¥ Form **990-PF** 

Department of the Treasury Internal Revenue Service

# **Return of Private Foundation**

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

NO 1545-0052

2009

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Note The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For	caler	idar year 2009, or tax yea	ır beginning		, and ei	nding		
GC	heck	all that apply:	Initial return	Initial return of a fo	•	harity	Final retui	rn
		Name of foundation	Amended return	Address chan	ge		Name change	
	the abel	ina					A Employer identification	n number
-	erwi		OUNDATION				98-600128	6
	print	·	O box number if mail is not o	delivered to street address)		Room/suite	B Telephone number	<u> </u>
	r type		AND CARR 300	DE. 42ND STR	EET		212-697-2	299
	Spe ructio	cific City or town, state, a					C If exemption application is	pending, check here
		<u>NEW YORK,</u>		·····			D 1 Foreign organization	ns, check here 📃 🕨
H C	_			exempt private foundation			2 Foreign organizations n check here and attach	computation
		ction 4947(a)(1) nonexem	·	Other taxable private founda			E If private foundation st	
		arket value of all assets at e Part II, col. (c), line 16)		ting method: X Cash Other (specify)		uai	under section 507(b)(	
	•\$			umn (d) must be on cash t	basis )		F If the foundation is in a under section 507(b)(	
	irt I		d Exnenses	(a) Revenue and	(b) Net in		(c) Adjusted net	(d) Disbursements for charitable purposes
		necessarily equal the amoun	its in column (a) )	expenses per books	Inco	ome	income	(cash basis only)
	1	Contributions, gifts, gran				,,,	N/A	
	2	Check L If the foundation						
	3	cash investments		107.070		7 070		0,0000
	4	Dividends and interest fro	om securities	167,079.	10	7,079.	1	STATEMENT 1
	5a   h	Gross rents Net rental income or (loss)				· ·		
-		Net gain or (loss) from sale of	assets not on line 10	154,888.				
Revenue	b	Gross sales price for all					· · · · · · · · · · · · · · · · · · ·	
eve	7	Capital gain net income (from	Part IV, line 2)			0.	· · · · · · · · · · · · · · · · · · ·	· · · · · ·
œ	8	Net short-term capital ga	IN					
	9	Income modifications Gross sales less returns	1					
	10a	and allowances						
	1	Less Cost of goods sold						
		Gross profit or (loss) Other income		10,864,949.		0.		STATEMENT 2
	11	Total Add lines 1 throug	ıb 11	11,186,916.	16	7,079.	· · · · · · · · · · · · · · · · · · ·	STATEMENT 2
2. ⊃ J	13	Compensation of officers, dire		0.	<u> </u>		· · · · · · · · · · · · · · · · · · ·	(
ม์	14	Other employee salaries a		91,092.				91,092
•	15	Pension plans, employee	•					
nses		Legal fees						
) per	b	Accounting fees						
and Administrative Expe	C	Other professional fees	STMT 3	70,652.			RECEIVED	
ţ	17	Interest		7 7 2 2 2				
Administrative Experi	18 19	Taxes Depreciation and depletion	STMT 4	7,722.		œ	NOV @ 2 2010	
	20	Occupancy	//					
Adr	21	Travel, conferences, and	meetings	13,010.		┈╏╘╍		13,010
puq	22	Printing and publications					<u>OGDEN, UT</u>	
a gr	23	Other expenses	STMT 5	843,031.				843,031
Operating	24	Total operating and adm						
De	·	expenses. Add lines 13 l	-	1,025,507.				947,133
0	25	Contributions, gifts, gran		733,310.			<u> </u>	733,310
	26		oursements	1 750 017	NT /	7		
	27	Add lines 24 and 25 Subtract line 26 from line	· 12·	1,758,817.	<u>N/</u>	A	· · · · · · · · · · · · · · · · · · ·	
		Excess of revenue over exper		9,428,099.				
	1	<ul> <li>Net investment income (</li> </ul>			16	7,079.		
