Form **990-EZ**

Department of the Treasury
Internal Revenue Service

Short Form
Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990 All other organizations with gross receipts less than $500,000 and total assets less than $1,250,000 at the end of the year may use this form

▶ *The organization may have to use a copy of this return to satisfy state reporting requirements*

OMB No 1545-1150

2009

Open to Public Inspection

A For the 2009 calendar year, or tax year beginning July 1 , 2009, and ending June 30 , 20 10

B Check if applicable
- ☐ Address change
- ☐ Name change
- ☐ Initial return
- ☐ Terminated
- ☐ Amended return
- ☐ Application pending

Please use IRS label or print or type See Specific Instructions.

C Name of organization
Rotary International Rotary Club of Norwood

Number and street (or P O box, if mail is not delivered to street address) Room/suite
PO Box 763

City or town, state or country, and ZIP + 4
Norwood, MA 02062-0763

D Employer identification number
04-6116741

E Telephone number
781-329-9719

F Group Exemption Number ▶

• ***Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).***

G Accounting Method ☐ Cash ☑ Accrual
Other (specify) ▶

H Check ▶ ☑ if the organization is **not** required to attach Schedule B (Form 990, 990-EZ, or 990-PF)

I Website: ▶ www.norwoodrotary.org

J Tax-exempt status (check only one) — ☑ 501(c) (4) ◀ (insert no) ☐ 4947(a)(1) or ☐ 527

K Check ▶ ☐ if the organization is not a section 509(a)(3) supporting organization **and** its gross receipts are normally **not** more than $25,000 A Form 990-EZ or Form 990 return is not required, but if the organization chooses to file a return, be sure to file a complete return

L Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts, if $500,000 or more, file Form 990 instead of Form 990-EZ ▶ $ 30,248

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I.)

Revenue	1	Contributions, gifts, grants, and similar amounts received		1	2,650
	2	Program service revenue including government fees and contracts		2	11,736
	3	Membership dues and assessments		3	2,612
	4	Investment income		4	400
	5a	Gross amount from sale of assets other than inventory	5a 0		
	b	Less cost or other basis and sales expenses	5b 0		
	c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)		5c	0
	6	Special events and activities (complete applicable parts of Schedule G). If any amount is from **gaming**, check here ▶ ☑			
	a	Gross revenue (not including $ 1,055 of contributions reported on line 1)	6a 12,850		
	b	Less: direct expenses other than fundraising expenses	6b 347		
	c	Net income or (loss) from special events and activities (Subtract line 6b from line 6a)		6c	12,503
	7a	Gross sales of inventory, less returns and allowances	7a 0		
	b	Less: cost of goods sold	7b 0		
	c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)		7c	0
	8	Other revenue (describe ▶ None)		8	0
	9	**Total revenue.** Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8 ▶		9	29,901
Expenses	10	Grants and similar amounts paid (attach schedule)		10	4,018
	11	Benefits paid to or for members		11	0
	12	Salaries, other compensation, and employee benefits		12	0
	13	Professional fees and other payments to independent contractors		13	10,128
	14	Occupancy, rent, utilities, and maintenance		14	0
	15	Printing, publications, postage, and shipping		15	776
	16	Other expenses (describe ▶ See attachment)		16	14,964
	17	**Total expenses.** Add lines 10 through 16 ▶		17	29,886
Net Assets	18	Excess or (deficit) for the year (Subtract line 17 from line 9)		18	15
	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)		19	32,937
	20	Other changes in net assets or fund balances (attach explanation)		20	-19
	21	Net assets or fund balances at end of year. Combine lines 18 through 20 ▶		21	32,933

Part II Balance Sheets. If Total assets on line 25, column (B) are $1,250,000 or more, file Form 990 instead of Form 990-EZ

(See the instructions for Part II.)

		(A) Beginning of year		(B) End of year
22	Cash, savings, and investments	32,674	22	32,600
23	Land and buildings	0	23	0
24	Other assets (describe ▶ Accounts receivable)	263	24	333
25	**Total assets**	32,937	25	32,933
26	**Total liabilities** (describe ▶)	0	26	0
27	**Net assets or fund balances** (line 27 of column (B) **must** agree with line 21)	32,937	27	32,933

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Part III **Statement of Program Service Accomplishments** (See the instructions for Part III.)

What is the organization's primary exempt purpose? **Support Norwood community and organizations**

Describe what was achieved in carrying out the organization's exempt purposes In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title

Expenses (Required for section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts, optional for others)

28	**Norwood Senior Center - Program operations (Beneficiaries are unknown number of Norwood senior citizens)** (Grants $ 1,022) If this amount includes foreign grants, check here ▶ ☐	28a	1,022
29	**Meals on Wheels - Program operations (Beneficiaries are unknown number of Norwood residents needing nutritional assistance)** (Grants $ 755) If this amount includes foreign grants, check here ▶ ☐	29a	755
30	**Rotary International Foundation - Program operations (Unknown beneficiaries)** (Grants $ 405) If this amount includes foreign grants, check here ▶ ☐	30a	405
31	Other program services (attach schedule) (Grants $ 1,858) If this amount includes foreign grants, check here ▶ ☐	31a	1,836
32	**Total program service expenses** (add lines 28a through 31a) ▶	32	4,018

Part IV **List of Officers, Directors, Trustees, and Key Employees.** List each one even if not compensated. (See the instructions for Part IV)

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-.)	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
Matthew Leonard **51 Zoar Avenue, Dedham, MA 02026**	**President - 15**	**0**	**0**	**0**
Martha Colamaria **9 Woodland Road, Norwood, MA 02062**	**Secretary - 6**	**0**	**0**	**0**
Wayne Zafft **25 Parker Street, Westwood, MA 02090**	**Treasurer - 5**	**0**	**0**	**0**

Part V Other Information (Note the statement requirements in the instructions for Part V.)

