Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning , and ending

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation
BRADLEY D. AND DEBORAH R. HOWARD
FAMILY FOUNDATION

Number and street (or P O box number if mail is not delivered to street address) | Room/suite
1819 WEST OLIVE AVE

City or town, state, and ZIP code
BURBANK, CA 91506-2435

A Employer identification number
04-3683486

B Telephone number
818-841-0881

C If exemption application is pending, check here ▶ ☐

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 730,939.

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis.)*

Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

Section	Line	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check ▶ ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	8,520.	8,520.		STATEMENT 1
	4 Dividends and interest from securities	13,732.	13,732.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-47,600.			
	b Gross sales price for all assets on line 6a 528,121.				
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income				
	12 **Total.** Add lines 1 through 11	-25,348.	22,252.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees STMT 3	1,637.	0.		0.
	c Other professional fees				
	17 Interest	61.	61.		0.
	18 Taxes STMT 4	44.	44.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 5	7,486.	7,466.		0.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	9,228.	7,571.		0.
	25 Contributions, gifts, grants paid	86,000.			86,000.
	26 **Total expenses and disbursements.** Add lines 24 and 25	95,228.	7,571.		86,000.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-120,576.			
	b **Net investment income** (if negative, enter -0-)		14,681.		
	c **Adjusted net income** (if negative, enter -0-)			N/A	

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	21,617.	38,851.	38,851.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations STMT 7	45,187.	55,464.	55,634.
	b Investments - corporate stock STMT 8	686,227.	539,952.	631,901.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 9	5,729.	4,732.	4,553.
	14 Land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers)	758,760.	638,999.	730,939.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)	111.	0.	
	23 **Total liabilities** (add lines 17 through 22)	111.	0.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	758,649.	638,999.	
	30 **Total net assets or fund balances**	758,649.	638,999.	
	31 **Total liabilities and net assets/fund balances**	758,760.	638,999.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	758,649.
2	Enter amount from Part I, line 27a	2	-120,576.
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 6	3	926.
4	Add lines 1, 2, and 3	4	638,999.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	638,999.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	STCL-PER CITIGROUP STATEMENTS ATTACHED	P	VARIOUS	/ /09
b	LTCL-PER CITIGROUP STATEMENTS ATTACHED	P	VARIOUS	/ /09
c	PROCEEDS FROM AIG CLASS ACTION SETTLEMENT	P	VARIOUS	09/30/09
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	307,239.		309,371.	-2,132.
b	220,801.		266,350.	-45,549.
c	81.			81.
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				-2,132.
b				-45,549.
c				81.
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	-47,600.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	67,500.	954,376.	.070727
2007	113,250.	1,177,404.	.096186
2006	123,445.	1,139,936.	.108291
2005	113,345.	1,082,225.	.104733
2004	131,122.	1,122,576.	.116805

2	Total of line 1, column (d)	2	.496742
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.099348
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	682,629.
5	Multiply line 4 by line 3	5	67,818.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	147.
7	Add lines 5 and 6	7	67,965.
8	Enter qualifying distributions from Part XII, line 4	8	86,000.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ______ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☒ and enter 1% of Part I, line 27b	1	147.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	147.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	147.
6	Credits/Payments:		
a	2009 estimated tax payments and 2008 overpayment credited to 2009 — 6a: 500.		
b	Exempt foreign organizations - tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments. Add lines 6a through 6d	7	500.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	353.
11	Enter the amount of line 10 to be: **Credited to 2010 estimated tax** ▶ 353. **Refunded** ▶	11	0.

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1b		X
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ $ 0. (2) On foundation managers. ▶ $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ CA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

		Line	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ BRADLEY D. HOWARD Telephone no. ▶818 843-7850

Located at ▶1819 W. OLIVE AVE., BURBANK, CA ZIP+4 ▶91506

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Line	Yes	No
1a	During the year did the foundation (either directly or indirectly):				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):				
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years ▶ ____, ____, ____, ____	☐ Yes ☒ No			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.)	N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ____, ____, ____, ____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2009 as a result of (**1**) any purchase by the foundation or disqualified persons after May 26, 1969; (**2**) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (**3**) the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)*	N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A | 5b |

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 6b | | X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? N/A | 7b |

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BRADLEY D. HOWARD 1819 WEST OLIVE AVENUE BURBANK, CA 91506	PRESIDENT 1.00	0.	0.	0.
DEBORAH R. HOWARD 1819 WEST OLIVE AVENUE BURBANK, CA 91506	CFO/SECRETARY/TREASURER 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services	▶	0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	663,594.
b	Average of monthly cash balances	1b	29,430.
c	Fair market value of all other assets	1c	
d	**Total** (add lines 1a, b, and c)	1d	693,024.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	693,024.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	10,395.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	682,629.
6	**Minimum investment return.** Enter 5% of line 5	6	34,131.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	34,131.
2a	Tax on investment income for 2009 from Part VI, line 5 2a 147.		
b	Income tax for 2009. (This does not include the tax from Part VI.) 2b		
c	Add lines 2a and 2b	2c	147.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	33,984.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	33,984.
6	Deduction from distributable amount (see instructions)	6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	33,984.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	86,000.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	86,000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	147.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	85,853.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				33,984.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years: ___ , ___ , ___		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004 70,593.				
b From 2005 60,044.				
c From 2006 67,758.				
d From 2007 56,100.				
e From 2008 20,238.				
f Total of lines 3a through e	274,733.			
4 Qualifying distributions for 2009 from Part XII, line 4: ▶ $ 86,000.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				33,984.
e Remaining amount distributed out of corpus	52,016.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	326,749.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	70,593.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	256,156.			
10 Analysis of line 9:				
a Excess from 2005 60,044.				
b Excess from 2006 67,758.				
c Excess from 2007 56,100.				
d Excess from 2008 20,238.				
e Excess from 2009 52,016.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see the instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