		Adjusted net income (if n					N/A	
9235 02-0	i01 2-10			n Act Notice, see the instruct	tions.		0-10	Form <b>990-PF</b> (200
					1		٦٦ <i>-</i> ٢	
44	10	13 759420 44	95	2009.04020 F	RANCOU	JI FOU	NDATION	4495

For	n 99	0-PF (2009) FRANCOUI FOUNDATION		98	8-6001286	Page 2
P	art	II Balance Sheets Attached schedules and amounts in the description	Beginning of year	Er	nd of year	
	111	Datatice Sheets column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Mark	et Value
	1	Cash - non-interest-bearing	366.	359		<u>    359.</u>
	2	Savings and temporary cash investments	754,513.	577,710	<u>6. 57</u>	7,716.
	3	Accounts receivable 🕨				
		Less: allowance for doubtful accounts				
	4	Pledges receivable 🕨			_	
		Less: allowance for doubtful accounts <b>&gt;</b>				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other				
		disqualified persons				
	7	Other notes and loans receivable				
	-	Less: allowance for doubtful accounts	491,316.			
s	8	Inventories for sale or use				
Assets	q	Prepaid expenses and deferred charges	21,090.	1,758	8.	1,758.
As	10.2	Investments - U S and state government obligations STMT 7	699,172.	400,000	0. 40	1,010.
		Investments - corporate stock STMT 8	4,958,173.	5,424,120	0.630	5,508.
		Investments - corporate bonds			0, 0, 30.	5,500.
		Investments - land, buildings, and equipment basis				
		Less accumulated depreciation				
	12	Investments - mortgage loans				
	12	Investments - other STMT 9	36,033,707.	46,400,519	9 13 640	0,556.
		Land, buildings, and equipment; basis		<u>40,400,51</u>	<u>J. 45,04</u>	0,000.
	14					
	10	Other assets (describe > )		<u></u>		
	15					
	10	T-tal excets (to be completed by all filero)	42,958,337.	50 001 17.	2 50 02	6,907.
		Total assets (to be completed by all filers)	682,071.	392,354	<u>4. 50,92</u>	0,907.
	17	Accounts payable and accrued expenses	002,071.		<u>4.</u>	
	18	Grants payable				
Liabılities	19	Deferred revenue		······································		
filio	20	Loans from officers, directors, trustees, and other disqualified persons				
Lial	21	Mortgages and other notes payable				
	22	Other liabilities (describe 🕨)				
	0.0	T-tal liabilities (add lugs 17 through 22)	682,071.	392,354	Λ	
	23	Total liabilities (add lines 17 through 22) Foundations that follow SFAS 117, check here	002,071.		<u>4.</u>	
		-				
ŝ		and complete lines 24 through 26 and lines 30 and 31.				
ő	24	Unrestricted				
lala	25	Temporarily restricted		·		
ЧB	26	Permanently restricted Foundations that do not follow SFAS 117, check here				
Net Assets or Fund Balances						
P		and complete lines 27 through 31			0	
ets	27	Capital stock, trust principal, or current funds	0.		<u>0.</u> 0.	
SSI	28	Paid-in or capital surplus, or land, bldg., and equipment fund	42,276,266.	52,412,11		
et A	29	Retained earnings, accumulated income, endowment, or other funds		52,412,110 52,412,110		
ž	30	Total net assets or fund balances	42,276,266.	52,412,110	<u>••</u>	
	24	Total liabilities and net assets/fund balances	42,958,337.	52,804,47	2	
_				JZ,004,47	<u> </u>	
P	art	III Analysis of Changes in Net Assets or Fund Ba	alances			
1	Tota	I net assets or fund balances at beginning of year - Part II, column (a), line (	30			
•		st agree with end-of-year figure reported on prior year's return)			1 42,27	6,266.
2	•	r amount from Part I, line 27a				8,099.
		er increases not included in line 2 (itemize)	SEE STA	ATEMENT 6		7,753.
		lines 1, 2, and 3				2,118.
		reases not included in line 2 (itemize)			5	0.
6		I net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	lumn (b), line 30			2,118.
-				L		-PF (2009)
	511 02-10	)				,
			2			

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		FOUNDATION		t Income				<u>98-600</u> N	1200 /A	Page
(a) List and desc 2-story brick wa	ribe the kir arehouse; (	nd(s) of property sold (e g or common stock, 200 shs	, real estate, s. MLC Co )		(b) Ho P - D -	w acquired Purchase Donation		ate acquired )., day, yr.)	<b>(d)</b> Dati (mo , da	
1										
)										
d					ļ		<u> </u>			
e	(f) [	Depreciation allowed	( <b>n</b> ) Co	st or other basis	<u> </u>		i(h	i) Gain or (loss		
(e) Gross sales price	(1) -	(or allowable)		expense of sale				plus (f) minus (		
<u>a</u>							<u> </u>			
°										
<u> </u>										
Complete only for assets shown	ng gain in i	column (h) and owned by	the foundation	n on 12/31/69				s (Col. (h) gain		
(I) F.M.V. as of 12/31/69	(	j) Adjusted basis as of 12/31/69		cess of col. (I) col. (I), If any			col. (k), b Loss	out not less that ses (from col. (	1 -0-) <b>or</b> h)) 	
a b										
C		·								
d										
e										
Capital gain net income or (net ca	apıtal loss)	If gain, also enter If (loss), enter -0	r in Part I, line I- in Part I, line	7 97	}	2			·	
Net short-term capital gain or (lo		ned in sections 1222(5) ar								
If gain, also enter in Part I, line 8,		:).								
