efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93491223007020

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning 01-01-2009 , and ending 12-31-2009

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation
HAROLD KRAMER FOUNDATION

Number and street (or P O box number if mail is not delivered to street address) Room/suite
PO BOX 6458

City or town, state, and ZIP code
LAWRENCEVILLE, NJ 08648

A Employer identification number
23-6291362

B Telephone number (see page 10 of the instructions)
(609) 895-1190

C If exemption application is pending, check here ▶ ☐

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 738,921

J Accounting method ☑ Cash ☐ Accrual
☐ Other (specify) _
(Part I, column (d) must be on cash basis.)

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	14,628	14,628		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	2,982			
	b	Gross sales price for all assets on line 6a 712,304				
	7	Capital gain net income (from Part IV, line 2)		2,982		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	2,596	2,596		
	12	**Total.** Add lines 1 through 11	20,206	20,206		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	4,575			4,575
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)	8,300	6,100		2,200
	b	Accounting fees (attach schedule)				
	c	Other professional fees (attach schedule)	8,404	8,404		
	17	Interest				
	18	Taxes (attach schedule) (see page 14 of the instructions)	399	399		
	19	Depreciation (attach schedule) and depletion	0			
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	12	12		
	24	**Total operating and administrative expenses.** Add lines 13 through 23	21,690	14,915		6,775
	25	Contributions, gifts, grants paid	35,000			35,000
	26	**Total expenses and disbursements.** Add lines 24 and 25	56,690	14,915		41,775
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-36,484			
	b	**Net investment income** (if negative, enter -0-)		5,291		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	42,286	47,637	47,637
	3	Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	3,807	3,807	3,807
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	688,871	600,396	639,625
	c	Investments—corporate bonds (attach schedule)		46,624	47,852
	11	Investments—land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	734,964	698,464	738,921
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)		0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here** ▶ ☐ **and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☑ **and complete lines 27 through 31.**			
	27	Capital stock, trust principal, or current funds	734,964	698,464	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances** (see page 17 of the instructions)	734,964	698,464	
	31	**Total liabilities and net assets/fund balances** (see page 17 of the instructions)	734,964	698,464	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	734,964
2	Enter amount from Part I, line 27a	2	-36,484
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	698,480
5	Decreases not included in line 2 (itemize) ▶	5	16
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	698,464

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	2,982
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8	3	26,908

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	52,308	843,000	0 06205
2007	51,392	1,092,898	0 04702
2006	47,842	1,043,934	0 04583
2005	61,616	1,043,934	0 05902
2004	38,645	1,038,905	0 03720

2	**Total** of line 1, column (d)	2	0 25112
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 05023
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	639,284
5	Multiply line 4 by line 3	5	32,108
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	53
7	Add lines 5 and 6	7	32,161
8	Enter qualifying distributions from Part XII, line 4	8	41,775

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶ N/A

14 The books are in care of ▶ Edward S Kahn Attorney Telephone no ▶ (609) 895-1190

Located at ▶ 140 Franklin Corner Road Lawrenceville NJ ZIP+4 ▶ 086480458

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		No
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see page 20 of the instructions)	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2009 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)*	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	**5b**		**No**
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☑ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		**No**
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		**No**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
LUCY BRINSTER 11 WESLEY COURT SKILLMAN, NJ 08558	Trustee 0 00	2,287		
MICHAEL A ENGLANDER 2 ROCKLEIGH DRIVE W TRENTON, NJ 08628	Trustee 0 00	2,288		

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		

Total number of others receiving over $50,000 for professional services. . . . . ▶

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See page 24 of the instructions 3	

Total. Add lines 1 through 3. . . . . ▶

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes			
a	Average monthly fair market value of securities		1a	623,187
b	Average of monthly cash balances		1b	25,832
c	Fair market value of all other assets (see page 24 of the instructions)		1c	0
d	**Total** (add lines 1a, b, and c)		1d	649,019
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0		
2	Acquisition indebtedness applicable to line 1 assets		2	
3	Subtract line 2 from line 1d		3	649,019
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions)		4	9,735
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4		5	639,284
6	**Minimum investment return.** Enter 5% of line 5		6	31,964

Part XI **Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6		1	31,964
2a	Tax on investment income for 2009 from Part VI, line 5	2a 53		
b	Income tax for 2009 (This does not include the tax from Part VI)	2b		
c	Add lines 2a and 2b		2c	53
3	Distributable amount before adjustments Subtract line 2c from line 1		3	31,911
4	Recoveries of amounts treated as qualifying distributions		4	
5	Add lines 3 and 4		5	31,911
6	Deduction from distributable amount (see page 25 of the instructions)		6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1		7	31,911