SEE STATEMENT 10

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
PROVIDENCE ST. JOSEPH FOUNDATION 501 S. BUENA VISTA ST BURBANK, CA 91505-4809	NONE	PUBLIC CHARITY	DISNEY CANCER CENTER	50,000.
UCLA 10920 WILSHIRE BLVD. #1400 LOS ANGELES , CA 90024-6516	NONE	PUBLIC CHARITY	INTERCOLLEGIATE ATHLETICS	36,000.
Total			▶ 3a	86,000.
b Approved for future payment				
NONE				
Total			▶ 3b	0.

Part XVI-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	8,520.	
4 Dividends and interest from securities			14	13,732.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			14	-47,600.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		-25,348.	0.

13 Total. Add line 12, columns (b), (d), and (e) 13 -25,348.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B **Relationship of Activities to the Accomplishment of Exempt Purposes**

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

923621
02-02-10

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

Sign Here

Signature of officer or trustee: [signature] Date: 6-13-10 Title: Pres

Paid Preparer's Use Only

Preparer's signature: [signature] Date: 6/10/10 Check if self-employed ☐ Preparer's identifying number

Firm's name (or yours if self-employed), address, and ZIP code: CALDWELL, BECKER, DERVIN, PETRICK & CO., LLP 20750 VENTURA BLVD., #140 WOODLAND HILLS, CA 91364-2338 EIN ▶

Phone no. (818)704-1040

Form 990-PF (2009)

923622 02-02-10

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
CITIBANK, N.A.	8,464.
CITIZENS BUSINESS BANK	56.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	8,520.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
CITIBANK, N.A.	13,732.	0.	13,732.
TOTAL TO FM 990-PF, PART I, LN 4	13,732.	0.	13,732.

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	1,637.	0.		0.
TO FORM 990-PF, PG 1, LN 16B	1,637.	0.		0.

FORM 990-PF TAXES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FTB FILING FEE	10.	10.		0.
FOREIGN TAX WITHHELD	34.	34.		0.
TO FORM 990-PF, PG 1, LN 18	44.	44.		0.

FORM 990-PF OTHER EXPENSES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CITIGROUP PRIVATE BANKING CUSTODIAN FEES	7,466.	7,466.		0.
BANK CHARGES	20.	0.		0.
TO FORM 990-PF, PG 1, LN 23	7,486.	7,466.		0.

FORM 990-PF OTHER INCREASES IN NET ASSETS OR FUND BALANCES STATEMENT 6

DESCRIPTION	AMOUNT
PRIOR YEAR FEDERAL INCOME TAX REFUND	926.
TOTAL TO FORM 990-PF, PART III, LINE 3	926.

FORM 990-PF U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS STATEMENT 7

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
GOVERNMENT OBLIGATIONS	X		55,464.	55,634.
TOTAL U.S. GOVERNMENT OBLIGATIONS			55,464.	55,634.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			55,464.	55,634.

FORM 990-PF CORPORATE STOCK STATEMENT 8

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE OBLIGATIONS	79,855.	84,997.
DOMESTIC EQUITIES	444,351.	526,189.
FOREIGN EQUITIES	15,746.	20,715.
TOTAL TO FORM 990-PF, PART II, LINE 10B	539,952.	631,901.

FORM 990-PF OTHER INVESTMENTS STATEMENT 9

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
OTHER PORTFOLIO INVESTMENT	COST	4,732.	4,553.
TOTAL TO FORM 990-PF, PART II, LINE 13		4,732.	4,553.

FORM 990-PF PART XV - LINE 1A STATEMENT 10
LIST OF FOUNDATION MANAGERS

NAME OF MANAGER

BRADLEY D. HOWARD
DEBORAH R. HOWARD

04-3683486

2009 Tax Information Statement

Account Number: 15C056179768
Recipient's Tax ID number: 04-3683486
Payer's Federal ID number: 13-5266470
Questions? (718)248-1183

☐ Corrected ☐ 2nd TIN notice

Recipient's Name and Address
BRADLEY & DEBORAH HOWARD
FAM FOUND
1819 W. OLIVE AVENUE
BURBANK, CA 91506

Payer's Name and Address
CITIBANK, N.A.
153 EAST 53RD STREET
NEW YORK, NY 10043

2009 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

Reported to the IRS are Gross Proceeds less commissions and option premiums.