			Yes	No
33	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity	33		✓
34	Were any changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the changes	34		✓
35	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but **not** reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T.			
a	Did the organization have unrelated business gross income of $1,000 or more or was it subject to section 6033(e) notice, reporting, and proxy tax requirements?	35a		✓
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	35b		
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36		
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions. ▶ 37a 0			
b	Did the organization file **Form 1120-POL** for this year?	37b		✓
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee **or** were any such loans made in a prior year and still outstanding at the end of the period covered by this return?	38a		✓
b	If "Yes," complete Schedule L, Part II and enter the total amount involved 38b			
39	Section 501(c)(7) organizations Enter:			
a	Initiation fees and capital contributions included on line 9 39a			
b	Gross receipts, included on line 9, for public use of club facilities 39b			
40a	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 ▶ N/A ; section 4912 ▶ N/A ; section 4955 ▶ N/A			
b	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b		✓
c	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ▶ 0			
d	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization ▶ 0			
e	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T.	40e		✓
41	List the states with which a copy of this return is filed. ▶ **Massachusetts**			
42a	The organization's books are in care of ▶ **Wayne Zafft** Telephone no. ▶ **617-385-3844** Located at ▶ **25 Parker Street. Westwood, MA** ZIP + 4 ▶ **02090-1214**			
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	42b		✓
	If "Yes," enter the name of the foreign country. ▶ See the instructions for exceptions and filing requirements for **Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.**			
c	At any time during the calendar year, did the organization maintain an office outside of the U.S ? If "Yes," enter the name of the foreign country: ▶	42c		✓
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of **Form 1041**—Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the tax year ▶ 43			

			Yes	No
44	Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ	44		✓
45	Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ	45		✓

Part VI **Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only.** All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 46–49b and complete the tables for lines 50 and 51.

			Yes	No
46	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	46		
47	Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II	47		
48	Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	48		
49a	Did the organization make any transfers to an exempt non-charitable related organization?	49a		
b	If "Yes," was the related organization a section 527 organization?	49b		

50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than $100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each employee paid more than $100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances

f Total number of other employees paid over $100,000 . . . . ▶

51 Complete this table for the organization's five highest compensated independent contractors who each received more than $100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each independent contractor paid more than $100,000	(b) Type of service	(c) Compensation

d Total number of other independent contractors each receiving over $100,000 . ▶

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge

▶ Signature of officer Wayne Zafft | Date September 14, 2010

▶ **Wayne Zafft, Treasurer**
Type or print name and title

Paid Preparer's Use Only

Preparer's signature ▶	Date	Check if self-employed ▶ ☐	Preparer's identifying number (See instructions)
Firm's name (or yours if self-employed), address, and ZIP + 4 ▶		EIN ▶	
		Phone no ▶	

May the IRS discuss this return with the preparer shown above? See instructions . . . . . ▶ ☐ Yes ☐ No

16. Other Expenses

Description	Amount
Annual Report	35
Website rental	528
PO Box rental	72
Supplies	236
Conferences for members	473
Dues to parent organizations	2,366
Miscellaneous	214
Weekly meeting expense	11,039
Total	**14,963**

20. Other Changes in Net Assets or Fund Balances

Invoice from prior year voided	(20)
Rounding	1
Total	**(19)**

31. Other Program Services

Program	Grant	Expense
Individual Assistance:		
Cantonese Children's Foundation Anonymous (unknown number)	300	300
Matt Brown Assistance Program c/o Town of Norwood	250	250
Winter coats for disadvantaged children Anonymous (unknown number)	244	244
Holiday gifts for disadvantaged children Anonymous (18)	209	209
Civic Organizations:		
Concerts on the Common, Norwood Town Hall, 566 Washington St, Norwood, MA 02062	250	250
Childrens' Advocacy Ctr, Norfolk County Dist Atty Office, 45 Shawmut Rd, Canton, MA 02021	100	100
Neponset Valley Sunrise Rotary Club c/o 37 Tower St, Dedham 02026	50	50
Charities:		
Project Bread 145 Border Street, East Boston, MA 02128	50	50
Educational:		
Literacy Program Morrill Library, 33 Walpole St, Norwood 02062	250	250
DARE Program c/o Norwood Police Association 185 Nahantan St, Norwood 02062	80	80
Dictionaries ECFPN, 150 Chapel St, Norwood 02062	53	53
Total:	**1,836**	**1,836**