0.	0.
ANTHONY DUBOSE, 740 S TYNDALL PARKWAY, PANAMA CITY, FL 32404	BOARD MEMBER 1.00	0.	0.	0.
CARTER JOHNSON, 740 S TYNDALL PARKWAY, PANAMA CITY, FL 32404	BOARD MEMBER 1.00	0.	0.	0.
AL MCCAMBRY, 740 S TYNDALL PARKWAY, PANAMA CITY, FL 32404	BOARD MEMBER 1.00	0.	0.	0.
SEAN MCNEIL, 740 S TYNDALL PARKWAY, PANAMA CITY, FL 32404	BOARD MEMBER 1.00	0.	0.	0.
BOB MCSPADDEN, 740 S TYNDALL PARKWAY, PANAMA CITY, FL 32404	BOARD MEMBER 1.00	0.	0.	0.
BETH OLTMAN, 740 S TYNDALL PARKWAY, PANAMA CITY, FL 32404	BOARD MEMBER 1.00	0.	0.	0.
ANDY PHILIPS, 740 S TYNDALL PARKWAY, PANAMA CITY, FL 32404	BOARD MEMBER 1.00	0.	0.	0.

CAROL ROBERTS, 740 S TYNDALL PARKWAY, PANAMA CITY, FL 32404	BOARD MEMBER 1.00	0.	0.	0.
ELIZABETH WALTERS, 740 S TYNDALL PARKWAY, PANAMA CITY, FL 32404	BOARD MEMBER 1.00	0.	0.	0.
JANET WATERMEIER, 740 S TYNDALL PARKWAY, PANAMA CITY, FL 32404	BOARD MEMBER 1.00	0.	0.	0.
DR. ED WRIGHT, 740 S TYNDALL PARKWAY, PANAMA CITY, FL 32404	BOARD MEMBER 1.00	0.	0.	0.
TOTALS INCLUDED ON FORM 990-EZ, PART IV		<u>0.</u>	<u>0.</u>	<u>0.</u>

TO ACCUMULATE AND ANALYZE DATA REGARDING THE IMPACT OF MILITARY BASES ON THE LOCAL ECONOMY AND TO MONITOR THE IMPACT OF BASE CLOSURES ON OTHER COMMUNITIES, THE POTENTIAL CLOSURE OF LOCAL BASES AND THE POSSIBLE IMPACT.

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II and check this box  **X**
- Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.
- If you are filing for an **Automatic 3-Month Extension**, complete only Part I (on page 1).

**Part II: Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed).

Type or print File by the extended due date for filing the return See instructions	Name of Exempt Organization <b>BAY DEFENSE ALLIANCE, INC.</b>	Employer identification number <b>59-3250188</b>
	Number, street, and room or suite no. If a P.O. box, see instructions. <b>3000 S HWY 77</b>	For IRS use only
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>LYNN HAVEN, FL 32444-5614</b>	

**Check type of return to be filed** (File a separate application for each return)

Form 990     Form 990-EZ     Form 990-T (sec. 401(a) or 408(a) trust)     Form 1041-A     Form 5227     Form 8870  
 Form 990-BL     Form 990-PF     Form 990-T (trust other than above)     Form 4720     Form 6069

**STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.**

**LARRY N DANTZLER**

- The books are in the care of  **3000 HWY 77 LYNN HAVEN, FL - LYNN HAVEN, FL 32444**  
Telephone No.  **(850)769-5082** FAX No.
- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_ If this is for the whole group, check this box  If it is for part of the group, check this box  and attach a list with the names and EINs of all members the extension is for.
- 4 I request an additional 3-month extension of time until **NOVEMBER 15, 2010.**
- 5 For calendar year **2009**, or other tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_.
- 6 If this tax year is for less than 12 months, check reason:  Initial return     Final return     Change in accounting period
- 7 State in detail why you need the extension  
**UNABLE TO OBTAIN INFORMATION NECESSARY TO COMPLETE RETURN.**

<b>8a</b> If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>8a</b>	\$
<b>b</b> If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	<b>8b</b>	\$
<b>c Balance Due.</b> Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>8c</b>	\$ <b>N/A</b>

**Signature and Verification**

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature  *Larry N Dantzler* Title  **CPA** Date  **8/12/10**