Number of shares (Box 5)	CUSIP (Box 1b)	Description (Box 7)	Date Acquired	Date of Sale (Box 1a)	Stocks Bonds, etc. (Box 2)	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld (Box 4)
Short Term Sales Reported on 1099-B								
70.0000	001547108	AK STEEL HLDG CORP	03/03/2008	01/05/2009	764.36	3,682.08	-2,917.72	0.00
100.0000	49460W208	KINETIC CONCEPTS INC	09/05/2008	01/05/2009	2,020.28	3,400 65	-1,380.37	0.00
80.0000	532457108	LILLY ELI & CO COM	11/03/2008	01/05/2009	3,155.35	2,747.72	407.63	0.00
100.0000	654106103	NIKE INC CL B	11/03/2008	01/05/2009	5,310.11	5,669.55	-359.44	0.00
160.0000	68389X105	ORACLE CORP F/K/A ORACLE SYS CORP	10/02/2008	01/05/2009	2,900.46	3,129 71	-229 25	0 00
40.0000	88579Y101	3 M COMPANY F/K/A MINNESOTA MINING	12/05/2008	01/05/2009	2,343.70	2,327.11	16.59	0.00
70.0000	04621X108	ASSURANT INC	02/01/2008	01/23/2009	1,805.10	4,577 69	-2,772.59	0.00
170.0000	29476L107	EQUITY RESIDENTIAL PPTYS TR SH BEN INT	11/03/2008	01/23/2009	4,111.60	5,729.02	-1,617.42	0.00
100 0000	704549104	PEABODY ENERGY CORP	12/05/2008	02/06/2009	2,838.76	1,732 28	1,106 48	0.00
50 0000	29364G103	ENTERGY CORP (NEW)	12/12/2008	02/13/2009	3,483.49	4,041.26	-557.77	0.00
220.0000	H0023R105	ACE LTD	09/05/2008	02/13/2009	9,711.55	11,307.98	-1,596.43	0.00
170.0000	060505104	BANK OF AMERICA CORP PAR .01	12/12/2008	02/19/2009	705.05	2,504.44	-1,799.39	0.00
60.0000	670346105	NUCOR CORP	07/03/2008	02/27/2009	2,090.72	3,783.53	-1,692.81	0.00
130.0000	718172109	PHILIP MORRIS INTL INC	VARIOUS	02/27/2009	4,413.95	5,105 13	-691 18	0.00

This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

9.1

04-3683486

2009 Tax Information Statement

Account Number: 15C056179768
Recipient's Tax ID number: 04-3683486
Payer's Federal ID number: 13-5266470
Questions? (718)248-1183

☐ Corrected ☐ 2nd TIN notice

Recipient's Name and Address
BRADLEY & DEBORAH HOWARD
FAM FOUND
1819 W. OLIVE AVENUE
BURBANK, CA 91506

Payer's Name and Address
CITIBANK, N.A.
153 EAST 53RD STREET
NEW YORK, NY 10043

Number of shares (Box 5)	CUSIP (Box 1b)	Description (Box 7)	Date Acquired	Date of Sale (Box 1a)	Stocks Bonds, etc. (Box 2)	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld (Box 4)
240.0000	803111103	SARA LEE CORP	01/30/2009	02/27/2009	1,855.92	2,438.04	-582.12	0.00
260.0000	65248E104	NEWS CORP	07/03/2008	03/12/2009	1,475.28	3,823.85	-2,348.57	0.00
320.0000	364760108	GAP INC DEL	04/04/2008	03/17/2009	3,846.50	6,138.56	-2,292.06	0 00
90.0000	760759100	REPUBLIC SERVICES INC PAR .01	01/05/2009	03/20/2009	1,534.05	2,292.78	-758.73	0.00
70.0000	428236103	HEWLETT PACKARD CO	11/03/2008	03/27/2009	2,319.40	2,734.06	-414.66	0.00
70.0000	126408103	CSX CORP	04/04/2008	03/31/2009	1,801.84	4,066.42	-2,264.58	0.00
170.0000	302182100	EXPRESS SCRIPTS INC COM. STK F/K/A EXPRESS SCRIPTS INC CL A	VARIOUS	03/31/2009	7,893.44	9,322.17	-1,428.73	0.00
30.0000	73755L107	POTASH CORP SASK INC	11/03/2008	03/31/2009	2,451.97	2,572.78	-120.81	0.00
30.0000	74460D109	PUBLIC STORAGE INC F/K/A STORAGE EQUITIES INC	12/05/2008	04/17/2009	1,905.74	1,921.95	-16.21	0.00
70.0000	067383109	BARD C R INC	02/27/2009	05/01/2009	5,002.46	5,664.62	-662.16	0.00
180.0000	53071M500	LIBERTY MEDIA CORP NEW ENT COM SER A	VARIOUS	05/01/2009	4,342.71	3,030.88	1,311.83	0.00
90.0000	655844108	NORFOLK SOUTHERN CORP	11/03/2008	05/01/2009	3,187.95	5,332.21	-2,144.26	0.00
225.0000	021441100	ALTERA CORP	VARIOUS	05/05/2009	3,726.74	3,925.53	-198.79	0.00
100.0000	337932107	FIRSTENERGY CORP PAR .1	02/27/2009	05/26/2009	3,778.54	4,262.15	-483.61	0.00
180.0000	53071M500	LIBERTY MEDIA CORP NEW ENT COM SER A	11/03/2008	05/26/2009	4,436.00	3,012.30	1,423.70	0.00
110.0000	58155Q103	MCKESSON CORPORATION PAR 01	04/13/2009	05/26/2009	4,432.38	3,855.09	577 29	0.00
100.0000	02209S103	ALTRIA GROUP INC	10/02/2008	06/08/2009	1,694.95	2,025.03	-330.08	0.00

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3.2

04-3683486

2009 Tax Information Statement

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Recipient's Tax ID number: 04-3683486
Payer's Federal ID number: 13-5266470
Questions? (718)248-1183

☐ Corrected ☐ 2nd TIN notice

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FAM FOUND
1819 W. OLIVE AVENUE
BURBANK, CA 91506