Part XII **Qualifying Distributions** (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	41,775
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	41,775
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	53
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	41,722

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII **Undistributed Income** (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				31,911
2 Undistributed income, if any, as of the end of 2008				
a Enter amount for 2008 only.			33,553	
b Total for prior years 20___ , 20___ , 20___				
3 Excess distributions carryover, if any, to 2009				
a From 2004.				
b From 2005.				
c From 2006.				
d From 2007.				
e From 2008.				
f **Total** of lines 3a through e.				
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ $ 41,775				
a Applied to 2008, but not more than line 2a			33,553	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .	0			
d Applied to 2009 distributable amount.				8,222
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2009 *(If an amount appears in column (d), the same amount must be shown in column (a).)*				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . .				
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions				
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				23,689
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)				
9 **Excess distributions carryover to 2010.** Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2005. . . .				
b Excess from 2006. . . .				
c Excess from 2007. . . .				
d Excess from 2008. . . .				
e Excess from 2009. . . .				

Part XIV **Private Operating Foundations** (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling. . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see page 27 of the instructions.)**

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . . ▶ **3a**				35,000
b *Approved for future payment*				
Total . . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	14,628	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			14	2,596	
8 Gain or (loss) from sales of assets other than inventory			18	2,982	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				20,206	

13 **Total.** Add line 12, columns (b), (d), and (e) 13 20,206

(See worksheet in line 13 instructions on page 28 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes) (See page 28 of the instructions)

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash	1a(1)		No
(2) Other assets	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
(3) Rental of facilities, equipment, or other assets	1b(3)		No
(4) Reimbursement arrangements	1b(4)		No
(5) Loans or loan guarantees	1b(5)		No
(6) Performance of services or membership or fundraising solicitations	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

****** | 2010-08-11 | ******

Signature of officer or trustee | Date | Title

Paid Preparer's Use Only

Preparer's Signature ▶ Jean C Pilch EA	Date	Check if self-employed ▶ ☐	Preparer's identifying number (see **Signature** on page 30 of the instructions)
Firm's name (or yours if self-employed), address, and ZIP code ▶ Edward S Kahn Law Offices LLC 140 Franklin Corner Road Lawrenceville, NJ 086480458		EIN ▶ Phone no (609) 895-1190	

Additional Data

Software ID: 09000047
Software Version:
EIN: 23-6291362
Name: HAROLD KRAMER FOUNDATION

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
K-1 Publicy Traded Security	P	2008-01-01	2010-12-10
Publicly Traded Securities-RBC Wlth Mgmt	P	2008-01-01	2010-12-31
Publicly Traded Securities-Smith Barney	P	2008-01-01	2010-12-31
K-1 Publicy Traded Security	P	2010-01-01	2010-12-31
Publicy Traded Securities-RBC Wlth Mgmt	P	2010-01-01	2010-12-31
Publicly Traded Securities-Smith Barney	P	2010-01-01	2010-12-31
Publicy Traded Securities-Bernstein	P	2008-01-01	2010-12-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
60			60
371,350		387,954	-16,604
49,224		54,817	-5,593
86			86
250,259		222,164	28,095
5,983		7,256	-1,273
35,342		37,131	-1,789

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			60
			-16,604
			-5,593
			86
			28,095
			-1,273
			-1,789

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
MAKE-A-WISH FDN OF NJ1034 Salem Road Union, NJ 07083	N/A	PUBLIC	CHARITABLE	1,500
RED CROSS-INT'L DISASTER RELIEF FUNPO BOX 37243 Washington, DC 20013	N/A	PUBLIC	CHARITABLE	1,500
CASA OF MERCER COUNTY180 Ewingville Road Ewing, NJ 08638	N/A	PUBLIC	CHARITABLE	1,500
TRUSTEES OF PRINCETON UNIV Woolworth Center Princeton, NJ 08544	N/A	PUBLIC	EDUCATIONAL	1,000
AM RED CROSS-NAT'L DISASTER FUNDPO Box 37243 Washington, DC 20013	N/A	PUBLIC	CHARITABLE	1,500
GREENWOOD HOUSE53 Walter Street Ewing NJ, NJ 08628	N/A	PUBLIC	CHARITABLE	1,500
CHILDREN'S HOME SOCIETY OF NJ 635 S Clinton Avenue Trenton NJ, NJ 08611	N/A	PUBLIC	CHARITABLE	1,500
HOMEFRONT1880 Princeton Avenue Trenton NJ, NJ 08648	N/A	PUBLIC	CHARITABLE	1,500
NOTRE DAME HIGH SCHOOL601 Lawrence Road Lawrenceville NJ, NJ 08648	N/A	PUBLIC	EDUCATIONAL	10,000
HITOPS TEEN HEALTH CENTER21 Wiggins Street Princeton NJ, NJ 08540	N/A	PUBLIC	CHARITABLE	1,500
WOMANSPACE INC1212 Stuyvesant Avenue Trenton NJ, NJ 08618	N/A	PUBLIC	CHARITABLE	1,500
PRINCETON DAY SCHOOL650 The Great Road Princeton NJ, NJ 08540	N/A	PUBLIC	EDUCATIONAL	7,500
AMERICAN CANCER SOCIETY2600 US Highway 1 North Brunswick NJ, NJ 08902	N/A	PUBLIC	CHARITABLE	1,500
FRIENDS OF THE ART MUSEUM Princeton University Princeton NJ, NJ 08540	N/A	PUBLIC	EDUCATIONAL	1,500
Total . . . . . ▶ **3a**				35,000