If (loss), enter -0- in Part I, line 8 Part V Qualification U	Inder S	ection 4940(e) for	Reduced	Tax on Net	t Inve	<u>3</u> stment Ir	ncome			
or optional use by domestic privat									N/A	
,					,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				,	
section 4940(d)(2) applies, leave t									<b></b>	
/as the foundation liable for the sec "Yes," the foundation does not qua	-				riod?				Yes	
Enter the appropriate amount in					ies.					
(a) Base period years		(b)			(C)			Distrik	(d)	
Calendar year (or tax year beginn	ing in)	Adjusted qualifying dis	stributions	Net value of no	oncharit	able-use asse	ts	(col (b) div	ution ratio ided by col.	(C))
20082007										
2007 2006										
2005										
2004										
Total of line 1, column (d)	<b>5</b> 1						-4	2		
Average distribution ratio for the the foundation has been in existe	•	•	on line 2 by 5	, or by the humber	r of year	S	3	,		
The Tourioditon has been in existe		than 5 years					<b>`</b>	,		
Enter the net value of noncharita	ble-use as	sets for 2009 from Part X,	line 5					1		
Multiply line 4 by line 3								5		
Enter 1% of net investment inco	me ( <b>1%</b> of	Part I, line 27b)					_6	3		
Add lines 5 and 6							7	,		<u>-</u>
Enter avalitiung distributions for		luno A						,		
Enter qualifying distributions fro If line 8 is equal to or greater tha See the Part VI instructions.			e 1b, and com	plete that part usir	ng a 1%	tax rate.	<u> </u>	<u> </u>		
23521 02-02-10					····			F	orm <b>990-F</b>	<b>PF</b> (200
				3						1200

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Form 990-PF (2009) FRANCOUI FOUNDATION		98-6001	1286	F	Page 4
Part VI Excise Tax Based on Investment Income (Section 4940(a)	, 4940(b), 4940(e), or	4948 - see	instruc		
1a Exempt operating foundations described in section 4940(d)(2), check here 🕨 🛄 and enter "	N/A" on line 1.				
Date of ruling or determination letter: (attach copy of letter if necessa					
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here			e	5,68	83.
of Part I, lute 27b					
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of P	art I, line 12, col. (b)				
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others	enter -0-)	2			0.
3 Add lines 1 and 2		3	6	5,68	83.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others	s enter -0-)	4			0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	6	5,68	<u>83.</u>
6 Credits/Payments:					
a 2009 estimated tax payments and 2008 overpayment credited to 2009					
b Exempt foreign organizations - tax withheld at source	b 7,722	.			
c Tax paid with application for extension of time to file (Form 8868)	<u>c</u>				
d Backup withholding erroneously withheld <u>6</u>	d				
7 Total credits and payments. Add lines 6a through 6d		7	7	<u>7:</u>	<u>22.</u>
8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached		8			
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	►	9			
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	▶	10	1	.,0:	
11 Enter the amount of line 10 to be Credited to 2010 estimated tax	1,039. Refunded ►	11			0.
Part VII-A Statements Regarding Activities					
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation	n or did it participate or interven	e m		Yes	
any political campaign?			1a		<u>X</u>
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (			1b		<u> </u>
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and co	oles of any matenals publish	ed or			
distributed by the foundation in connection with the activities					
c Did the foundation file Form 1120-POL for this year?			10		<u>X</u>
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year					
(1) On the foundation. $\blacktriangleright$ \$ (2) On foundation managers. $\blacktriangleright$		<u>.</u>			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure	tax imposed on foundation			ļ	
managers. ▶ \$0.					