Payer's Name and Address
CITIBANK, N.A.
153 EAST 53RD STREET
NEW YORK, NY 10043

Number of shares (Box 5)	CUSIP (Box 1b)	Description (Box 7)	Date Acquired	Date of Sale (Box 1a)	Stocks Bonds, etc. (Box 2)	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld (Box 4)
30.0000	031162100	AMGEN INC	11/03/2008	06/08/2009	1,516.76	1,848.38	-331.62	0 00
75.0000	110122108	BRISTOL MYERS SQUIBB CO	11/03/2008	06/08/2009	1,479.71	1,556.66	-76 95	0.00
75.0000	17275R102	CISCO SYS INC	01/05/2009	06/08/2009	1,470.71	1,291.29	179.42	0.00
30.0000	20825C104	CONOCOPHILLIPS	08/06/2008	06/08/2009	1,337.66	2,415 30	-1,077.64	0 00
30.0000	25271C102	DIAMOND OFFSHORE DRILLING INC	03/27/2009	06/08/2009	2,606.63	1,942.06	664.57	0 00
140.0000	443683107	HUDSON CITY BANCORP INC	VARIOUS	06/08/2009	1,784.95	2,578 91	-793.96	0.00
30.0000	532457108	LILLY ELI & CO COM	05/26/2009	06/08/2009	1,022.97	1,041.90	-18.93	0.00
20.0000	580135101	MCDONALDS CORP	08/06/2008	06/08/2009	1,171.16	1,246.10	-74.94	0.00
100.0000	747277101	QLOGIC CORP	08/06/2008	06/08/2009	1,355.96	1,917.82	-561.86	0.00
50 0000	806605101	SCHERING PLOUGH CORP	09/05/2008	06/08/2009	1,172.96	936.64	236.32	0.00
100.0000	91324P102	UNITEDHEALTH GROUP INC PAR .01	04/03/2009	06/08/2009	2,608 43	2,034 68	573.75	0.00
60 0000	949746101	WELLS FARGO & COMPANY (NEW) F/K/A NORWEST CORP	02/27/2009	06/08/2009	1,517.36	809.92	707.44	0.00
30.0000	H5833N103	NOBLE CORP COM	01/30/2009	06/08/2009	1,040.07	820.34	219.73	0.00
180.0000	544147101	LORILLARD INC	VARIOUS	06/10/2009	11,917.05	11,332.45	584.60	0.00
50.0000	058498106	BALL CORP	04/13/2009	06/11/2009	2,191.95	2,140.72	51.23	0.00
100.0000	68389X105	ORACLE CORP F/K/A ORACLE SYS CORP	10/02/2008	06/15/2009	2,016.94	1,956.07	60.87	0 00
100 0000	580135101	MCDONALDS CORP	08/06/2008	06/22/2009	5,767.00	6,230.52	-463 52	0.00
80.0000	88732J207	TIME WARNER CABLE W/I	05/01/2009	06/23/2009	2,433.11	2,675.42	-242.31	0.00

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3.3

04-3683486

2009 Tax Information Statement

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153 EAST 53RD STREET
NEW YORK, NY 10043

Recipient's Name and Address
BRADLEY & DEBORAH HOWARD
FAM FOUND
1819 W. OLIVE AVENUE
BURBANK, CA 91506

Number of shares (Box 5)	CUSIP (Box 1b)	Description (Box 7)	Date Acquired	Date of Sale (Box 1a)	Stocks Bonds, etc. (Box 2)	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld (Box 4)
70.0000	086516101	BEST BUY INC	05/26/2009	06/26/2009	2,369.72	2,581.50	-211.78	0.00
80.0000	580135101	MCDONALDS CORP	08/06/2008	06/26/2009	4,548.53	4,984 42	-435.89	0.00
.3000	156700106	CENTURYTEL INC PAR 1	03/20/2009	07/07/2009	9.22	7.93	1.29	0.00
200.0000	23331A109	D R HORTON INC	03/27/2009	07/08/2009	1,672.61	2,233.78	-561.17	0.00
80.0000	05548J106	BJS WHOLESALE CLUB INC	01/05/2009	07/16/2009	2,645.41	2,709.02	-63.61	0.00
123.0000	156700106	CENTURYTEL INC PAR 1	03/20/2009	08/05/2009	3,869.91	3,252.51	617.40	0.00
140.0000	808513105	SCHWAB CHARLES CORP NEW	05/26/2009	08/07/2009	2,739.47	2,467.67	271.80	0 00
100.0000	988498101	YUM BRANDS INC	04/17/2009	08/07/2009	3,638.14	3,233.36	404.78	0.00
10.0000	037833100	APPLE COMPUTER INC	05/26/2009	08/14/2009	1,660.29	1,291.83	368.46	0 00
10 0000	037833100	APPLE COMPUTER INC	05/26/2009	08/14/2009	-1,660.29	-1,291.83	-368.46	0.00
10.0000	037833100	APPLE COMPUTER INC	05/26/2009	08/14/2009	1,670.18	1,291.83	378.35	0.00
500 0000	852061100	SPRINT CORPORATION (FON GROUP) F/K/A SPRINT CORP	05/01/2009	08/14/2009	1,926.85	2,251 25	-324.40	0.00
500.0000	852061100	SPRINT CORPORATION (FON GROUP) F/K/A SPRINT CORP	05/01/2009	08/14/2009	-1,926.85	-2,251.25	324.40	0.00
500.0000	852061100	SPRINT CORPORATION (FON GROUP) F/K/A SPRINT CORP	05/01/2009	08/14/2009	1,934.93	2,251.25	-316.32	0.00
50.0000	343412102	FLUOR CORP NEW	12/05/2008	08/28/2009	2,697.29	2,157.02	540 27	0.00
120.0000	292505104	ENCANA CORP	VARIOUS	09/23/2009	6,936.32	5,154 09	1,782 23	0 00
120.0000	68389X105	ORACLE CORP F/K/A ORACLE SYS CORP	10/02/2008	09/23/2009	2,544.54	2,347.29	197.25	0.00

