Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2008

POSTMARK DATE JAN 05 2010 ENVELOPE

For calendar year 2008, or tax year beginning 9/1/2008 **, and ending** 8/31/2009

G Check all that apply ☐ Initial return ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation: MIMS FOUNDATION

Number and street (or P O box number if mail is not delivered to street address): P O BOX 1525

Room/suite:

City or town, state, and ZIP code: PENNINGTON NJ 08534-1525

A Employer identification number: 57-1089637

B Telephone number (see page 10 of the instructions): 609-274-6968

C If exemption application is pending, check here ▶ ☐

D 1 Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)* ▶ $ 437,937

J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____
(Part I, column (d) must be on cash basis)

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	54,259			
	2 Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3 Interest on savings and temporary cash investments	0	0		
	4 Dividends and interest from securities	20,294	14,723		
	5 a Gross rents		0		
	b Net rental income or (loss) 0				
	6 a Net gain or (loss) from sale of assets not on line 10	-29,301			
	b Gross sales price for all assets on line 6a 235,138				
	7 Capital gain net income (from Part IV, line 2)		0		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10 a Gross sales less returns and allowances 0				
	b Less Cost of goods sold 0				
	c Gross profit or (loss) (attach schedule)	0			
	11 Other income (attach schedule)	0	0	0	
	12 **Total** Add lines 1 through 11	45,252	14,723	0	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16 a Legal fees (attach schedule)	0	0	0	0
	b Accounting fees (attach schedule)	1,500	0	0	1,500
	c Other professional fees (attach schedule)	6,315	5,683	0	631
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)	0	0	0	0
	19 Depreciation (attach schedule) and depletion	0	0	0	
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	0	0	0	0
	24 **Total operating and administrative expenses.** Add lines 13 through 23	7,815	5,683	0	2,131
	25 Contributions, gifts, grants paid	19,396			19,396
	26 **Total expenses and disbursements** Add lines 24 and 25	27,211	5,683	0	21,527
	27 Subtract line 26 from line 12				
	a **Excess of revenue over expenses and disbursements**	18,041			
	b **Net investment income** (if negative, enter -0-)		9,040		
	c **Adjusted net income** (if negative, enter -0-)			0	

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	2	0	0
	2	Savings and temporary cash investments	15,638	12,779	12,779
	3	Accounts receivable ▶ 0			
		Less allowance for doubtful accounts ▶ 0	0	0	0
	4	Pledges receivable ▶ 0			
		Less allowance for doubtful accounts ▶ 0	0	0	0
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)	0	0	0
	7	Other notes and loans receivable (attach schedule) ▶ 0			
		Less allowance for doubtful accounts ▶ 0	0	0	0
	8	Inventories for sale or use		0	
	9	Prepaid expenses and deferred charges		0	
	10 a	Investments—U S and state government obligations (attach schedule)	0	0	0
	b	Investments—corporate stock (attach schedule)	54,239	77,094	70,064
	c	Investments—corporate bonds (attach schedule)	344,640	344,080	355,094
	11	Investments—land, buildings, and equipment basis ▶ 0			
		Less accumulated depreciation (attach schedule) ▶ 0	0	0	0
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	0	0	0
	14	Land, buildings, and equipment basis ▶ 0			
		Less accumulated depreciation (attach schedule) ▶ 0	0	0	0
	15	Other assets (describe ▶)	0	0	0
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	414,519	433,953	437,937
Liabilities	17	Accounts payable and accrued expenses		0	
	18	Grants payable			
	19	Deferred revenue		0	
	20	Loans from officers, directors, trustees, and other disqualified persons	0	0	
	21	Mortgages and other notes payable (attach schedule)	0	0	
	22	Other liabilities (describe ▶)	0	0	
	23	**Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	414,519	433,953	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances** (see page 17 of the instructions)	414,519	433,953	
	31	**Total liabilities and net assets/fund balances** (see page 17 of the instructions)	414,519	433,953	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	414,519
2	Enter amount from Part I, line 27a	2	18,041
3	Other increases not included in line 2 (itemize) ▶ See attached statement	3	5,543
4	Add lines 1, 2, and 3	4	438,103
5	Decreases not included in line 2 (itemize) ▶ See attached statement	5	4,150
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	433,953

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Attached Statement			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	0	0	0	0
b	0	0	0	0
c	0	0	0	0
d	0	0	0	0
e	0	0	0	0

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	0	0	0	0
b	0	0	0	0
c	0	0	0	0
d	0	0	0	0
e	0	0	0	0

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	-29,301
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8	3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2007	21,378	432,394	0 049441
2006	17,405	402,090	0 043286
2005	14,144	359,428	0 039351
2004	13,676	313,836	0.043577
2003	10,887	274,218	0 039702

2	**Total** of line 1, column (d)	2	0 215357
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 043071
4	Enter the net value of noncharitable-use assets for 2008 from Part X, line 5	4	389,038
5	Multiply line 4 by line 3	5	16,756
6	Enter 1% of net investment income (1% of Part I, line 27b) . .	6	90
7	Add lines 5 and 6	7	16,846
8	Enter qualifying distributions from Part XII, line 4 . If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18	8	21,527

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1 a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling letter _____ (attach copy of ruling letter if necessary—see instructions)		1	90
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☒ and enter 1% of Part I, line 27b			
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3	Add lines 1 and 2		3	90
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-		5	90
6	Credits/Payments			
a	2008 estimated tax payments and 2007 overpayment credited to 2008	6a 70		
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c 0		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments Add lines 6a through 6d		7	70
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	0
9	**Tax due** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	20
10	**Overpayment** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	0
11	Enter the amount of line 10 to be **Credited to 2009 estimated tax** ▶ 0 **Refunded** ▶		11	0

Part VII-A Statements Regarding Activities

			Yes	No
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		X
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ $ _____ (2) On foundation managers ▶ $ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4 a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	N/A	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8 a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ SC			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b		X
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV on page 27)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10	X	

Part VII-A Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ MLTC, A DIVISION OF BANK OF AMERICA, N A Telephone no ▶ 609-274-6968

Located at ▶ 1300 MERRILL LYNCH DRIVE PENNINGTON NJ ZIP+4 ▶ 08534-1525

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041**—Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ ☐	1b	N/A	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2008?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008? ☐ Yes ☒ No			
	If "Yes," list the years ▶ 20_____, 20_____, 20_____, 20_____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions)	2b	N/A	
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20_____, 20_____, 20_____, 20_____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2008 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2008)*	3b	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a	During the year did the foundation pay or incur any amount to				
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions)	☐ Yes	☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?			5b	N/A
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐				
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A	☐ Yes	☐ No		
	If "Yes," attach the statement required by Regulations section 53 4945–5(d)				
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes	☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			6b	X
	If you answered "Yes" to 6b, also file Form 8870				
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes	☒ No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? N/A			7b	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MARY LOUISE G MIMS 308 CHAPMAN ROAD GREENVILLE SC	DIRECTOR 1 00	0	0	0
GREG FRANKLIN MIMS 308 CHAPMAN ROAD GREENVILLE SC	DIRECTOR 1 00	0	0	0
CHRISTIAN LEE MIMS 308 CHAPMAN ROAD GREENVILLE SC	DIRECTOR 1 00	0	0	0
	00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE	00	0	0	0
	00	0	0	0
	00	0	0	0
	00	0	0	0
	00	0	0	0

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		0
		0
		0
		0
		0
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See page 24 of the instructions 3 NONE	0
Total. Add lines 1 through 3 ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes			
a	Average monthly fair market value of securities		1a	376,118
b	Average of monthly cash balances		1b	18,844
c	Fair market value of all other assets (see page 24 of the instructions)		1c	
d	**Total** (add lines 1a, b, and c)		1d	394,962
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e		
2	Acquisition indebtedness applicable to line 1 assets		2	
3	Subtract line 2 from line 1d		3	394,962
4	Cash deemed held for charitable activities Enter 1½ % of line 3 (for greater amount, see page 25 of the instructions)		4	5,924
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4		5	389,038
6	**Minimum investment return** Enter 5% of line 5		6	19,452

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6			1	19,452
2a	Tax on investment income for 2008 from Part VI, line 5	2a	90		
b	Income tax for 2008 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	90
3	Distributable amount before adjustments Subtract line 2c from line 1			3	19,362
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	19,362
6	Deduction from distributable amount (see page 25 of the instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	19,362

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	21,527
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	21,527
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	90
6	**Adjusted qualifying distributions** Subtract line 5 from line 4	6	21,437

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

		(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
1	Distributable amount for 2008 from Part XI, line 7				19,362
2	Undistributed income, if any, as of the end of 2007				
a	Enter amount for 2007 only			19,396	
b	Total for prior years 20 ____, 20 ____, 20 ___		0		
3	Excess distributions carryover, if any, to 2008				
a	From 2003 NONE				
b	From 2004 NONE				
c	From 2005 NONE				
d	From 2006 NONE				
e	From 2007 NONE				
f	**Total** of lines 3a through e	0			
4	Qualifying distributions for 2008 from Part XII, line 4 ▶ $ 21,527				
a	Applied to 2007, but not more than line 2a			19,396	
b	Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c	Treated as distributions out of corpus (Election required—see page 26 of the instructions)	0			
d	Applied to 2008 distributable amount				2,131
e	Remaining amount distributed out of corpus	0			
5	Excess distributions carryover applied to 2008 *(If an amount appears in column (d), the same amount must be shown in column (a).)*	0			0
6	**Enter the net total of each column as indicated below.**				
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b	Prior years' undistributed income Subtract line 4b from line 2b		0		
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d	Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions		0		
e	Undistributed income for 2007 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions			0	
f	Undistributed income for 2008 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2009				17,231
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8	Excess distributions carryover from 2003 not applied on line 5 or line 7 (see page 27 of the instructions)	0			
9	**Excess distributions carryover to 2009** Subtract lines 7 and 8 from line 6a	0			
10	Analysis of line 9				
a	Excess from 2004 0				
b	Excess from 2005 0				
c	Excess from 2006 0				
d	Excess from 2007 0				
e	Excess from 2008 0				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) **N/A**