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?			2		<u>X</u>
If "Yes," attach a detailed description of the activities.	1 1.1. 1				
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instru- tional and the analysis of the start of the s	iment, articles of incorporation,	or			v
bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?			3		<u>X</u> X
		N/A	4a 4b		
<ul> <li>b If "Yes," has it filed a tax return on Form 990-T for this year?</li> <li>5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?</li> </ul>		N/A	5		X
If "Yes," attach the statement required by General Instruction T.					<u></u>
<ul> <li>6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either</li> </ul>					
By language in the governing instrument, or					
<ul> <li>By state legislation that effectively amends the governing instrument so that no mandatory direction</li> </ul>	ections that conflict with the sta	te law			
remain in the governing instrument?			6		Х
7 Did the foundation have at least \$5,000 in assets at any time during the year?			7	X	
If "Yes," complete Part II, col (c), and Part XV					
8a Enter the states to which the foundation reports or with which it is registered (see instructions)	▶				
FOREIGN FOUNDATION					
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorn	ey General (or designate)				
of each state as required by General Instruction G? If "No," attach explanation			8b		х
9 Is the foundation claiming status as a private operating foundation within the meaning of section	1 4942(j)(3) or 4942(1)(5) for ca	lendar			
year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," comp			9		x
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule list			10		X
			000		

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Form **990-PF** (2009)

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Part VII-A [Statements Regarding Activities (continued)         11 At any met hornghe varie, of the foundation, directly or indicatify, own a controlled antity within the meaning of section 512(b)(13)? If Virs's tables behaviore (see instructions)       11       X         12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?       12       X         13 Did the foundation compy with the public inspection requirements for dis annual returns and exemption application?       13       X         14 The books are in care of LUTZ_AND_CARR       Telephone no. <a>L212-597-2299         15 Carefai da &gt; 30.       B 24 DD_STREET, NEW YORK, NY       ZIP+4 <a>L0017         15 Section 4947(a)(1) nonexampt thankable trusts timp form 90-PF in lev of Fam 140-1 Check ters and entry the mount of lax-equirements freqgarding Activities for VMich Form 4720 May Be Required       N/A         File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.       18       N/A         16 Jurg dis year. ddt the loaddatin (differ direxity or indicately):       (1 Engage in the sate or exchange, or leasting a disqualified person?       Yes X       No         17 Sustainements (Fam, endina active): discustate active (a cappt it them)       disqualified person?       Yes X       No         18 Jurg may any mome or assess on the active to or exception applies.       Is adisqualified person?       Yes X       No         19 Jurg may any mome or assess on the dissuma</a></a>	_	n 990-PF (2009) FRANCOUI FOUNDATION	98-6001	.286	f	page 5
section 512(0)(13)21 (Psc, altach schedule (see instructions)       11       X         12       Dot the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 20087       11       X         13       Dot the foundation comply with the public inspection requirements for its annual returns and exemption application?       12       X         14       The backs are in care of l> LUTYZ AND CARR       Telephone no. > 212-697-2239         14       The backs are in care of l> LUTYZ AND CORET, NEW YORK, NY       219-44       > 1077         15       Section 4947(a)(1) nonexempt chantable trusts fining Form 390-Pf in their of Form 1041 - Check here and and the amount of tax-centrol titlerest receared or accured during the vae       15       N/A         PEAR VIL-B       Exterments Regarding Acclutivities for Which Form 4720 May Be Required       File Form 4720 /f any item is checked in the "Yes" column, unless an exception applies.       16       N/A         16       During the yave dift the foundation (lefted medity or indirecht)?       17       Yes       No         (2)       Borrow morey trom, lend morey to, or otherwise extend credit to (or accept it from) a disqualited person?       Yes       No         (3)       Further foundation argures to make any of enther available for the bendation argures to make a yiel the found all walls where holds?       Yes       No         (4)       Pore comparison to, or available	P	art VII-A Statements Regarding Activities (continued)				
12       Did the foundation acompts a direct or indirect interest in any applicable insurance contract before         August 17,20087       12       X         13       Did the foundation compty with the public inspection requirements for its annual returns and exemption application?       12       X         14       The books are increated in LPTV2 AND CORE SKYNET? . BE       Teleptione no. > 212-697-2299         15       Section 4374(1) innovement formatible trust sting form 9054° in teleptione no. > 212-697-2299       Interest and interest interest increased or accrued during the view       > 15       N/A         Part VII-B       Statement 4740(1) nonexempt form 9054° in teleptione no. > 212-697-2299       Interest increased interest increased or accrued during the view       > 15       N/A         Part VII-B       Statements Regarding Activities for Which Form 4720 May Be Required       File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.       10       <	11			11		x