This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

3.4

04-3683486

2009 Tax Information Statement

Account Number: 15C056179768
Recipient's Tax ID number: 04-3683486
Payer's Federal ID number: 13-5266470
Questions? (718)248-1183

☐ Corrected ☐ 2nd TIN notice

Recipient's Name and Address
BRADLEY & DEBORAH HOWARD
FAM FOUND
1819 W. OLIVE AVENUE
BURBANK, CA 91506

Payer's Name and Address
CITIBANK, N.A.
153 EAST 53RD STREET
NEW YORK, NY 10043

Number of shares (Box 5)	CUSIP (Box 1b)	Description (Box 7)	Date Acquired	Date of Sale (Box 1a)	Stocks Bonds, etc. (Box 2)	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld (Box 4)
160 0000	808513105	SCHWAB CHARLES CORP NEW	05/26/2009	09/23/2009	3,036.69	2,820.19	216.50	0.00
190.0000	443683107	HUDSON CITY BANCORP INC	01/05/2009	09/28/2009	2,433.78	2,854.69	-420.91	0.00
80 0000	14040H105	CAPITAL ONE FINL CORP	09/28/2009	10/16/2009	2,954.02	2,888.81	65.21	0.00
90.0000	302571104	FPL GROUP INC	05/26/2009	10/16/2009	4,841 93	4,891.90	-49.97	0.00
80 0000	761152107	RESEMED INC	VARIOUS	10/16/2009	3,880.07	3,165.05	715.02	0.00
110 0000	891027104	TORCHMARK CORP	02/27/2009	10/16/2009	5,008 17	2,312.34	2,695.83	0 00
160.0000	580645109	MCGRAW HILL COMPANIES INC F/K/A MCGRAW HILL INC	VARIOUS	10/23/2009	4,881.76	4,794.15	87.61	0.00
100.0000	189754104	COACH INC	05/26/2009	10/29/2009	3,277.92	2,546 40	731 52	0.00
80.0000	25271C102	DIAMOND OFFSHORE DRILLING INC	01/30/2009	11/16/2009	8,263.44	5,053.96	3,209.48	0.00
350.0000	62886E108	NCR CORP NEW	12/02/2008	11/16/2009	3,657.30	4,988.00	-1,330.70	0.00
100.0000	629377508	NRG ENERGY INC	09/23/2009	11/16/2009	2,424.95	2,783.98	-359.03	0.00
100.0000	731572103	POLO RALPH LAUREN CORP CL A	VARIOUS	11/16/2009	8,163.22	4,387.59	3,775.63	0.00
110.0000	481165108	JOY GLOBAL INC-WI	12/05/2008	11/24/2009	5,832.63	1,979 38	3,853.25	0.00
40.0000	001055102	AFLAC INC	09/04/2009	12/01/2009	1,860.35	1,544.89	315.46	0.00
60.0000	025816109	AMERICAN EXPRESS CO	05/26/2009	12/01/2009	2,481.54	1,459.10	1,022.44	0.00
40.0000	03073E105	AMERISOURCEBERGEN CORP	06/22/2009	12/01/2009	987 99	721 26	266.73	0.00
30.0000	03076C106	AMERIPRISE FINL INC	08/07/2009	12/01/2009	1,143.87	884.12	259 75	0.00
20.0000	037833100	APPLE COMPUTER INC	02/27/2009	12/01/2009	4,010.69	1,788 98	2,221.71	0.00
25.0000	060505104	BANK OF AMERICA CORP PAR .01	06/26/2009	12/01/2009	396.01	311 38	84.63	0.00

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3.5

04-3683486

2009 Tax Information Statement

Payer's Name and Address
CITIBANK, N.A.
153 EAST 53RD STREET
NEW YORK, NY 10043

Account Number: 15C056179768
Recipient's Tax ID number: 04-3683486
Payer's Federal ID number: 13-5266470
Questions? (718)248-1183

☐ Corrected ☐ 2nd TIN notice

Recipient's Name and Address
BRADLEY & DEBORAH HOWARD
FAM FOUND
1819 W. OLIVE AVENUE
BURBANK, CA 91506