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2008, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year (a) 2008	Prior 3 years (b) 2007	(c) 2006	(d) 2005	(e) Total
	0				0
b 85% of line 2a	0	0	0	0	0
c Qualifying distributions from Part XII, line 4 for each year listed	0				0
d Amounts included in line 2c not used directly for active conduct of exempt activities					0
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c	0	0	0	0	0
3 Complete 3a, b, or c for the alternative test relied upon a "Assets" alternative test—enter (1) Value of all assets					0
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed	0				0
c "Support" alternative test—enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					0
(3) Largest amount of support from an exempt organization					0
(4) Gross investment income					0

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

MARY LOUISE MIMS

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
See Attached Statement				0
				0
				0
				0
				0
				0
				0
				0
				0
				0
				0
				0
				0
				0
				0
				0
				0
Total			▶ 3a	19,396
b *Approved for future payment*				
NONE				0
				0
				0
				0
				0
				0
				0
				0
				0
				0
Total			▶ 3b	0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See page 28 of the instructions)
1 Program service revenue					
a		0		0	0
b		0		0	0
c		0		0	0
d		0		0	0
e		0		0	0
f		0		0	0
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	20,294	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	-29,301	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a		0		0	0
b		0		0	0
c		0		0	0
d		0		0	0
e		0		0	0
12 Subtotal Add columns (b), (d), and (e)		0		-9,007	0
13 **Total.** Add line 12, columns (b), (d), and (e)				13	-9,007

(See worksheet in line 13 instructions on page 28 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See page 28 of the instructions)
	Not Applicable

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
	0	Not Applicable	
	0		
	0		
	0		
	0		
	0		
	0		
	0		
	0		
	0		
	0		
	0		
	0		
	0		
	0		
	0		

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

Mary Louise B. Mims — Signature of officer or trustee

12-28-09 — Date

Trustee — Title

Paid Preparer's Use Only

Preparer's signature	Date	Check if self-employed ▶ ☒	Preparer's identifying number (see **Signature** on page 30 of the instructions)
	11/19/2009		P00364310

Firm's name (or yours if self-employed), address, and ZIP code	EIN ▶ 13-4008324
PRICEWATERHOUSECOOPERS LLP 600 GRANT STREET, PITTSBURGH 15219	Phone no 412-355-6000

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name
THE NATURE CONSERVANCY ☐ Person ☐ Business
Street

City	State	Zip code	Foreign Country
COLUMBIA	SC		

Relationship	Foundation Status
NONE	501 (C) (3)

Purpose of grant/contribution: GENERAL OPERATING — Amount: 4,396

Name
THE GREENVILLE SYMPHONY ☐ Person ☐ Business
Street

City	State	Zip code	Foreign Country
GREENVILLE	SC		

Relationship	Foundation Status
NONE	501 (C) (3)

Purpose of grant/contribution: GENERAL OPERATING — Amount: 15,000

Name
☐ Person ☐ Business
Street

City	State	Zip code	Foreign Country

Relationship	Foundation Status

Purpose of grant/contribution — Amount: 0

Name
☐ Person ☐ Business
Street

City	State	Zip code	Foreign Country

Relationship	Foundation Status

Purpose of grant/contribution — Amount: 0

Name
☐ Person ☐ Business
Street

City	State	Zip code	Foreign Country

Relationship	Foundation Status

Purpose of grant/contribution — Amount: 0

Name
☐ Person ☐ Business
Street

City	State	Zip code	Foreign Country

Relationship	Foundation Status

Purpose of grant/contribution — Amount: 0

Line 6 (990-PF) - Gain/Loss from Sale of Assets Other Than Inventory

	Amount
Long Term CG Distributions	53
Short Term CG Distributions	

	Totals	Gross sales	Cost, other basis and expenses	Net gain or loss
Securities		235,138	264,439	-29,301
Other sales		0	0	0

Index	Check box if gain/loss is from sale of security	Description	CUSIP #	Purchaser	Check box if purchaser is a business	Date acquired	Acquisition method	Date sold	Gross sales price	Cost or other basis (Enter one field only) Cost	Donated value	Expense of sale and cost of improvements	Depreciation
1	X	ALLERGAN INC	018490AL6			9/24/2008		2/2/2009	10,788	11,622			
2	X	ALZA CORP	02261WAB5			10/18/2006		7/13/2009	3,489	3,822			
3	X	ALZA CORP	02261WAB5			1/9/2007		7/13/2009	1,744	1,865			
4	X	AMDOCS LTD	02342TAD1			3/29/2006		11/11/2008	3,910	3,974			
5	X	AMDOCS LTD	02342TAD1			3/29/2006		2/2/2009	3,975	3,974			
6	X	AMGEN INC	031162AQ3			7/30/2008		11/21/2008	836	962			
7	X	AMGEN INC	031162AQ3			7/30/2008		5/14/2009	7,200	7,695			
8	X	AMGEN INC	031162AQ3			8/28/2008		5/14/2009	2,700	2,944			
9	X	ARCHER-DANIELS MIDLAND (	039483201			2/4/2009		8/14/2009	6,204	5,804			
10	X	ARCHER DANIELS MIDLAND (	039483AW2			11/21/2007		2/4/2009	6,396	7,230			
11	X	AVNET INC	053807AL7			1/16/2007		10/30/2008	5,798	7,082			
12	X	AVNET INC	053807AL7			1/10/2008		10/30/2008	2,899	3,534			
13	X	CARNIVAL CORPORATION	143658AN2			9/27/2006		6/9/2009	950	1,184			
14	X	CARNIVAL CORPORATION	143658AN2			9/28/2006		6/9/2009	950	1,192			
15	X	CARNIVAL CORPORATION	143658AN2			9/28/2006		7/15/2009	4,912	5,953			
16	X	CITIGROUP INC	172967101			2/14/2008		8/4/2009	5,482	6,962			
17	X	CITIGROUP INC	172967101			4/2/2008		8/4/2009	2,110	2,567			
18	X	COMPUTER ASSOCIATES INC	204912AQ2			7/15/2008		7/9/2009	7,140	7,373			
19	X	COMPUTER ASSOCIATES INC	204912AQ2			1/6/2009		7/9/2009	2,040	2,080			
20	X	EMC CORP	268648AK8			2/7/2007		2/3/2009	5,847	6,181			
21	X	EMC CORP	268648AK8			3/5/2007		2/3/2009	3,898	4,162			
22	X	EMC CORP	268648AK8			1/24/2008		2/3/2009	1,949	2,392			
23	X	EMC CORP	268648AK8			10/3/2008		2/3/2009	2,924	2,949			
24	X	EMC CORP	268648AM4			2/3/2009		8/25/2009	3,428	2,890			
25	X	ENTERGY CORP NEW	29364G103			8/1/2007		3/3/2009	2,911	4,310			
26	X	FLEXTRONICS INTL LTD	33938EAL1			1/9/2008		1/6/2009	6,960	7,961			
27	X	FLEXTRONICS INTL LTD	33938EAL1			1/9/2008		1/9/2009	875	995			
28	X	GILIEAD SCIENCES INC	375558AH6			12/6/2006		10/30/2008	3,744	3,123			
29	X	GILIEAD SCIENCES INC	375558AH6			12/6/2006		8/13/2009	2,571	2,067			
30	X	GILIEAD SCIENCES INC	375558AH6			3/2/2007		8/13/2009	1,285	1,058			
31	X	INGERSOLL-RAND CO LTD	45687AAD4			4/2/2009		6/22/2009	5,472	4,528			
32	X	INVITROGEN CORPORATION	46185RAK6			7/13/2007		8/25/2009	6,510	6,367			
33	X	LINEAR TECHNOLOGY CORP	535678AC0			7/18/2007		11/13/2008	2,768	4,364			
34	X	LOCKHEED MARTIN CORP	539830109			8/22/2008		9/5/2008	4,051	4,029			
35	X	MEDTRONIC INC	585055AL0			1/17/2007		2/3/2009	3,715	4,149			
36	X	MEDTRONIC INC	585055AL0			1/17/2007		5/13/2009	3,795	4,130			
37	X	MEDTRONIC INC	585055AM8			4/28/2008		2/4/2009	2,645	3,136			
38	X	MEDTRONIC INC	585055AM8			4/28/2008		6/9/2009	2,743	3,125			
39	X	MEDTRONIC INC	585055AM8			7/14/2008		6/9/2009	1,829	2,121			
40	X	METLIFE INC COM	59156R108			6/16/2005		9/4/2008	1,139	1,090			
41	X	METLIFE INC COM	59156R108			10/6/2005		9/4/2008	1,302	1,395			
42	X	METLIFE INC COM	59156R108			1/30/2006		9/4/2008	2,387	2,527			
43	X	METLIFE INC COM	59156R108			1/17/2008		9/4/2008	1,302	1,507			
44	X	METLIFE INC	59156R702			6/16/2005		11/10/2008	817	1,095			
45	X	METLIFE INC	59156R702			10/6/2005		11/10/2008	961	1,401			
46	X	METLIFE INC	59156R702			1/30/2006		11/10/2008	1,730	2,537			
47	X	METLIFE INC	59156R702			1/17/2008		11/10/2008	961	1,513			
48	X	MOLSON COORS BREWING C	60871RAA8			6/12/2007		6/9/2009	2,205	2,007			
49	X	MOLSON COORS BREWING C	60871RAA8			6/12/2007		7/17/2009	2,205	2,007			