13 Det he boundation comply with the public inspection requirements for its annual returns and examption application?       13 X         Webste address > FRANCQUIFOUNDATION@SKYNET.BE       Telephone no. > 212-697-2239         Located at > 300 E 42ND STREET, NEW YORK, NY       ZIP-4 > 10017         Section 497(2)(1) nonexampting form 980-PF his like of Form 1041-Check here and anet: the amount of tax-exempt interest reaseed or aconced during the year       15       N/A         Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required       File Form 4720 if any tiem is checked in the "Yes" column, unless an exception applies.       N/A         14 During the year did the foundation (ether directly or indirectly): (1) Engage in the sale or exchange, or teasing opporty with a disqualified person?       Yes X No       Yes X No         (2) Borrlew money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?       Yes X No       Yes X No         (3) Furth boods, serverse, or idolutes to (or accept them from) a disqualified person?       Yes X No       Yes X No         (3) Furth boods, serverse, or idolutes to a disqualified person?       Yes X No       Yes X No         (3) Furth boods, serverse, or idolutes to a disqualified person?       Yes X No       Yes X No         (3) Furth boods, serverse, or idolutes to a disqualified person?       Yes X No       Yes X No         (3) Furth boods, serverse, or idolutes to a disqualified person?       Yes X No       Yes X	12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before				
Webste address >       FRANCQUI FOUNDATION® SKYNET. BE         14 The books are in case of >       LUTZ AND CARR       Telephone no. > 212-697-2299         Located all >> 300 E 42ND STREET, NEW YORK, NY       ZIP+4 > 10017         15 Section 4947(a)(1) nonexampt charatable trusts films form 390-PF in lieu of Form 1041-Check here and anot the manufol of tax-exempt interest recovering of macroadymma the year       Is       N/A         Part VII-B       Statements Regarding Activities for Which Form 4720 May Be Required       Yes       No         File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.       Is       N/A         a funct the year and the faundation (elter drectly) condencity:       (1) Engage in the sale or exchange, or leasing of property with a disqualified person?       Yes       No         (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?       Yes       No         (3) Furnish goods, serves, or lacitizes to (or accept them from) a disqualified person?       Yes       No         (4) Pay companishon (to, pay or remburst be the exception. Check 'No'       Yes       No         (5) Transfer any moore or assets to a disqualified person?       Yes       No         (6) Agre to pay money or property the agroemment officia? (Exception. Check 'No'       Yes       No         (7) Bay comparison (to, pay agroem op themay the exopations described in Regulations section 53		•				<u> </u>
14 The books are name of ▶ LUTZ AND CARR         Telephone no. ▶ 212-657-2239           Located at ▶ 300 E 42ND STREET, NEW YORK, NY         ZIP 44 ▶ 10017           Section 4347(3)(1) nonexamp charatoble truss time form 930-PF inite of Form 1041- Check here and enter the anount of tax-exempt interest received or accred during the year         Its N/A           Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required         N/A           File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.         N/A           10 Uming the year do the foundation (either directly or indirectly);         Or otherwise extend cradit to (or accept it from) a disqualified person?         Yes X         No           (2) Borrow money from, lend money to, or otherwise extend cradit to (or accept it from) a disqualified person?         Yes X         No           (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?         Yes X         No           (4) Pay compensation to, or pay or remburse the expenses of , a disqualified person?         Yes X         No           (5) Transfer any incore or assets to a disqualied person?         Yes X         No           (6) Agree to pay monoy or pronery with a disqualitical person?         Yes X         No           (6) Agree to pay monoy or pronery or the adjustalitical person?         Yes X         No           (7) Agree to pay monoy or pronery with a disqualitical person?         Yes X <td>13</td> <td></td> <td></td> <td>[ 13 ]</td> <td><u>X</u></td> <td></td>	13			[ 13 ]	<u>X</u>	
Locard at ▶ 300 E       42ND STREET, NEW YORK, NY       ZIP+4 ▶10017         15       Section 4947(a)(1) nonexempt charlable trusts file form 390-PF in lieu of Form 1041 - Caeck here and out of accered during the year and end the amount of accered during the year of the form 4720 May Be Required       Ist       N/A         Part VILB       Statements Regarding Activities for Which Form 4720 May Be Required       Ist       N/A         File Form 4720 if any item is checked on the Yes* column, unless an exception applies.       Ist       N/A         1a During the year did the foundation (either directly or indirectly):       (1) Engage in the sate or exchange, or leasing of property with a disqualified person?       Yes       No         (2) Borrow money from, lend money to, or otherwise extend cired to (or accept them (or) a disqualified person?       Yes       No         (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?       Yes       No       Yes       No         (3) Farisfier any income or assets to a disqualified person?       Yes       No       Yes       No       Ist       Ist       No         (3) Agree to pay money or property to a government official? (Exception. Check 'No'       if the foundation agreea to make agrant to or to employ the official for a pend after       Yes       No       Ist       Ist       N/A       Ist         (4) Pay comparison to, or a current notice regarding disaster assistance (seet pay 20	14		no. ►212-69	97-22	299	
15 Section 4947(a)(1) nonexempt charable trusts thing Form 990-PF in leu of Form 1041 - Check here   and prer the andmant of tax-exempt interest received or accrued during the year   Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required   File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.   1a During the year did the foundation (either directly or indirectly);   (1) Engage in the sale or exchange, or leasing of property with a disqualited person?   (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)   a disqualited person?   (3) Furnish goods, services, or facilities to (or accept them from) a disqualited person?   (4) Pay compensation to, or pay or reimburse the expenses of, a disqualited person?   (5) Transfer any mome or assets to a disqualited person (or make any of either available for the benefit or use of a disqualited person)?   (6) Agree to pay momey or property to a government official? (Exception. Check 'No'   (7) dift to foundation agreed to nake a grant to to employ the dictacle or a pend after   termination of government service, if terminating within 90 days.)   b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fall to qualify under the exception as private operating foundation   e Did the foundation engage on a porry part in a government official? (Exception. Check 'No'   if the foundation engage on a porry part in any of the acts fall to qualify under the exception as private operating foundation   e Did the foundation engage on a porry part in any of the acts fall to qualify under the exception as a private operating foundation   e To the fi						