TY 2009 Investments Corporate Bonds Schedule

Name: HAROLD KRAMER FOUNDATION

EIN: 23-6291362

Software ID: 09000047

Software Version: 2009v1.3

Name of Bond	End of Year Book Value	End of Year Fair Market Value
6000 FREEPORT-MCMORAN COPPER	6,420	6,547
5000 MORGAN STANLEY	5,270	5,270
5000 CHESAPEAKE ENERGY CORP	5,165	5,513
4000 DIRECTV HLDGS	4,300	4,370
3000 ALTRIA GROUP INC	3,509	3,467
5OOO HCA INC	5,144	5,381
293 SPDR TR BARCLAYS HI YLD BOND	11,045	11,371
157 SPDR TR BARCLAYS CONV BOND	5,771	5,933

TY 2009 Investments Corporate Stock Schedule

Name: HAROLD KRAMER FOUNDATION
EIN: 23-6291362
Software ID: 09000047
Software Version: 2009v1.3

Name of Stock	End of Year Book Value	End of Year Fair Market Value
82 ZEBRA TECHNOLOGIES CORP	2,168	2,325
52 XTO ENERGY INC	2,099	2,420
81 WEINGARTEN REALTY	1,825	1,603
68 WESCO INT'L INC	1,754	1,837
459 VANGUARD SPECIALIZED FUND	21,529	21,509
189 VALLEY NAT'L BANCORP	2,158	2,671
1552 VANGUARD EUROPE PACIFIC	52,922	53,078
156 VANGUARD INT'L EQTY SMALLCAP	12,297	12,748
227 VANGUARD INT'L EQTY EURO	11,292	11,005
938 VANGUARD INT'L EMRG MKTS	35,062	38,458
88 VANGUARD SECTOR INFO TECH	4,316	4,829
83 VANGUARD INDEX FUNDS	4,659	4,969
64 UNITED TECH CORP	3,957	4,442
420 SPRINT NEXTEL CORP	1,533	1,537
75 SPDR SER TR RETAIL	2,486	2,670
80 SANSIENT TECH CORP	2,158	2,104
48 HENRY SCHEIN INC	2,641	2,525
91 SUPERIOR ENERGY SERVICES	1,859	2,210
.818 SIMON PROPERTY GRP INC	55	65
113 PSS WORLD MEDICAL INC	2,306	2,554
302 POWERSHARES MULTI-SEC AGR	8,042	7,985
194 PROGRESSIVE CORP-OHIO	3,220	3,490
24 PRAXAIR INC	1,848	1,927
92 PENN NAT'L GAMING INC	2,458	2,501
48 PHILIP MORRIS INT'L INC	2,235	2,313
264 POWERSHARES GLOBAL EX	6,787	6,740
471 POWERSHARES BASE METALS	8,747	10,598
368 POWERSHARES PRECIOUS METALS	13,690	13,863
268 POWERSHARES QQQ TR SER 1	11,063	12,261
1011 POWERSHARES DB COMMODITY	24,666	24,891
422 POWERSHARES EX INT'L	5,731	5,895
458 POWERSHARES EXCHANGE TR	5,386	5,711
64 POLYCOM INC	1,546	1,598
93 ONECK INC	3,184	4,145
92 MRKT VECTORS AGRIBUSINESS	4,152	4,029
39 MANPOWER INC-WISC	2,073	2,129
31 LABORATORY CORP AM HLDGS	2,116	2,320
95 JACK IN THE BOX INC	1,947	1,869
41 ISHARES TR MIDCAP 400	2,855	2,969
497 ISHARES MSCI SINGAPORE	5,705	5,711
93 ISHARES TR DJ US REAL ESTATE	4,221	4,271
88 ILLINOIS TOOL WORKS INC	3,843	4,223
109 ISHARES TR MSCI ASIA	5,631	6,072
38 ISHARES TR DJ US MEDICAL	1,915	2,013
185 ISHARES TR MSCI EMRG MKT	6,958	7,678
405 ISHARES INC MSCI CDA	10,015	10,664
242 ISHARES INC MSCI EX-JAPAN	9,418	10,012
125 ISHARES TR LATIN AM 40	5,071	5,974
156 ISHARES NO AM TECH SFTWRE	6,802	7,312
201 ISHARES TR SMALLCAP 600	10,311	10,999
80 HIGHWOODS PROPERTIES INC	2,407	2,668
45 HEWLETT PACKARD CO	2,084	2,318
97 H J HEINZ CO	3,839	4,148
96 HASBRO INC	2,726	3,078