Line 6 (990-PF) - Gain/Loss from Sale of Assets Other Than Inventory

	Amount
Long Term CG Distributions	53
Short Term CG Distributions	

	Totals	Gross sales	Cost, other basis and expenses	Net gain or loss
Securities		235,138	264,439	-29,301
Other sales		0	0	0

Index	Check box if gain/loss is from sale of security	Description	CUSIP #	Purchaser	Check box if purchaser is a business	Date acquired	Acquisition method	Date sold	Gross sales price	Cost or other basis (Enter one field only) Cost	Donated value	Expense of sale and cost of improvements	Depreciation
50	X	MOLSON COORS BREWING C	60871RAA8			6/20/2007		8/21/2009	4,409	4,091			
51	X	NABORS INDUSTRIES INC	629568AP1			7/7/2008		2/3/2009	10,440	13,812			
52	X	OMNICOM GROUP INC	681919AT3			6/8/2006		3/24/2009	2,760	3,656			
53	X	OMNICOM GROUP INC	681919AT3			6/8/2006		5/28/2009	3,765	4,938			
54	X	OMNICOM GROUP INC	681919AT3			9/25/2006		6/9/2009	3,800	4,908			
55	X	OMNICOM GROUP INC	681919AT3			2/16/2007		6/9/2009	950	1,270			
56	X	ON SEMICONDUCTOR CORP	682189AE5			7/28/2008		5/14/2009	3,768	4,356			
57	X	PROLOGIS	743410AR3			3/26/2008		3/27/2009	8,032	14,679			
58	X	RED HAT INC	756577AB8			1/14/2008		10/6/2008	8,837	9,100			
59	X	RED HAT INC	756577AB8			4/23/2008		10/6/2008	4,909	5,018			
60	X	SYBASE, INC	871130AB6			1/25/2008		8/25/2009	2,800	2,410			
61	X	SYMANTEC CORP	871503AF5			3/27/2008		8/25/2009	2,045	2,135			
62	X	TRANSOCEAN INC	893830AU3			12/6/2007		6/8/2009	12,236	13,339			
63	X	TRANSOCEAN INC	893830AU3			1/13/2009		6/8/2009	1,882	1,792			

Line 16b (990-PF) - Accounting Fees

		1,500	0	0	1,500
	Name of organization or person providing service	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	TAX PREP FEE	1,500			1,500
2					
3					
4					
5					
6					
7					
8					
9					
10					

Line 16c (990-PF) - Other Fees

		6,315	5,683	0	631
	Name of organization or person providing service	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	MERRILL LYNCH FEES AS AGENT	6,315	5,683		631
2					
3					
4					
5					
6					
7					
8					
9					
10					

Part III (990-PF) - Changes in Net Assets or Fund Balances

Line 3 - Other increases not included in Part III, Line 2

1	BOND ACCRETION/OID	1	4,975
2	COST BASIS ADJUSTMENT	2	459
3	PURCHASE OF ACCRUED INTEREST C/O FROM PY	3	54
4	FEDERAL EXCISE TAX REFUND	4	55
5	Total	5	5,543

Line 5 - Decreases not included in Part III, Line 2

1	MISSING COST ON PY BALANCE SHEET	1	4,029
2	PURCHASE OF ACCRUED INTEREST C/O TO NEXT YEAR	2	121
3	Total	3	4,150

Part IV (990-PF) - Capital Gains and Losses for Tax on Investment Income

	Amount
Long Term CG Distributions	53
Short Term CG Distributions	0

	(a) Kind(s) of property sold	CUSIP #	(b) How acquired	(c) Date Acquired	(d) Date Sold	(e) Gross Sales Price	(f) Depreciation Allowed	(g) Cost or other basis plus expense of sale
1	ALLERGAN INC	018490AL6		9/24/2008	2/2/2009	10,788	0	11,622
2	ALZA CORP	02261WAB5		10/18/2006	7/13/2009	3,489	0	3,822
3	ALZA CORP	02261WAB5		1/9/2007	7/13/2009	1,744	0	1,865
4	AMDOCS LTD	02342TAD1		3/29/2006	11/11/2008	3,910	0	3,974
5	AMDOCS LTD	02342TAD1		3/29/2006	2/2/2009	3,975	0	3,974
6	AMGEN INC	031162AQ3		7/30/2008	11/21/2008	836	0	962
7	AMGEN INC	031162AQ3		7/30/2008	5/14/2009	7,200	0	7,695
8	AMGEN INC	031162AQ3		8/28/2008	5/14/2009	2,700	0	2,944
9	ARCHER-DANIELS MIDLAND C	039483201		2/4/2009	8/14/2009	6,204	0	5,804
10	ARCHER DANIELS MIDLAND C	039483AW2		11/21/2007	2/4/2009	6,396	0	7,230
11	AVNET INC	053807AL7		1/16/2007	10/30/2008	5,798	0	7,082
12	AVNET INC	053807AL7		1/10/2008	10/30/2008	2,899	0	3,534
13	CARNIVAL CORPORATION	143658AN2		9/27/2006	6/9/2009	950	0	1,184
14	CARNIVAL CORPORATION	143658AN2		9/28/2006	6/9/2009	950	0	1,192
15	CARNIVAL CORPORATION	143658AN2		9/28/2006	7/15/2009	4,912	0	5,953
16	CITIGROUP INC	172967101		2/14/2008	8/4/2009	5,482	0	6,962
17	CITIGROUP INC	172967101		4/2/2008	8/4/2009	2,110	0	2,567
18	COMPUTER ASSOCIATES INC	204912AQ2		7/15/2008	7/9/2009	7,140	0	7,373
19	COMPUTER ASSOCIATES INC	204912AQ2		1/6/2009	7/9/2009	2,040	0	2,080
20	EMC CORP	268648AK8		2/7/2007	2/3/2009	5,847	0	6,181
21	EMC CORP	268648AK8		3/5/2007	2/3/2009	3,898	0	4,162
22	EMC CORP	268648AK8		1/24/2008	2/3/2009	1,949	0	2,392
23	EMC CORP	268648AK8		10/3/2008	2/3/2009	2,924	0	2,949
24	EMC CORP	268648AM4		2/3/2009	8/25/2009	3,428	0	2,890
25	ENTERGY CORP NEW	29364G103		8/1/2007	3/3/2009	2,911	0	4,310
26	FLEXTRONICS INTL LTD	33938EAL1		1/9/2008	1/6/2009	6,960	0	7,961
27	FLEXTRONICS INTL LTD	33938EAL1		1/9/2008	1/9/2009	875	0	995
28	GILIEAD SCIENCES INC	375558AH6		12/6/2006	10/30/2008	3,744	0	3,123
29	GILIEAD SCIENCES INC	375558AH6		12/6/2006	8/13/2009	2,571	0	2,067
30	GILIEAD SCIENCES INC	375558AH6		3/2/2007	8/13/2009	1,285	0	1,058
31	INGERSOLL-RAND CO LTD	45687AAD4		4/2/2009	6/22/2009	5,472	0	4,528
32	INVITROGEN CORPORATION	46185RAK6		7/13/2007	8/25/2009	6,510	0	6,367
33	LINEAR TECHNOLOGY CORP	535678AC0		7/18/2007	11/13/2008	2,768	0	4,364
34	LOCKHEED MARTIN CORP	539830109		8/22/2008	9/5/2008	4,051	0	4,029
35	MEDTRONIC INC	585055AL0		1/17/2007	2/3/2009	3,715	0	4,149
36	MEDTRONIC INC	585055AL0		1/17/2007	5/13/2009	3,795	0	4,130
37	MEDTRONIC INC	585055AM8		4/28/2008	2/4/2009	2,645	0	3,136
38	MEDTRONIC INC	585055AM8		4/28/2008	6/9/2009	2,743	0	3,125
39	MEDTRONIC INC	585055AM8		7/14/2008	6/9/2009	1,829	0	2,121
40	METLIFE INC COM	59156R108		6/16/2005	9/4/2008	1,139	0	1,090
41	METLIFE INC COM	59156R108		10/6/2005	9/4/2008	1,302	0	1,395
42	METLIFE INC COM	59156R108		1/30/2006	9/4/2008	2,387	0	2,527
43	METLIFE INC COM	59156R108		1/17/2008	9/4/2008	1,302	0	1,507
44	METLIFE INC	59156R702		6/16/2005	11/10/2008	817	0	1,095
45	METLIFE INC	59156R702		10/6/2005	11/10/2008	961	0	1,401

Part IV (990-PF) - Capital Gains and Losses for Tax on Investment Income

	Amount
Long Term CG Distributions	53
Short Term CG Distributions	0

	(a) Kind(s) of property sold	CUSIP #	(b) How acquired	(c) Date Acquired	(d) Date Sold	(e) Gross Sales Price	(f) Depreciation Allowed	(g) Cost or other basis plus expense of sale
46	METLIFE INC	59156R702		1/30/2006	11/10/2008	1,730	0	2,537
47	METLIFE INC	59156R702		1/17/2008	11/10/2008	961	0	1,513
48	MOLSON COORS BREWING CO	60871RAA8		6/12/2007	6/9/2009	2,205	0	2,007
49	MOLSON COORS BREWING CO	60871RAA8		6/12/2007	7/17/2009	2,205	0	2,007
50	MOLSON COORS BREWING CO	60871RAA8		6/20/2007	8/21/2009	4,409	0	4,091
51	NABORS INDUSTRIES INC	629568AP1		7/7/2008	2/3/2009	10,440	0	13,812
52	OMNICOM GROUP INC	681919AT3		6/8/2006	3/24/2009	2,760	0	3,656
53	OMNICOM GROUP INC	681919AT3		6/8/2006	5/28/2009	3,765	0	4,938
54	OMNICOM GROUP INC	681919AT3		9/25/2006	6/9/2009	3,800	0	4,908
55	OMNICOM GROUP INC	681919AT3		2/16/2007	6/9/2009	950	0	1,270
56	ON SEMICONDUCTOR CORP	682189AE5		7/28/2008	5/14/2009	3,768	0	4,356
57	PROLOGIS	743410AR3		3/26/2008	3/27/2009	8,032	0	14,679
58	RED HAT INC	756577AB8		1/14/2008	10/6/2008	8,837	0	9,100
59	RED HAT INC	756577AB8		4/23/2008	10/6/2008	4,909	0	5,018
60	SYBASE, INC	871130AB6		1/25/2008	8/25/2009	2,800	0	2,410
61	SYMANTEC CORP	871503AF5		3/27/2008	8/25/2009	2,045	0	2,135
62	TRANSOCEAN INC	893830AU3		12/6/2007	6/8/2009	12,236	0	13,339
63	TRANSOCEAN INC	893830AU3		1/13/2009	6/8/2009	1,882	0	1,792