Part VII-B       Statements Regarding Activities for Which Form 4720 May Be Required         File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.       Yes       No         1a During the year didt be foundation (either directly) or indirectly):       (1) Engage in the sale or exchange, or leasing of property with a disqualified person?       Yes       No         (2) Borrow money from, lend money to, or observice extend credit to (or accept it from) a disqualified person?       Yes       No         (3) Furnish goods, services, or facilities to (or accept time from) a disqualified person?       Yes       No         (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?       Yes       No         (5) Transite raw income or assets to a disqualified person (or make any of either available for the banefit or use of a disqualified person)?       Yes       No         (6) Agree to pay money or properly to a government official? (Exception, Check No" if the foundation agreed to make a grant to or to employ the official for a penod after termination of government service, if terminating within 90 days.)       No       No         16 any answer to "S' to fail(1)(-G) dat any of the acts fail to quality under the exception active target assistance (see page 20 of the instructions)?       N/A       1b         0 Cath for foundation engage in a prory era in any of the acts fail to quality under the exception active target assistance active Attractive assistance active Attractive asset assistance actin Attractive assistance actin Attractive assist	15					
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.       Yes No         1a Using the year did the foundation (afther directly) or indirectly):       () Lengue in the sale or exchange, or leasing of property with a disqualified person?       Yes X No         (2) Borrow money from, land money to, or otherwise extend credit to (or accept it from) a disqualified person?       Yes X No         (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?       Yes X No         (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?       Yes X No         (6) Transfer any income or assets to a disqualified person?       Yes X No         (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 00 days.)       Yes X No         b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d):3 or in a current notice regarding disaster assistance there here       N/A         c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning mone? (1 applying section 4942(a)(2) (relating to incorrect valuation of setselin 04942(b)(5)):       a A the end of assets) to the year's undistributed income? (I applying section 4942(a)(2) (relating to incorrect valuation of section 4942(b)(5)):       a Ke there any years bised in 2a for which the foundati	P		▶ 15	N/	<u>A</u>	
1a During the year did the foundation (either directly or indirectly):       (1) Engage in the sale or exchange, or leasing of property with a disqualitied person?       Yes       X No         (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualitied person?       Yes       X No         (3) Furnish goods, services, or facilities to (or accept them from) a disqualitied person?       Yes       X No         (4) Pay compensation (to, or pay or reimburse the expenses of a disqualitied person?       Yes       X No         (5) Transfer any income or assets to a disqualitied person?       Yes       X No         (6) Agree to pay on reimburse the expenses of a disqualitied person?       Yes       X No         (7) Agree to pay on reimburse the expenses of a disqualitied person?       Yes       X No         (7) Agree to pay more yor property to a government official? (Exception. Check 'No'       If the foundation agreed to make a grant to or to employ the official for a penod after termination of government service, if terminating within 90 days.)       Yes       X No         0 If any answer is 'Yes' to 1(1)-(6), dot any of the acts fait to quality under the exceptions described in Reputations?       N/A       1b         0 reganzations relying on a current notice regarding disaster assistance check here       Ic       X       X         2 Taxes on faultier to distribute morome?       If a potter the foundation was a private operating foundation defined in section 4942(i)(3) or 4942				1		Na
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(2)       Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualitied person?       Yes       No         (3)       Furnish goods, servees, or facilities to (or accept them from) a disqualified person?       Yes       No         (4)       Pay compensation to, or pay or reimburse the expenses of, a disqualified person?       Yes       No         (5)       Transfer any income or assets to a disqualified person?       Yes       No         (5)       Transfer any income or assets to a disqualified person?       Yes       No         (6)       Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a penod after termination of government service, if terminating within 90 days.)       Yes       No         b       If any inserve is Yes' to 1a(1)-{6), did any of the acts fait to qualify under the exception described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?       N/A         D       Did the foundation engage in a prori year in any of the acts discribed in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?       1b         2       Taxes on failure to distribute income (section 4942) (does not apply for years the foundation mas a private operating foundation defined in section 4942(h(3)) or 4942(h(3))       1b         2       Taxes on failure to distribute income?	1					