69 HARRIS CORP-DEL	2,516	3,281
119 HCC INSURANCE HLDGS INC	3,183	3,328
68 HORNBECK OFFSHORE SERVICE	1,675	1,583
109 GAMESTOP CORP	2,715	2,391
14 GOLDMAN SACHS GROUP INC	2,444	2,364
57 FISERV INC	2,754	2,763
98 FOREST OIL CORP	1,618	2,181
23 FACTSET RESEARCH SYSTEMS	1,376	1,515
45 EXPRESS SCRIPTS INC	3,449	3,889
81 ESTERLINE TECHNOLOGIES INC	3,047	3,302
99 DIRECTV NEW	2,651	3,235
68 DREAMWORKS ANIMATION INC	2,255	2,717
50 DARDEN RESTAURANTS INC	1,739	1,754
49 DOLLAR TREE INC	2,440	2,367
47 DAVITA INC	2,540	2,761
114 COOPER INDUSTRIES PLC	4,266	4,861
44 CULLEN FROST BANKERS INC	2,132	2,200
45 CIMAREX ENERGY CO	1,806	2,384
76 BEST BUY CO INC	3,107	2,999
73 BALL CORP	3,603	3,774
129 BRISTOL MEYERS SQUIBB CO	2,858	3,257
21 AFFILATED MGRS GRP INC	1,392	1,414
21 APPLE INC	3,592	4,425
102 AMDOCS LTD	2,638	2,910
108 NASDAQ OMX GRP INC	3,834	2,141
111 MERCK & CO	3,118	4,056
136 CVS CAREMARK CORP.	3,988	4,381
ALLIANCE BERNSTEIN VALUE FUND	52,321	77,704
22 TRANSOCEAN INC	1,977	1,822
75 DOVER CORPORATION	3,219	3,121
84 ABBOTT LABORATORIES	4,328	4,535
30 CHEVRON CORPORATION	1,773	2,310
30 L 3 COMMUNICATIONS HLDGS INC	1,252	2,609
109 JP MORGAN CHASE	4,661	4,542
68 EXXON MOBIL CORP	537	4,637
24 JOHNSON & JOHNSON	1,213	1,546
142 PFIZER, INC.	2,508	2,583
31 INT'L BUSINESS MACHINES-SB	3,636	4,058
222 CISCO SYSTEMS INC	3,907	5,315
70 COCA-COLA CO	3,075	3,990
125 INTEL CORPORATION	2,520	2,550
BERNSTEIN INT'L VALUE PORTFOLIO II	27,318	21,746
BERNSTEIN SHORT DURATION PLUS PORTFOLIO	51,647	38,390

TY 2009 Legal Fees Schedule

Name: HAROLD KRAMER FOUNDATION

EIN: 23-6291362

Software ID: 09000047

Software Version: 2009v1.3

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Edward S Kahn Attorney	8,300	6,100	0	2,200

TY 2009 Other Decreases Schedule

Name: HAROLD KRAMER FOUNDATION

EIN: 23-6291362

Software ID: 09000047

Software Version: 2009v1.3

Description	Amount
ADJUSTMENT TO INVESTMENT BASIS	16

TY 2009 Other Expenses Schedule

Name: HAROLD KRAMER FOUNDATION

EIN: 23-6291362

Software ID: 09000047

Software Version: 2009v1.3

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK CHARGES	12	12		

TY 2009 Other Income Schedule

Name: HAROLD KRAMER FOUNDATION

EIN: 23-6291362

Software ID: 09000047

Software Version: 2009v1.3

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Other Investment Income	2,596	2,596	

TY 2009 Other Professional Fees Schedule

Name: HAROLD KRAMER FOUNDATION

EIN: 23-6291362

Software ID: 09000047

Software Version: 2009v1.3

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT FEES	8,404	8,404	0	0

TY 2009 Taxes Schedule

Name: HAROLD KRAMER FOUNDATION

EIN: 23-6291362

Software ID: 09000047

Software Version: 2009v1.3

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAX WITHHELD	399	399		