Part IV (990-PF) - Capital Gains and Losses for

	Amount
Long Term CG Distributions	53
Short Term CG Distributions	0

	(a) Kind(s) of property sold	CUSIP #	(h) Gain or Loss	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (col (h) gain minus col (k), but not less than zero) or Losses (from col (h))
1	ALLERGAN INC	018490AL6	-834			0	-834
2	ALZA CORP	02261WAB5	-333			0	-333
3	ALZA CORP	02261WAB5	-121			0	-121
4	AMDOCS LTD	02342TAD1	-64			0	-64
5	AMDOCS LTD	02342TAD1	1			0	1
6	AMGEN INC	031162AQ3	-126			0	-126
7	AMGEN INC	031162AQ3	-495			0	-495
8	AMGEN INC	031162AQ3	-244			0	-244
9	ARCHER-DANIELS MIDLAND C	039483201	400			0	400
10	ARCHER DANIELS MIDLAND C	039483AW2	-834			0	-834
11	AVNET INC	053807AL7	-1,284			0	-1,284
12	AVNET INC	053807AL7	-635			0	-635
13	CARNIVAL CORPORATION	143658AN2	-234			0	-234
14	CARNIVAL CORPORATION	143658AN2	-242			0	-242
15	CARNIVAL CORPORATION	143658AN2	-1,041			0	-1,041
16	CITIGROUP INC	172967101	-1,480			0	-1,480
17	CITIGROUP INC	172967101	-457			0	-457
18	COMPUTER ASSOCIATES INC	204912AQ2	-233			0	-233
19	COMPUTER ASSOCIATES INC	204912AQ2	-40			0	-40
20	EMC CORP	268648AK8	-334			0	-334
21	EMC CORP	268648AK8	-264			0	-264
22	EMC CORP	268648AK8	-443			0	-443
23	EMC CORP	268648AK8	-25			0	-25
24	EMC CORP	268648AM4	538			0	538
25	ENTERGY CORP NEW	29364G103	-1,399			0	-1,399
26	FLEXTRONICS INTL LTD	33938EAL1	-1,001			0	-1,001
27	FLEXTRONICS INTL LTD	33938EAL1	-120			0	-120
28	GILIEAD SCIENCES INC	375558AH6	621			0	621
29	GILIEAD SCIENCES INC	375558AH6	504			0	504
30	GILIEAD SCIENCES INC	375558AH6	227			0	227
31	INGERSOLL-RAND CO LTD	45687AAD4	944			0	944
32	INVITROGEN CORPORATION	46185RAK6	143			0	143
33	LINEAR TECHNOLOGY CORP	535678AC0	-1,596			0	-1,596
34	LOCKHEED MARTIN CORP	539830109	22			0	22
35	MEDTRONIC INC	585055AL0	-434			0	-434
36	MEDTRONIC INC	585055AL0	-335			0	-335
37	MEDTRONIC INC	585055AM8	-491			0	-491
38	MEDTRONIC INC	585055AM8	-382			0	-382
39	MEDTRONIC INC	585055AM8	-292			0	-292
40	METLIFE INC COM	59156R108	49			0	49
41	METLIFE INC COM	59156R108	-93			0	-93
42	METLIFE INC COM	59156R108	-140			0	-140
43	METLIFE INC COM	59156R108	-205			0	-205
44	METLIFE INC	59156R702	-278			0	-278
45	METLIFE INC	59156R702	-440			0	-440

Part IV (990-PF) - Capital Gains and Losses for

	Amount
Long Term CG Distributions	53
Short Term CG Distributions	0

	(a) Kind(s) of property sold	CUSIP #	(h) Gain or Loss	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (col (h) gain minus col (k), but not less than zero) or Losses (from col (h))
46	METLIFE INC	59156R702	-807			0	-807
47	METLIFE INC	59156R702	-552			0	-552
48	MOLSON COORS BREWING CO	60871RAA8	198			0	198
49	MOLSON COORS BREWING CO	60871RAA8	198			0	198
50	MOLSON COORS BREWING CO	60871RAA8	318			0	318
51	NABORS INDUSTRIES INC	629568AP1	-3,372			0	-3,372
52	OMNICOM GROUP INC	681919AT3	-896			0	-896
53	OMNICOM GROUP INC	681919AT3	-1,173			0	-1,173
54	OMNICOM GROUP INC	681919AT3	-1,108			0	-1,108
55	OMNICOM GROUP INC	681919AT3	-320			0	-320
56	ON SEMICONDUCTOR CORP	682189AE5	-588			0	-588
57	PROLOGIS	743410AR3	-6,647			0	-6,647
58	RED HAT INC	756577AB8	-263			0	-263
59	RED HAT INC	756577AB8	-109			0	-109
60	SYBASE, INC	871130AB6	390			0	390
61	SYMANTEC CORP	871503AF5	-90			0	-90
62	TRANSOCEAN INC	893830AU3	-1,103			0	-1,103
63	TRANSOCEAN INC	893830AU3	90			0	90

Part VII-A, Line 8b (990-PF) - Copy of Form 990-PF to Attorney General

Did the foundation furnish a copy of Form 990-PF to the State Attorney General? [ ] Yes [X] No

If No, please provide an explanation
SOUTH CAROLINA DOES NOT HAVE AN AG FILING REQUIREMENT

Part VIII, Line 1 (990-PF) - Compensation of Officers, Directors, Trustees and Foundation Managers

0 0 0

	Name	Check "X" if Business	Street	City	State	Zip Code	Foreign Country	Title	Average Hours Devoted	Compensation	Benefits	Expense Account
1	MARY LOUISE G MIMS		308 CHAPMAN ROA	GREENVILLI	SC			DIRECTOR	1			
2	GREG FRANKLIN MIMS		308 CHAPMAN ROA	GREENVILLI	SC			DIRECTOR	1			
3	CHRISTIAN LEE MIMS		308 CHAPMAN ROA	GREENVILLI	SC			DIRECTOR	1			
4												
5												
6												
7												
8												
9												
10												

Part XV, Lines 1a-1b (990-PF) - Information Regarding Foundation Managers

	Manager Name	Check "X" if Manager contributed more than 2% of the total contributions received by the foundation	Check "X" if Manager owns 10% or more of the stock of a corporation of which the foundation has a 10% or greater interest
1	MARY LOUISE MIMS	X	
2			
3			
4			
5			
6			
7			
8			
9			
10			

Part VI, Line 6a (990-PF) - Estimated Tax Payments

1	Credit from prior year return	1	70
2	First quarter estimated tax payment	2	
3	Second quarter estimated tax payment	3	
4	Third quarter estimated tax payment	4	
5	Fourth quarter estimated tax payment	5	
6	Other payments	6	0
7	Total	7	70

Part XIII, Line 2a, Column C (990-PF) - Prior Year Undistributed Income

1	Distributable amounts for 2007 that remained undistributed at the beginning of the 2008 tax year	1	19,396
2		2	
3		3	
4		4	
5		5	
6		6	
7		7	
8		8	
9		9	
10	Total	10	19,396

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, 990-EZ, and 990-PF.**

OMB No 1545-0047

2008

Name of the organization	**Employer identification number**
MIMS FOUNDATION	57-1089637

Organization type (check one)

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.** (**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions)

General Rule

☒ For organizations filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor Complete Parts I and II

Special Rules

☐ For a section 501(c)(3) organization filing Form 990, or Form 990-EZ, that met the 33 1/3% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on Form 990, Part VIII, line 1h or 2% of the amount on Form 990-EZ, line 1 Complete Parts I and II

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, aggregate contributions or bequests of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, some contributions for use *exclusively* for religious, charitable, etc , purposes, but these contributions did not aggregate to more than $1,000 (If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc , contributions of $5,000 or more during the year) ▶ $ .....