a disqualified person?   a disqualified person? Yes No   (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No   (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No   (5) Transfer any income or assets to a disqualified person? Yes No   (6) Agree to pay money or properly to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a penod after terriniation of government service, if terminating within 90 days.) Yes No   b If any answer is 'Yes' to 1a(1)-(6), dd any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? N/ A   Porganizations relying on a current notice regarding disaster assistance (see page 20 of the instructions)? N/ A   Porganizations relying on a current notice regarding disaster assistance (see page 20 of the instructions)? N/ A   Porganizations relying on a current notice regarding disaster assistance (see page 20 of the instructions)? N/ A   Porganizations relying on a current notice regarding disaster assistance (see page 20 of the instructions)? N/ A   Porganizations relying on a current notice regarding disaster assistance (see page 20 of the instructions)? N/ A   Porganizations relying on a current notice regarding disaster assistance (see page 20 of the instructions)? N/ A   Porganizations relying the taxy ser beginning index of the axy ser 2009?			Yes LX No			
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(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?       Yes       X No         (5) Transfer any income or assets to a disqualified person(or make any of enther available for the benefit or use of a disqualified person)?       Yes       X No         (6) Agree to pay money or property to a government official? (Exception. Check *No* if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminang within 90 days.)       Yes       X No         b If any answer is "Ves" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in ourrent notice regarding disaster assistance (see page 20 of the instructions)?       N/A         Point the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?       Ite       X         2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation as a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)):       a At the end of tax year 2009, did the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer *No* and attach statement - see instructions.)       N/A       2b         6 If the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer *No* and attach statement - see ins		a disqualified person?			1	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?		(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?				
for the benefit or use of a disgualified person?       Yes       No         (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)       Yes       No         b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?       N/A       1b         Organizations relying on a current notice regarding disaster assistance check here       No       It       It         C Did the foundation engage in a prore year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?       It       X         2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)):       A the end of tax year 2009, did the foundation have any undistributed income? (It applying section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (It applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.)       N/A       2b         c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.       N/A       2b         a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time dur		(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes X No			
<ul> <li>(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)</li> <li>b If any answer is Yes' to 1a(1)-(6), did any of the acts fait to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?</li> <li>N/A</li> <li>b) If any answer is Yes' to 1a(1)-(6), did any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?</li> <li>a) Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(1)(3) or 4942(1)(5)):</li> <li>a) At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?</li> <li>If Yes, "list the years ▶</li></ul>		(5) Transfer any income or assets to a disqualified person (or make any of either available			1	
if the foundation agreed to make a grant to or to employ the official for a period after       Image: Section 53.4941(d)-30 (d), did any of the acts fail to qualify under the exceptions described in Regulations         section 53.4941(d)-30 in a current notice regarding disaster assistance (see page 20 of the instructions)?       N/A         0 riganizations relying on a current notice regarding disaster assistance check here       N/A         c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?       Ic       X         2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5):       a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?       Yes       X No         if "Yes," list the years is listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) relating to incorrect valuation of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.       N/A       2b		for the benefit or use of a disqualified person)?	Yes 🔀 No		1	
if the foundation agreed to make a grant to or to employ the official for a period after       Image: Section 53.4941(d)-30 (d), did any of the acts fail to qualify under the exceptions described in Regulations         section 53.4941(d)-30 in a current notice regarding disaster assistance (see page 20 of the instructions)?       N/A         0 riganizations relying on a current notice regarding disaster assistance check here       N/A         c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?       Ic       X         2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5):       a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?       Yes       X No         if "Yes," list the years is listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) relating to incorrect valuation of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.       N/A       2b		(6) Agree to pay money or property to a government official? (Exception, Check "No"				
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section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? N/A 1b Organizations relying on a current notice regarding disaster assistance check here bid the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(1)(3) or 4942(1)(5)): a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?						