Number of shares (Box 5)	CUSIP (Box 1b)	Description (Box 7)	Date Acquired	Date of Sale (Box 1a)	Stocks Bonds, etc. (Box 2)	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld (Box 4)
50.0000	112900105	BROOKFIELD PROPERTIES CORP	05/01/2009	12/01/2009	567.98	380.97	187.01	0.00
50.0000	126650100	CVS CORPORATION (DEL) F/K/A MELVILLE CORP	06/22/2009	12/01/2009	1,560.47	1,567.54	-7.07	0.00
100.0000	191219104	COCA COLA ENTERPRISES	07/16/2009	12/01/2009	1,976.97	1,767.84	209.13	0.00
200.0000	20030N101	COMCAST CORP NEW	VARIOUS	12/01/2009	2,976.04	3,349 97	-373 93	0.00
30.0000	205887102	CONAGRA FOODS INC F/K/A CONAGRA INC	01/30/2009	12/01/2009	673.18	518.01	155.17	0.00
70 0000	364760108	GAP INC DEL	08/07/2009	12/01/2009	1,514.13	1,293.23	220.90	0.00
20.0000	38141G104	GOLDMAN SACHS GROUP INC PAR .01	VARIOUS	12/01/2009	3,358.92	3,274 21	84.71	0.00
20 0000	441060100	HOSPIRA INC	06/01/2009	12/01/2009	953.57	700 69	252 88	0.00
30.0000	494368103	KIMBERLY CLARK CORP	VARIOUS	12/01/2009	1,999.47	1,849.98	149.49	0.00
50.0000	501044101	KROGER CO	07/16/2009	12/01/2009	1,146.00	1,096.50	49 50	0.00
20.0000	565849106	MARATHON OIL CORPORATION F/K/A USX-MARATHON GR	02/27/2009	12/01/2009	659.18	476.22	182.96	0.00
60.0000	594918104	MICROSOFT CORP	11/16/2009	12/01/2009	1,780.81	1,780 81		0.00
20.0000	666807102	NORTHROP GRUMMAN CORP F/K/A NORTHROP CORP	06/01/2009	12/01/2009	1,100.57	974.65	125.92	0.00
50.0000	87612E106	TARGET CORP F/K/A DAYTON HUDSON CORP	10/09/2009	12/01/2009	2,350.93	2,473 39	-122.46	0 00
10.0000	913017109	UNITED TECHNOLOGIES CP	07/10/2009	12/01/2009	680.58	496.21	184.37	0.00
50.0000	428236103	HEWLETT PACKARD CO	10/29/2009	12/11/2009	2,503.52	2,376.50	127.02	0.00

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3.6

04-3683486

2009 Tax Information Statement

Account Number: 15C056179768
Recipient's Tax ID number: 04-3683486
Payer's Federal ID number: 13-5266470
Questions? (718)248-1183

☐ Corrected ☐ 2nd TIN notice

Recipient's Name and Address
BRADLEY & DEBORAH HOWARD
FAM FOUND
1819 W. OLIVE AVENUE
BURBANK, CA 91506

Payer's Name and Address
CITIBANK, N.A.
153 EAST 53RD STREET
NEW YORK, NY 10043

Number of shares (Box 5)	CUSIP (Box 1b)	Description (Box 7)	Date Acquired	Date of Sale (Box 1a)	Stocks Bonds, etc. (Box 2)	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld (Box 4)
15.0000	459200101	INTERNATIONAL BUSINESS MACHS CORP	10/29/2009	12/11/2009	1,939.90	1,830.63	109.27	0.00
70.0000	126408103	CSX CORP	10/23/2009	12/30/2009	3,427.46	3,051 96	375.50	0 00
500.0000	501044101	KROGER CO	07/10/2009	12/30/2009	10,219.48	10,649.91	-430.43	0.00
500.0000	501044101	KROGER CO	07/10/2009	12/30/2009	-10,219.48	-10,649.91	430.43	0 00
500.0000	501044101	KROGER CO	VARIOUS	12/30/2009	10,216.83	10,649.91	-433 08	0.00
50.0000	857477103	STATE ST CORP F/K/A STATE ST BOSTON CORP	06/26/2009	12/30/2009	2,197.56	2,380.89	-183.33	0.00
130.0000	902973304	U S BANCORP DEL COM NEW	09/28/2009	12/30/2009	2,907.85	2,869.31	38.54	0 00
200.0000	H5833N103	NOBLE CORP COM	VARIOUS	12/30/2009	8,182.72	6,432.14	1,750.58	0.00
Total Short Term Sales Reported on 1099-B					**307,238.97**	**309,371.15**	**-2,132.18**	**0.00**
Long Term 15% Sales Reported on 1099-B								
60.0000	149123101	CATERPILLAR INC	06/09/2006	01/05/2009	2,801.26	4,081 80	-1,280.54	0.00
250 0000	458140100	INTEL CORP	03/15/2007	01/05/2009	3,773.67	4,789.57	-1,015.90	0.00
60.0000	674599105	OCCIDENTAL PETROLEUM CORP	03/13/2006	01/05/2009	3,759.94	2,757.20	1,002.74	0.00
390.0000	126650100	CVS CORPORATION (DEL) F/K/A MELVILLE CORP	06/03/2004	01/30/2009	10,481.93	8,163.68	2,318.25	0.00
40.0000	674599105	OCCIDENTAL PETROLEUM CORP	03/13/2006	01/30/2009	2,214.53	1,838.13	376 40	0.00
80 0000	444859102	HUMANA INC	03/13/2006	02/06/2009	3,571.36	3,952.39	-381.03	0.00
90 0000	166764100	CHEVRONTEXACO CORP F/K/A CHEVRON CORP	VARIOUS	02/27/2009	5,564 06	5,126 24	437.82	0.00

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3.7

04-3683486

2009 Tax Information Statement

Account Number: 15C056179768
Recipient's Tax ID number: 04-3683486
Payer's Federal ID number: 13-5266470
Questions? (718)248-1183

☐ Corrected ☐ 2nd TIN notice

Recipient's Name and Address
BRADLEY & DEBORAH HOWARD
FAM FOUND
1819 W. OLIVE AVENUE
BURBANK, CA 91506