Caution. Organizations that are not covered by the General Rule and/or the Special Rules do not file Schedule B (Form 990, 990-EZ, or 990-PF), but they **must** answer "No" on Part IV, line 2 of their Form 990, or check the box in the heading of their Form 990-EZ, or on line 2 of their Form 990-PF, to certify that they do not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Schedule B (Form 990, 990-EZ, or 990-PF) (2008) Page 1 of 1 of Part I

Name of organization	Employer identification number
MIMS FOUNDATION	57-1089637

Part I **Contributors** (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	MARY LOUISE G MIMS CLAT C/O MERRILL LYNCH BANK & TRUST CO , FSB PENNINGTON NJ 08534 Foreign State or Province Foreign Country	$ 25,000	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
2	MARY LOUISE G MIMS 308 CHAPMAN ROAD GREENVILLE SC 29605-3112 Foreign State or Province Foreign Country	$ 29,259	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
3		$ 0	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
4		$ 0	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
5		$ 0	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
6		$ 0	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)

Account Number: 718-74E07

TOTAL MERRILL®

MERRILL LYNCH TRUST COMPANY
AGENT OF THE
MIMS FOUNDATION
U/A/D 03/30/00
CALAMOS ASSET MGT

Net Portfolio Value: $439,456.43

Your Financial Advisor:
VAUGHAN GROUP
300 NORTH MAIN STREET STE. 301
GREENVILLE SC 29601
(800) 937-0835

Trust Officer:
ELIZABETH M GARRY
609-274-2268

TRUST MANAGEMENT ACCOUNT

Your Consults® Investment Manager is CALAMOS INVESTMENTS CONVRT

August 01, 2009 - August 31, 2009

ASSETS

	August 31	*July 31*
Cash/Money Accounts	**12,779.38**	8,991.87
Fixed Income	**26,716.00**	21,526.80
Equities	**398,442.00**	419,571.21
Mutual Funds	-	-
Options	-	-
Other	-	-
Subtotal (Long Portfolio)	***437,937.38***	*450,089.88*
Estimated Accrued Interest	**1,519.05**	1,573.23
TOTAL ASSETS	**$439,456.43**	$451,663.11

LIABILITIES

Debit Balance	-	-
Short Market Value	-	-
NET PORTFOLIO VALUE	**$439,456.43**	$451,663.11

CASH FLOW

	This Statement	*Year to Date*
Opening Cash/Money Accounts	**$8,991.87**	
CREDITS		
Funds Received	-	-
Electronic Transfers	-	-
Other Credits	-	55.00
Subtotal	-	*55.00*
DEBITS		
Electronic Transfers	-	-
Other Debits	**(19,396.00)**	(19,396.00)
ML Trust Fees	**(596.41)**	(5,913.88)
Non ML Trust Fees	-	-
Bill Payment	-	-
Subtotal	***($19,992.41)***	*($25,309.88)*
Net Cash Flow	**($19,992.41)**	($25,254.88)
Dividends/Interest Income	**1,150.78**	7,235.06
Security Purchases/Debits	**(14,213.90)**	(223,469.22)
Security Sales/Credits	**36,843.04**	194,565.30
Closing Cash/Money Accounts	**$12,779.38**	
Securities You Transferred In/Out	-	-

MIMS FOUNDATION

Account Number: 718-74E07

MERRILL LYNCH CONSULTS SERVICE

August 01, 2009 - August 31, 2009

YOUR INVESTMENT MANAGER - CALAMOS INVESTMENTS CONVRT

To assist in monitoring and evaluating your portfolio's performance, the Asset Information and Measurement Service (AIM) has been delivered to you on a quarterly basis each year. Should you have any questions regarding this report, please contact your Financial Advisor.

YOUR TRUST MANAGEMENT ACCOUNT STATEMENT OF PRINCIPAL INVESTMENTS

CASH/MONEY ACCOUNTS

Description	Quantity	Total Cost Basis	Estimated Market Price	Estimated Market Value	Estimated Annual Income	Est. Annual Yield%
CASH	0.08	0		**.08**		
CMA MONEY FUND	12,744.00	12,744	1.0000	**12,744.00**	**5**	.04
TOTAL		12,744		**12,744.08**	**5**	.04

CORPORATE BONDS

	Description	Acquired	Quantity	Adjusted/Total Cost Basis	Estimated Market Price	Estimated Market Value	Unrealized Gain/(Loss)	Estimated Accrued Interest	Estimated Annual Income	Current Yield%
✓	Δ ALLIANT TECHSYSTEMS INC [2]	01/15/09	1,000	1,003	103.3750	**1,033.75**	29	12.45	**28**	2.66
	CONV COMP GUARNT GLB 02.750% SEP 15 2011									
	MOODY'S: B1< S&P: BB- CUSIP: 018804AN4									
	ORIGINAL UNIT/TOTAL COST: 100.5000/1,005.00									
X	MYLAN INC [2]	03/30/09	5,000	4,283	92.1250	**4,606.25**	323	28.30	**63**	1.35
	1 25% SENIOR CONV NOTES DUE MARCH 15, 2012									
	*MOODY'S: *** S&P: B+ CUSIP: 628530AG2*									
X	AMGEN INC [2]	08/28/08	1,000	981	98.7500	987.50	6	.28	4	.37
	SR CONVERT NOTES DUE FEBRUARY 1 2013									
	MOODY'S: A3 S&P: A+ CUSIP 031162AQ3									
X	AMGEN INC [2]	10/09/08	4,000	3,273	98 7500	3,950.00	676	1.13	15	.37
X	AMGEN INC [2]	01/08/09	4,000	3,800	98.7500	3,950.00	150	1.13	15	.37
	Subtotal		*9,000*	*8,054*		***8,887.50***	*832*	*2.54*	**34**	.37
X	ANIXTER INTL INC [2]	03/31/08	8,000	9,223	85.6250	**6,850.00**	(2,373)	2.89	**80**	1.16
	CONV GLB 01.000% FFB 15 2013									
	*MOODY'S: *** S&P: BB- CUSIP: 035290AJ4*									

FSC Mixed Sources

YOUR TRUST MANAGEMENT ACCOUNT STATEMENT OF PRINCIPAL INVESTMENTS

CORPORATE BONDS (continued)

Description	Acquired	Quantity	Adjusted/Total Cost Basis	Estimated Market Price	Estimated Market Value	Unrealized Gain/(Loss)	Estimated Accrued Interest	Estimated Annual Income	Current Yield%
✓ Δ GILIEAD SCIENCES INC [2] CONV 00.625% MAY 01 2013 MOODY'S: *** S&P: *** CUSIP: 375558AH6 ORIGINAL UNIT/TOTAL COST: 109.7820/3,293.46	03/02/07	3,000	3,171	125.8750	3,776.25	604	6.09	19	.49
✓ Δ GILIEAD SCIENCES INC [2] ORIGINAL UNIT/TOTAL COST: 126.0000/1,260.00	03/04/09	1,000	1,227	125.8750	1,258.75	31	2.03	6	.49
Subtotal		*4,000*	*4,398*		**5,035.00**	*635*	*8.12*	**25**	*.49*
✗ NETAPP INC. [2] 1.75% CONV SENIOR NOTES DUE JUNE 1, 2013 MOODY'S: *** S&P: *** CUSIP: 64110DAB0	07/15/09	9,000	8,537	98.8750	**8,898.75**	361	38.06	**158**	1.76
✗ CHARLES RIVER LABORATORI [2] CONV 02.250% JUN 15 2013 MOODY'S: *** S&P: BB+ CUSIP: 159864AB3	05/29/09	10,000	9,052	93.8750	**9,387.50**	334	45.63	**225**	2.39
✓ Δ SYMANTEC CORP [2] CONV GLB 01.000% JUN 15 2013 MOODY'S: *** S&P: *** CUSIP: 871503AF5 ORIGINAL UNIT/TOTAL COST: 109.3750/6,562.50	03/27/08	6,000	6,404	101.1250	6,067.50	(337)	12.17	60	.98
✓ Δ SYMANTEC CORP [2] ORIGINAL UNIT/TOTAL COST: 116.2280/4,649.12	05/02/08	4,000	4,472	101.1250	4,045.00	(427)	8.11	40	.98
✓ Δ SYMANTEC CORP [2] ORIGINAL UNIT/TOTAL COST: 114.7670/3,443.01	07/11/08	3,000	3,336	101.1250	3,033.75	(302)	6.08	30	.98
✗ SYMANTEC CORP [2]	01/13/09	5,000	4,581	101.1250	5,056.25	475	10.14	50	.98
Subtotal		*18,000*	*18,794*		**18,202.50**	*(591)*	*36.50*	***180***	*.98*
✗ GENERAL CABLE CORP [2] 0.875% SR CONV NOTES DUE NOVEMBER 15 2013 MOODY'S: B1 S&P: B+ CUSIP: 369300AD0	02/27/09	6,000	3,982	94.1250	**5,647.50**	1,665	15.02	**53**	.92

YOUR TRUST MANAGEMENT ACCOUNT STATEMENT OF PRINCIPAL INVESTMENTS

August 01, 2009 - August 31, 2009

CORPORATE BONDS (continued)

Description	Acquired	Quantity	Adjusted/Total Cost Basis	Estimated Market Price	Estimated Market Value	Unrealized Gain/(Loss)	Estimated Accrued Interest	Estimated Annual Income	Current Yield%
EMC CORP [2] *CONV 01.750% DEC 01 2013* *MOODY'S: *** S&P: A- CUSIP: 268648AM4*	02/03/09	15,000	14,451	118.5000	**17,775.00**	3,324	63.44	**262**	1.47
Δ ARCHER DANIELS MIDLAND C [2] *0.875% CONV SENIOR NOTES DUE FEBRUARY 15, 2014* *MOODY'S: *** S&P: A CUSIP: 039483AW2* *ORIGINAL UNIT/TOTAL COST: 104.0610/1,040.61*	11/21/07	1,000	1,029	96.3750	963.75	(65)	.32	9	.90
ARCHER DANIELS MIDLAND C [2]	10/29/08	5,000	3,766	96.3750	4,818.75	1,052	1.58	44	.90
Subtotal		*6,000*	*4,795*		**5,782.50**	*987*	*1.90*	**53**	*.90*
CACI INTERNATIONAL INC [2] *CONV SR SUB NOTES 02.125% MAY 01 2014* *MOODY'S: *** S&P: *** CUSIP: 127190AD8*	11/12/08	7,000	6,175	103.5000	7,245.00	1,069	48.34	149	2.05
CACI INTERNATIONAL INC [2]	01/13/09	2,000	1,992	103.5000	2,070.00	77	13.81	43	2.05
Subtotal		*9,000*	*8,168*		**9,315.00**	*1,146*	*62.15*	**191**	*2.05*
Δ ALLEGHENY TECH INC [2] *4.25% CONV SENIOR NOTES DUE JUNE 1, 2014* *MOODY'S: *** S&P: BBB- CUSIP: 01741RAD4* *ORIGINAL UNIT/TOTAL COST: 121.1334/8,479.34*	06/12/09	7,000	8,413	107.3750	**7,516.25**	(896)	71.07	**297**	3.95
Δ JANUS CAP GROUP INC. [2] *CONV SENIOR NOTES 03.250% JUL 15 2014* *MOODY'S: BAA3 S&P: BB+ CUSIP: 47102XAG0* *ORIGINAL UNIT/TOTAL COST: 106.7500/4,270.00*	07/16/09	4,000	4,264	116.3750	**4,655.00**	390	13.36	**130**	2.79
NEWMONT MINING CORP [2] *CONV COMPANY GUARNT 01.250% JUL 15 2014* *MOODY'S: *** S&P: BBB+ CUSIP: 651639AH9*	11/20/08	9,000	6,722	111.3750	**10,023.75**	3,301	13.44	**113**	1.12
Δ NEWMONT MINING CORP [2] *CONV COMPANY GUARNT 01.625% JUL 15 2017* *MOODY'S: *** S&P: BBB+ CUSIP: 651639AJ5* *ORIGINAL UNIT/TOTAL COST: 103.3710/2,067.42*	02/03/09	2,000	2,063	109.8750	**2,197.50**	134	3.88	**33**	1.47

YOUR TRUST MANAGEMENT ACCOUNT STATEMENT OF PRINCIPAL INVESTMENTS

August 01, 2009 - August 31, 2009

CORPORATE BONDS (continued)

Description	Acquired	Quantity	Adjusted/Total Cost Basis	Estimated Market Price	Estimated Market Value	Unrealized Gain/(Loss)	Estimated Accrued Interest	Estimated Annual Income	Current Yield%
√ Δ DANAHER CORP [2] *CONV ZERO% JAN 22 2021* *MOODY'S: A2 S&P: A+ CUSIP: 235851AF9* *ORIGINAL UNIT/TOTAL COST: 93.9600/7,516.80*	08/09/06	8,000	7,605	89.3750	7,150.00	(455)			
√ Δ DANAHER CORP [2] *ORIGINAL UNIT/TOTAL COST: 104.9375/2,098 75*	03/11/08	2,000	2,098	89.3750	1,787.50	(311)			
Subtotal		*10,000*	*9,704*		***8,937.50***	*(766)*			
√ ^ BEST BUY [2] *CONV COMP GUARNT REG S 02.250% JAN 15 2022* *MOODY'S: BAA3 S&P. BB+ CUSIP· 086516AF8* *ORIGINAI UNIT/TOTAL COST: 78.1770/7,035 93*	10/15/08	9,000	7,806	99.0000	**8,910.00**	1,103	24.19	**203**	2.27
√ Δ SCHLUMBERGER LIMITED [2] *CONV SER B GL B 02.125% JUN 01 2023* *MOODY'S· A1 S&P: A+ CUSIP: 806857AD0* *ORIGINAL UNIT/TOTAL COST. 142.6940/4,280.82*	05/22/09	3,000	4,252	149.1250	4,473 75	220	15.41	64	1.42
√ Δ SCHLUMBERGER LIMITED [2] *ORIGINAL UNIT/TOTAL COST: 154 0640/4,621.92*	06/10/09	3,000	4,592	149.1250	4,473.75	(118)	15.41	64	1.42
Subtotal		*6,000*	*8,845*		***8,947.50***	*102*	*30.82*	**128**	*1.42*
√ ^ DST SYSTEMS INC SRS A [2] *CONV STEP% AUG 15 2023* *MOODY'S: *** S&P: *** CUSIP: 233326AB3* *ORIGINAL UNIT/TOTAL COST: 97.9080/3,916.32*	01/14/09	4,000	4,081	109.5000	4,380.00	298		165	3.76
√ ^ DST SYSTEMS INC SRS A [2] *ORIGINAL UNIT/TOTAL COST: 93.5000/3,740.00*	02/02/09	4,000	3,894	109.5000	4,380.00	485		165	3.76
Subtotal		*8,000*	*7,975*		***8,760.00***	*783*		**330**	*3.76*
√ ^ ACTUANT CORPORATION [2] *CONV COMPANY GUARNT 02.000% NOV 15 2023* *MOODY'S: *** S&P: B+ CUSIP: 00508XAB0* *ORIGINAL UNIT/TOTAL COST: 97 5000/3,900.00*	02/18/09	4,000	4,079	98.2500	**3,930.00**	(149)	22.89	**80**	2.03

YOUR TRUST MANAGEMENT ACCOUNT STATEMENT OF PRINCIPAL INVESTMENTS

August 01, 2009 - August 31, 2009

CORPORATE BONDS (continued)

Description	Acquired	Quantity	Adjusted/Total Cost Basis	Estimated Market Price	Estimated Market Value	Unrealized Gain/(Loss)	Estimated Accrued Interest	Estimated Annual Income	Current Yield%
✓ Δ TEVA PHARMACEUT FIN BV ²	05/03/04	1,000	1,014	148.5000	1,485.00	470	.19	3	.16
CONV COMP GUARNT SER B 00.250% FEB 01 2024									
*MOODY'S: *** S&P: BBB+ CUSIP: 88164RAB3*									
ORIGINAL UNIT/TOTAL COST: 102.0110/1,020 11									
✓ Δ TEVA PHARMACEUT FIN BV ²	02/01/07	2,000	2,143	148.5000	2,970.00	826	.38	5	.16
ORIGINAL UNIT/TOTAL COST: 108.5000/2,170.00									
Subtotal		*3,000*	*3,158*		***4,455.00***	*1,296*	.57	***8***	.16
✓ ^ ALLIANT TECHSYSTEMS INC ²	08/10/04	6,000	7,244	103.1250	6,187.50	(1,057)	5.96	165	2 66
CONV COMPANY GUARNT 02.750% FEB 15 2024									
MOODY'S· B1 S&P: BB-- CUSIP: 018804AH7									
ORIGINAL UNIT/TOTAL COST: 100.5508/6,033.05									
✓ ^ ALLIANT TECHSYSTEMS INC ²	01/10/06	1,000	1,230	103.1250	1,031.25	(199)	.99	28	2.66
ORIGINAL UNIT/TOTAL COST: 108.1250/1,081.25									
Subtotal		*7,000*	*8,475*		***7,218.75***	*(1,256)*	6.95	***193***	2.66
✓ ^ INVITROGEN CORPORATION ²	07/13/07	3,000	3,185	106 0000	3,180.00	(5)	1.62	45	1.41
*CONV SER * 01.500% FEB 15 2024*									
*MOODY'S· *** S&P: BB+ CUSIP: 46185RAK6*									
ORIGINAL UNIT/TOTAI COST: 92.6863/2,780.59									
✓ ^ INVITROGEN CORPORATION ²	04/29/08	4,000	4,626	106.0000	4,240.00	(386)	2.17	60	1.41
ORIGINAL UNIT/TOTAL COST: 107.0020/4,280.08									
✓ ^ INVITROGEN CORPORATION ²	01/12/09	5,000	4,296	106.0000	5,300.00	1,003	2.71	75	1.41
ORIGINAL UNIT/TOTAL COST: 81 7500/4,087.50									
Subtotal		*12,000*	*12,108*		***12,720.00***	*612*	6 50	***180***	*1 41*
✓ Δ FISHER SCIENTIFIC INTL ²	10/08/04	4,000	4,229	126.8750	5,075.00	845	63.92	130	2.56
CONV COMPANY GUARNT 03.250% MAR 01 2024									
MOODY'S: BAA3 S&P: BBB+ CUSIP: 338032AX3									
✓ *ORIGINAL UNIT/TOTAL COST: 107.7392/4,309.57*									
Δ FISHER SCIENTIFIC INTL ²	01/26/05	2,000	2,161	126.8750	2,537.50	376	31.96	65	2.56
ORIGINAL UNIT/TOTAL COST· 110.7500/2,215 00									

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YOUR TRUST MANAGEMENT ACCOUNT STATEMENT OF PRINCIPAL INVESTMENTS

August 01, 2009 - August 31, 2009

CORPORATE BONDS (continued)