Payer's Name and Address
CITIBANK, N.A.
153 EAST 53RD STREET
NEW YORK, NY 10043

Number of shares (Box 5)	CUSIP (Box 1b)	Description (Box 7)	Date Acquired	Date of Sale (Box 1a)	Stocks Bonds, etc. (Box 2)	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld (Box 4)
170.0000	53217V109	LIFE TECHNOLOGIES CORP	VARIOUS	02/27/2009	5,053.36	5,478.10	-424 74	0.00
40.0000	34354P105	FLOWSERVE CORP	12/28/2007	03/12/2009	2,025.83	3,933.20	-1,907.37	0.00
110 0000	097023105	BOEING CO	04/16/2007	03/20/2009	3,630.91	9,998 87	-6,367.96	0.00
222.0000	760759100	REPUBLIC SERVICES INC PAR .01	11/30/2007	03/20/2009	3,783.99	5,653.06	-1,869.07	0 00
115.0000	760759100	REPUBLIC SERVICES INC PAR .01	11/30/2007	03/23/2009	1,969 68	2,928.39	-958.71	0.00
60 0000	037411105	APACHE CORP	VARIOUS	03/27/2009	3,961.96	6,207.79	-2,245.83	0.00
40.0000	428236103	HEWLETT PACKARD CO	06/09/2006	03/27/2009	1,325 37	1,196.00	129.37	0.00
380.0000	495582108	KING PHARMACEUTICALS INC	02/29/2008	03/27/2009	2,704.21	4,054 37	-1,350.16	0.00
75.0000	428236103	HEWLETT PACKARD CO	06/09/2006	04/03/2009	2,575.36	2,242.50	332.86	0.00
25000.0000	125581AZ1	CIT GROUP INC NEW 5.600% 4/27/11	11/21/2006	05/05/2009	17,500.00	25,333.80	-7,833 80	0.00
40.0000	30231G102	EXXON MOBIL CORP F/K/A EXXON CORP	01/01/2001	05/26/2009	2,780.70	1,463.97	1,316.73	0.00
110.0000	589331107	MERCK & CO INC	11/02/2007	05/26/2009	2,897.23	6,244.58	-3,347.35	0.00
260.0000	89417E109	THE TRAVELERS COMPANIES INC	VARIOUS	05/26/2009	10,536.27	13,922.19	-3,385.92	0 00
240.0000	931142103	WAL MART STORES INC	VARIOUS	05/26/2009	12,094.21	11,434.45	659.76	0.00
70.0000	097023105	BOEING CO	04/16/2007	06/01/2009	3,295.57	6,362 91	-3,067.34	0.00
80.0000	89417E109	THE TRAVELERS COMPANIES INC	VARIOUS	06/01/2009	3,376.85	4,275 93	-899.08	0.00
270.0000	418056107	HASBRO INC	VARIOUS	06/05/2009	6,911.93	7,215.26	-303.33	0.00
100.0000	00206R102	AT & T INC	08/19/2005	06/08/2009	2,414.93	2,405.68	9 25	0.00
20 0000	20825C104	CONOCOPHILLIPS	04/24/2006	06/08/2009	891 78	1,402.40	-510.62	0.00

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3.8

04-3683486

2009 Tax Information Statement

Account Number: 15C056179768
Recipient's Tax ID number: 04-3683486
Payer's Federal ID number: 13-5266470
Questions? (718)248-1183

☐ Corrected ☐ 2nd TIN notice

Payer's Name and Address
CITIBANK, N.A.
153 EAST 53RD STREET
NEW YORK, NY 10043

Recipient's Name and Address
BRADLEY & DEBORAH HOWARD
FAM FOUND
1819 W. OLIVE AVENUE
BURBANK, CA 91506

Number of shares (Box 5)	CUSIP (Box 1b)	Description (Box 7)	Date Acquired	Date of Sale (Box 1a)	Stocks Bonds, etc. (Box 2)	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld (Box 4)
50.0000	281020107	EDISON INTERNATIONAL F/K/A SCE CORP	04/04/2008	06/08/2009	1,477.96	2,585.79	-1,107.83	0.00
80.0000	29264F205	ENDO PHARMACEUTICALS HLDGS INC	05/02/2008	06/08/2009	1,347.96	1,939.78	-591 82	0.00
100.0000	369604103	GENERAL ELECTRIC CO	VARIOUS	06/08/2009	1,345.96	2,978.98	-1,633.02	0.00
50.0000	459200101	INTERNATIONAL BUSINESS MACHS CORP	VARIOUS	06/08/2009	5,301.86	4,855.78	446.08	0.00
30.0000	59156R108	METLIFE INC PAR .01	05/02/2008	06/08/2009	962.37	1,874.76	-912.39	0 00
50.0000	92343V104	VERIZON COMMUNICATIONS PAR .1 F/K/A BELL ATLANTIC CORP	03/16/2004	06/08/2009	1,456.46	1,807 81	-351.35	0.00
70.0000	931142103	WAL MART STORES INC	01/01/2001	06/08/2009	3,547.50	3,170.15	377.35	0.00
30.0000	30231G102	EXXON MOBIL CORP F/K/A EXXON CORP	01/01/2001	06/15/2009	2,175.24	1,097.98	1,077.26	0.00
75.0000	428236103	HEWLETT PACKARD CO	06/09/2006	06/15/2009	2,763.67	2,242.50	521.17	0.00
100.0000	717081103	PFIZER INC	VARIOUS	06/15/2009	1,435.96	2,746.45	-1,310.49	0.00
25000.0000	45974VA99	INTERNATIONAL LEASE 5.400% 2/15/12	04/20/2007	06/18/2009	19,437.50	25,128.00	-5,690.50	0.00
60.0000	89417E109	THE TRAVELERS COMPANIES INC	04/16/2007	06/26/2009	2,436.63	3,204.16	-767.53	0.00
270.0000	786514208	SAFEWAY INC NEW	05/02/2008	07/10/2009	5,232.35	8,510.27	-3,277.92	0.00
120.0000	747277101	QLOGIC CORP	08/06/2008	08/07/2009	1,629.33	2,301.38	-672.05	0.00
40.0000	30231G102	EXXON MOBIL CORP F/K/A EXXON CORP	01/01/2001	09/04/2009	2,735.31	1,463.97	1,271.34	0.00
180 0000	747277101	QLOGIC CORP	08/06/2008	09/04/2009	2,805.99	3,452.08	-646.09	0.00