Description	Acquired	Quantity	Adjusted/Total Cost Basis	Estimated Market Price	Estimated Market Value	Unrealized Gain/(Loss)	Estimated Accrued Interest	Estimated Annual Income	Current Yield%
Δ FISHER SCIENTIFIC INTL [2]	01/13/09	2,000	2,391	126.8750	2,537.50	145	31.96	65	2.56
ORIGINAL UNIT/TOTAL COST: 120 5000/2,410.00									
Subtotal		*8,000*	*8,782*		***10,150.00***	*1,366*	*127.84*	***260***	2.56
^ SEACOR HOLDINGS INC [2]	02/03/09	8,000	8,294	108.2500	**8,660.00**	365	46.64	**230**	2.65
CONV 02 875% DEC 15 2024									
*MOODY'S: *** S&P: *** CUSIP: 811904AJ0*									
ORIGINAL UNIT/TOTAL COST: 100.7680/8,061 44									
Δ SYBASE, INC. [2]	01/25/08	5,000	6,025	140.8750	7,043.75	1,018	1.46	88	1.24
CONV SUBORDINATED 01.750% FEB 22 2025									
*MOODY'S: *** S&P: *** CUSIP: 871130AB6*									
ORIGINAL UNIT/TOTAL COST: 122 8260/6,141.30									
Δ SYBASE, INC. [2]	01/08/09	2,000	2,249	140.8750	2,817.50	568	.58	35	1.24
ORIGINAL UNIT/TOTAL COST: 113.0000/2,260.00									
Subtotal		*7,000*	*8,274*		***9,861.25***	*1,586*	*2.04*	***123***	*1.24*
Δ TEVA PHARMACEUT FIN BV [2]	07/10/07	4,000	4,040	117.3750	4,695.00	654	5.25	70	1.49
CONV COMP GUARNT SER D 01.750% FEB 01 2026									
MOODY'S: BAA2 S&P: BBB+< CUSIP: 88165FAA0									
ORIGINAL UNIT/TOTAL COST: 101.1370/4,045.48									
Δ TEVA PHARMACEUT FIN BV [2]	06/19/08	4,000	4,397	117.3750	4,695.00	297	5.25	70	1.49
ORIGINAL UNIT/TOTAL COST: 110.7000/4,428 00									
Subtotal		*8,000*	*8,437*		***9,390.00***	*951*	*10.50*	***140***	*1.49*
Δ CAMERON INTL CORP [2]	04/13/09	4,000	4,267	124.7500	4,990.00	722	20.28	100	2.00
CONV GI.B 02.500% JUN 15 2026									
MOODY'S: BAA1 S&P: BBB+ CUSIP. 13342BAB1									
ORIGINAI UNIT/TOTAL COST: 106.8360/4,273.44									
Δ CAMERON INTL CORP [2]	06/11/09	3,000	3,602	124.7500	3,742.50	139	15.21	75	2.00
ORIGINAL UNIT/TOTAL COST: 120.3640/3,610.92									

YOUR TRUST MANAGEMENT ACCOUNT STATEMENT OF PRINCIPAL INVESTMENTS

August 01, 2009 - August 31, 2009

CORPORATE BONDS (continued)

Description	Acquired	Quantity	Adjusted/Total Cost Basis	Estimated Market Price	Estimated Market Value	Unrealized Gain/(Loss)	Estimated Accrued Interest	Estimated Annual Income	Current Yield%
✓ Δ CAMERON INTL CORP [2]	06/26/09	1,000	1,147	124.7500	1,247.50	100	5.07	25	2.00
ORIGINAL UNIT/TOTAL COST: 114.8750/1,148.75									
Subtotal		*8,000*	*9,017*		**9,980.00**	961	*40.56*	**200**	*2.00*
✓ ARRIS GROUP INC [2]	06/22/09	5,000	4,520	106.0000	**5,300.00**	779	28.61	**100**	1.88
CONV 02.000% NOV 15 2026									
*MOODY'S: *** S&P: *** CUSIP: 04269QAC4*									
✓ Δ HEALTH CARE REIT INC [2]	01/18/08	9,000	9,229	107.0000	9,630.00	400	103.31	427	4.43
CONV GLB 04.750% DEC 01 2026									
MOODY'S: BAA2 S&P: BBB- CUSIP: 42217KAP1									
ORIGINAL UNIT/TOTAL COST 102.7931/9,251.38									
✓ Δ HEALTH CARE REIT INC [2]	03/27/08	3,000	3,271	107.0000	3,210.00	(61)	34.44	143	4.43
ORIGINAL UNIT/TOTAL COST: 109.8296/3,294.89									
Subtotal		*12,000*	*12,501*		***12,840.00***	339	*137.75*	**570**	*4.43*
✓ ON SEMICONDUCTOR [2]	01/14/09	2,000	1,267	103.1250	2,062.50	794	10.65	53	2.54
2.625% SR SUB CONV NOTES DUE DECEMBER 15 2026									
*MOODY'S: *** S&P: B+ CUSIP: 682189AG0*									
✓ ON SEMICONDUCTOR [2]	07/30/09	3,000	2,848	103.1250	3,093.75	245	15.97	79	2.54
Subtotal		*5,000*	*4,116*		**5,156.25**	*1,039*	*26.62*	**131**	*2.54*
✓ ^ ST MARY LD & EXPLORATION	08/25/09	5,000	4,727	93.5000	**4,675.00**	(52)	71.46	**175**	3.74
SENIOR CONV SUB NTS 03.500% APR 01 2027									
*MOODY'S: *** S&P: *** CUSIP: 792228AD0*									
ORIGINAL UNIT/TOTAL COST: 94.5092/4,725.46									
✓ HEALTH CARE REIT INC [2]	01/12/09	2,000	1,800	107.3750	**2,147.50**	347	11.35	**95**	4.42
CONV 04.750% JUL 15 2027									
MOODY'S: BAA2 S&P: BBB- CUSIP: 42217KAQ9									
✓ ^ L-3 COMMUNICATIONS CORP [2]	04/24/07	4,000	4,714	100.0000	4,000.00	(714)	9.00	120	3.00
CONV COMPANY GUARNT 03.000% AUG 01 2035									
MOODY'S: BA3 S&P: BB+ CUSIP: 502413AW7									
ORIGINAL UNIT/TOTAL COST: 108.7720/4,350.88									

YOUR TRUST MANAGEMENT ACCOUNT STATEMENT OF PRINCIPAL INVESTMENTS

CORPORATE BONDS (continued)

Description	Acquired	Quantity	Adjusted/Total Cost Basis	Estimated Market Price	Estimated Market Value	Unrealized Gain/(Loss)	Estimated Accrued Interest	Estimated Annual Income	Current Yield%
^ L-3 COMMUNICATIONS CORP ²	10/06/08	3,000	3,265	100.0000	3,000.00	(265)	6.75	90	3.00
ORIGINAL UNIT/TOTAL COST: 105 1730/3,155.19									
Subtotal		*7,000*	*7,980*		**7,000.00**	*(979)*	*15.75*	**210**	*3.00*
^ CHESAPEAKE ENERGY CORP ²	01/09/09	8,000	5,789	90.8750	**7,270.00**	1,480	62 94	**220**	3.02
CONV COMPANY GUARNT 02.750% NOV 15 2035									
MOODY'S: BA3 S&P· BB CUSIP: 165167BW6									
ORIGINAL UNIT/TOTAL COST: 69.1370/5,530.96									
^ INTEL CORP ²	04/25/07	5,000	5,068	90.2500	4,512.50	(555)	29.91	148	3.26
CONV JR SUBORDINATED 02.950% DFC 15 2035									
MOODY'S: *** S&P· A- CUSIP: 458140AD2									
ORIGINAL UNIT/TOTAL COST: 91.9000/4,595.00									
^ INTEL CORP ²	05/21/07	4,000	4,130	90.2500	3,610.00	(520)	23.93	118	3.26
ORIGINAL UNIT/TOTAL COST: 94.0320/3,761.28									
^ INTEL CORP ²	08/07/07	4,000	4,246	90.2500	3,610.00	(636)	23.93	118	3.26
ORIGINAL UNIT/TOTAL COST: 97.7540/3,910 16									
^ INTEL CORP ²	01/14/08	2,000	2,143	90.2500	1,805.00	(338)	11.96	59	3.26
ORIGINAL UNIT/TOTAL COST: 100.4375/2,008.75									
Subtotal		*15,000*	*15,588*		***13,537.50***	*(2,049)*	*89.73*	***443***	*3.26*
^ TRINITY INDUSTRIES INC ²	05/27/08	9,000	9,713	69 0000	6,210.00	(3,503)	84.28	349	5.61
CONV SUB NOTES 03 875% JUN 01 2036									
MOODY'S: BA2 S&P. BB- CUSIP: 896522AF6									
ORIGINAL UNIT/TOTAL COST: 100 7118/9,064 07									
^ TRINITY INDUSTRIES INC ²	01/22/09	6,000	3,270	69.0000	4,140.00	869	56.19	233	5.61
ORIGINAL UNIT/TOTAL COST· 51.0000/3,060.00									
Subtotal		*15,000*	*12,983*		***10,350.00***	*(2,634)*	*140.47*	***581***	*5.61*
^ BECKMAN COULTER INC ²	08/16/07	8,000	9,313	112.1250	8,970.00	(343)	40.56	200	2 22
CONV 02.500% DEC 15 2036									
MOODY'S: BAA3 S&P: BBB CUSIP: 075811AD1									
ORIGINAL UNIT/TOTAL COST: 109 9312/8,794.50									

YOUR TRUST MANAGEMENT ACCOUNT STATEMENT OF PRINCIPAL INVESTMENTS

August 01, 2009 - August 31, 2009

CORPORATE BONDS (continued)

Description	Acquired	Quantity	Adjusted/Total Cost Basis	Estimated Market Price	Estimated Market Value	Unrealized Gain/(Loss)	Estimated Accrued Interest	Estimated Annual Income	Current Yield%
✓ ^ BECKMAN COULTER INC [2]	04/23/09	7,000	6,926	112 1250	7,848.75	922	35.49	175	2.22
ORIGINAL UNIT/TOTAL COST: 97.7500/6,842.50									
Subtotal		*15,000*	*16,240*		**16,818.75**	579	76.05	**375**	*2.22*
✓ ^ VERISIGN INC [2]	04/15/09	6,000	4,444	82.0000	**4,920.00**	475	7.04	**195**	3.96
CONV JR SUBORDNTD GLB 03.250% AUG 15 2037									
*MOODY'S: *** S&P: *** CUSIP: 92343EAD4*									
ORIGINAL UNIT/TOTAL COST: 71.8961/4,313.77									
✗ TRANSOCEAN INC [2]	06/09/09	15,000	13,275	92.1250	**13,818.75**	543	45.62	**225**	1.62
CONV SER C 01 500% DEC 15 2037									
MOODY'S: BAA2 S&P: BBB+ CUSIP: 893830AW9									
✓ ^ PIONEER NATURAL RESOURCE [2]	01/18/08	9,000	9,569	90.6250	**8,156.25**	(1,413)	30.91	**259**	3.17
CONV 02.875% JAN 15 2038									
*MOODY'S: *** S&P: BB+ CUSIP: 723787AH0*									
ORIGINAL UNIT/TOTAL COST: 99.8750/8,988.75									
✓ ^ CHESAPEAKE ENERGY CORP [2]	06/19/08	8,000	9,375	67.1250	**5,370.00**	(4,005)	36.50	**180**	3.35
CONV COMP GUARNT GLB 02 250% DEC 15 2038									
MOODY'S: BA3 S&P: BB CUSIP: 165167CB1									
ORIGINAL UNIT/TOTAL COST: 110.2620/8,820 96									
[2]Total Convertible Securities *(included in Equities asset allocation)*		342,000	339,353		**350,418.75**	11,056	1,447.59	**7,579**	2.22
TOTAL		5,000	4,727		**4,675.00**	(52)	71.46	**175**	3.74

PREFERRED STOCKS

Description	Acquired	Quantity	Adjusted/Total Cost Basis	Estimated Market Price	Estimated Market Value	Unrealized Gain/(Loss)	Estimated Accrued Interest	Estimated Annual Income	Current Yield%
BUNGE LIMITED	12/16/08	8	3,560	635.0000	**5,080.00**	1,519		**410**	8.07
CUM PFD CUM PFD									
*MOODY'S: *** S&P: BB CINS: G16962113*									

FSC Mixed Sources

YOUR TRUST MANAGEMENT ACCOUNT STATEMENT OF PRINCIPAL INVESTMENTS

PREFERRED STOCKS (continued) Description	Acquired	Quantity	Adjusted/Total Cost Basis	Estimated Market Price	Estimated Market Value	Unrealized Gain/(Loss)	Estimated Accrued Interest	Estimated Annual Income	Current Yield%
SCHERING PLOUGH CORP *CONV NEW MONEY PFD STK* *MOODY'S: BAA3 S&P: BBB CUSIP: 806605705*	11/07/08	25	3,542	242.3000	6,057.50	2,515		375	6.19
SCHERING PLOUGH CORP	01/29/09	40	7,229	242.3000	9,692.00	2,462		600	6.19
SCHERING PLOUGH CORP	02/03/09	5	879	242.3000	1,211.50	331		75	6.19
Subtotal		*70*	*11,651*		**16,961.00**	*5,308*		**1,050**	*6.19*
TOTAL		78	15,212		**22,041.00**	6,827		**1,460**	6.62

PLEASE REFER TO NOTES BELOW FOR INFORMATION REGARDING CREDIT RATINGS.

EQUITIES Description	Symbol	Acquired	Quantity	Unit Cost Basis	Total Cost Basis	Estimated Market Price	Estimated Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Current Yield%
AMER INTL GROUP INC. *EQUITY UNITS* *CONV PFD SHARES*	AIGPRA	05/14/08	60	78.8800	4,732	11.2500	**675.00**	(4,057)		
ARCHER-DANIELS MIDLAND C	ADMPR	02/04/09	25	35.1156	877	38.8100	970.25	92	78	8.05
6.250%		03/30/09	95	36.5700	3,474	38.8100	3,686.95	212	297	8.05
CORPORATE UNITS										
Subtotal			*120*		*4,352*		**4,657.20**	*304*	**375**	*8.05*
BANK OF AMERICA CORP	BACPRL	02/14/08	6	1,105.5300	6,633	863.0000	5,178.00	(1,455)	435	8.40
CONV PERP SER L		04/07/08	2	1,087.5000	2,175	863.0000	1,726.00	(449)	145	8.40
PFD STK										
Subtotal			*8*		*8,808*		**6,904.00**	*(1,904)*	**580**	*8.40*
BUNGE LTD CONV PFD STK *CONV NEW MONEY* *04 875% JAN 01 2049*	BGEPF	02/17/09	60	66.9975	4,019	89.5000	**5,370.00**	1,350	**293**	5.44

YOUR TRUST MANAGEMENT ACCOUNT STATEMENT OF PRINCIPAL INVESTMENTS

August 01, 2009 - August 31, 2009

EQUITIES (continued) Description	Symbol	Acquired	Quantity	Unit Cost Basis	Total Cost Basis	Estimated Market Price	Estimated Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Current Yield%
^ CENTERPOINT ENERGY INC		04/02/03	90	80.0854	7,207	21.5250	1,937.25	(5,270)	105	5.41
WARNER ZENS CONV PFD STK 2.000% SEP 15 2029 ORIGINAL UNIT/TOTAL COST: 24.9145/2,242.31		01/24/06	60	68.4953	4,109	21.5250	1,291.50	(2,818)	70	5.41
		03/23/07	85	62.6661	5,326	21.5250	1,829.62	(3,497)	99	5.41
Subtotal			*235*		*16,644*		***5,058.37***	*(11,585)*	***274***	*5.41*
FREEPORT-MCMORAN C & G I *6.75% SERIES B MAND CONV PFD STOCK*	FCXPRM	07/24/09	50	91.9300	4,596	95.5000	**4,775.00**	178	**338**	7.06
Δ REINSURANCE GROUP OF AM *CONV NEWM SER UNIT 05.750% MAR 18 2051 ORIGINAL UNIT/TOTAL COST: 51.5800/3,610.60*	RGAPRA	11/10/08	70	51.5800	3,610	57.4300	**4,020.10**	409	**201**	5.00
VALE CAPITAL II *SERIES CONV PFD STK*	CJS	07/10/09	165	51.3789	8,477	59.0520	**9,743.58**	1,266	**278**	2.85
WELLS FARGO & CO NEW *7.5% PERP CONV PFD STK*	WFCPRL	08/11/09	8	830.0600	6,640	852.5000	**6,820.00**	179	**600**	8.79
TOTAL					61,882		**48,023.25**	(13,860)	**2,938**	6.12
TOTAL PRINCIPAL INVESTMENTS					433,918		**437,902.08**	3,971	**12,157**	2.83

Notes

*** Rating currently unavailable or not rated/unrated as provided by Rating Agency or recognized industry wide third party vendor source.

< Derived from Moody's and/or S & P ratings for other debt securities of this issuer and provided by a third party vendor.

² Convertible securities.

^ Contingent Payment Debt Instrument (CPDI) - Gain recognized on the sale, exchange, or retirement of a CPDI is treated as ordinary interest income. Loss is treated as ordinary loss to the

YOUR TRUST MANAGEMENT ACCOUNT STATEMENT OF PRINCIPAL INVESTMENTS

extent the holder's total OID inclusions (including any positive adjustments) with respect to the instrument exceed the total net negative adjustments. Any additional loss is treated as capital loss. Thus, you should be careful not to treat gains or ordinary losses from a CPDI as capital when performing year-end tax planning. Please consult your tax advisor for more information.

For Credit Ratings: S&P and Moody's provide credit ratings on the credit quality of certain bonds and preferred stocks. For a credit enhanced security, Moody's and S&P publish and provide third party vendors the higher of the rating on the credit enhancer (guarantor) or the stand alone rating on the underlying security.

YOUR TRUST MANAGEMENT ACCOUNT STATEMENT OF INCOME INVESTMENTS

CASH/MONEY ACCOUNTS *Description*	*Quantity*	*Total Cost Basis*	*Estimated Market Price*	*Estimated Market Value*	*Estimated Annual Income*	*Est. Annual Yield%*
CASH	0.30	0		**.30**		
CMA MONEY FUND	35.00	35	1.0000	**35.00**		.04
TOTAL		35		**35.30**		.03
TOTAL INCOME INVESTMENTS		35		**35.30**		.03

LONG PORTFOLIO	*Adjusted/Total Cost Basis*	*Estimated Market Value*	*Unrealized Gain/(Loss)*	*Estimated Accrued Interest*	*Estimated Annual Income*	*Current Yield%*
TOTAL PRINCIPAL/INCOME INVESTMENTS	433,954	**437,937.38**	3,971	1,519.05	**12,157**	2.83

MIMS FOUNDATION

Account Number: 718-74E07

YOUR TRUST MANAGEMENT ACCOUNT TRANSACTIONS

August 01, 2009 - August 31, 2009

DIVIDENDS/INTEREST INCOME TRANSACTIONS

Date	Transaction Type	Quantity	Description	Income Cash	Principal Cash	Income Year To Date
08/03	Interest Credit		AMGEN INC SR CONVERT NOTES DUE FEBRUARY 1 2013 INTEREST CREDIT PAY DATE 08/01/2009	16.88		
08/03	Interest Credit		L-3 COMMUNICATIONS CORP CONV COMPANY GUARNT 03.000% AUG 01 2035 INTEREST CREDIT PAY DATE 08/01/2009	105.00		
08/03	Interest Credit		TEVA PHARMACEUT FIN BV CONV COMP GUARNT SER B 00.250% FEB 01 2024 INTEREST CREDIT PAY DATE 08/01/2009	3.75		
08/03	Rpt Fgn Int		TEVA PHARMACEUT FIN BV CONV COMP GUARNT SER D 01.750% FEB 01 2026 FGN INT PAY DATE 08/01/2009	70.00		
08/04	Accrd Int Paid		ON SEMICONDUCTOR 2.625% SR SUB CONV NOTES DUE DECEMBER 15 2026 BUY ACCRUED INT RATINGS ARE SUBJ. TO CHG S&P B+ CALLABLE-MAY AFFECT YLD DETAILS UPON REQUEST YLD TO MATURITY 3.00% MATURITY DATE 12/15/26.	(10.72)		

FSC Mixed Sources