This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

3.9

04-3683486.

2009 Tax Information Statement

Payer's Name and Address
CITIBANK, N.A.
153 EAST 53RD STREET
NEW YORK, NY 10043

Account Number: 15C056179768
Recipient's Tax ID number: 04-3683486
Payer's Federal ID number: 13-5266470
Questions? (718)248-1183

☐ Corrected ☐ 2nd TIN notice

Recipient's Name and Address
BRADLEY & DEBORAH HOWARD
FAM FOUND
1819 W. OLIVE AVENUE
BURBANK, CA 91506

Number of shares (Box 5)	CUSIP (Box 1b)	Description (Box 7)	Date Acquired	Date of Sale (Box 1a)	Stocks Bonds, etc. (Box 2)	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld (Box 4)
250.0000	281020107	EDISON INTERNATIONAL F/K/A SCE CORP	VARIOUS	09/23/2009	8,596 85	12,033 33	-3,436.48	0.00
560.0000	443683107	HUDSON CITY BANCORP INC	08/07/2008	09/28/2009	7,173 25	10,233.72	-3,060.47	0.00
40.0000	30231G102	EXXON MOBIL CORP F/K/A EXXON CORP	01/01/2001	10/29/2009	2,924.84	1,463.97	1,460.87	0.00
63 5000	806605101	SCHERING PLOUGH CORP	09/05/2008	11/03/2009	1,575.00	1,189.44	385.56	0.00
.5050	58933Y105	MERCK & CO INC NEW	09/05/2008	11/10/2009	16.61	16 40	0.21	0.00
20 0000	166764100	CHEVRONTEXACO CORP F/K/A CHEVRON CORP	VARIOUS	12/01/2009	1,578.75	1,114 09	464.66	0 00
10000.0000	912828DR8	U S TREASURY NOTES 4.000% 4/15/10	06/28/2005	12/01/2009	10,142 20	10,101 56	40.64	0.00
30.0000	G1151C101	ACCENTURE PLC	11/03/2008	12/01/2009	1,239 29	966 35	272.94	0.00
230.0000	G1151C101	ACCENTURE PLC	11/03/2008	12/30/2009	9,566.65	7,408.72	2,157.93	0.00
230.0000	G1151C101	ACCENTURE PLC	11/03/2008	12/30/2009	-9,566.65	-7,408.72	-2,157.93	0.00
230.0000	G1151C101	ACCENTURE PLC	11/03/2008	12/30/2009	9,565.61	7,408.72	2,156.89	0 00
Total Long Term 15% Sales Reported on 1099-B					**220,801.34**	**266,349.88**	**-45,548.54**	**0.00**

528040.31 575721.03 <47680.72>

This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

9.10

Form **8868** (Rev. April 2009) Department of the Treasury Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ File a separate application for each return.

OMB No. 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box . . . . ▶ [X]
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Part I **Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only . . . . ▶ [ ]

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit *www.irs.gov/efile* and click on *e-file for Charities & Nonprofits.*

Type or print File by the due date for filing your return See instructions	Name of Exempt Organization BRADLEY D. AND DEBORAH R. HOWARD FAMILY FOUNDATION	**Employer identification number** 04-3683486
	Number, street, and room or suite no. If a P.O. box, see instructions. 1819 WEST OLIVE AVE	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. BURBANK, CA 91506-2435	

Check type of return to be filed (file a separate application for each return):

- [ ] Form 990
- [ ] Form 990-BL
- [ ] Form 990-EZ
- [X] Form 990-PF
- [ ] Form 990-T (corporation)
- [ ] Form 990-T (sec 401(a) or 408(a) trust)
- [ ] Form 990-T (trust other than above)
- [ ] Form 1041-A
- [ ] Form 4720
- [ ] Form 5227
- [ ] Form 6069
- [ ] Form 8870

- The books are in the care of ▶ BRADLEY D. HOWARD 1819 W. OLIVE AVE. - BURBANK, CA 91506
  Telephone No. ▶ 818 843-7850 FAX No. ▶
- If the organization does not have an office or place of business in the United States, check this box . . . ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ . If this is for the whole group, check this box ▶ [ ] . If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until AUGUST 15, 2010 , to file the exempt organization return for the organization named above. The extension is for the organization's return for:
▶ [X] calendar year 2009 or
▶ [ ] tax year beginning ______ , and ending ______ .

2 If this tax year is for less than 12 months, check reason: [ ] Initial return [ ] Final return [ ] Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	$ 0.
b	If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	$ 500.
c	**Balance Due.** Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	$ 0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA **For Privacy Act and Paperwork Reduction Act Notice, see Instructions.** Form **8868** (Rev. 4-2009)

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