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defined in section 4942(i)(3) or 4942(i)(5)):         a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?         if "Yes," list the years >				10		<u> </u>
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?       Yes X No         if "Yes," list the years ▶	2		ON			
before 2009?       Yes       Yes       X       No         if "Yes," list the years		a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) begin	מחנתר			
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<ul> <li>valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)</li> <li>c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.</li> <li></li></ul>			rect			
statement - see instructions.)       N/A       2b         c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.						
<ul> <li>c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.</li> <li>▶</li></ul>				01		
<ul> <li>3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?</li> <li>b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)</li> <li>4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?</li> <li>b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?</li> </ul>		,	N/A	20		
during the year?       Yes X No         b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after       May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose       of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,         Form 4720, to determine if the foundation had excess business holdings in 2009 )       N/A         4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?       4a         b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?       4b		<b>c</b> If the provisions of section 4942(a)(z) are being applied to any of the years listed in za, list the years here.				
during the year?       Yes X No         b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after       May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose       of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,         Form 4720, to determine if the foundation had excess business holdings in 2009 )       N/A         4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?       4a         b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?       4b		Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time				
May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009) N/A 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? 4b X	G		Yes X No			
May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009) N/A 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? 4b X		b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons	s after	1	ļ	
of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009) N/A 3b 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? 4b X						
Form 4720, to determine if the foundation had excess business holdings in 2009 )       N/A       3b         4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?       4a       X         b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?       4b       X			-			
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?       4a       X         b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?       4b       X			•	3h		
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? 4b X	4		/			x
had not been removed from jeopardy before the first day of the tax year beginning in 2009? 4b X	-		nose that	···		
				AP 1	ļ	x
			Foi		PF (	

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Form 990-PF (2009) FRANCOUL FOUNDATION Part VII-B Statements Regarding Activities for Which F	Form 4720 May Be I	Bequired (contra	<u>98-60012</u>	8.6	Page 6
<ul> <li>5a During the year did the foundation pay or incur any amount to: <ul> <li>(1) Carry on propaganda, or otherwise attempt to influence legislation (section</li> <li>(2) Influence the outcome of any specific public election (see section 4955); or any voter registration drive?</li> <li>(3) Provide a grant to an individual for travel, study, or other similar purposes?</li> <li>(4) Provide a grant to an organization other than a charitable, etc., organization 509(a)(1), (2), or (3), or section 4940(d)(2)?</li> <li>(5) Provide for any purpose other than religious, charitable, scientific, literary, the prevention of cruelty to children or animals?</li> <li>b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und section 53.4945 or in a current notice regarding disaster assistance (see instru Organizations relying on a current notice regarding disaster assistance check h</li> <li>c If the answer is "Yes" to question 5a(4), does the foundation claim exemption for expenditure responsibility for the grant?</li> <li><i>If</i> "Yes," attach the statement required by Regulations section 53.4945</li> <li>6a Did the foundation, during the year, receive any funds, directly or indirectly, to papersonal benefit contract?</li> <li>b Did the foundation, during the year, pay premiums, directly or indirectly, on a parts to 6b, file Form 8870</li> </ul> </li> </ul>	r to carry on, directly or indir n described in section or educational purposes, or der the exceptions described ctions)? ere rom the tax because it mainta <b>b</b> 5-5(d) pay premiums on ersonal benefit contract?	ectly,	es X No es X No No es No	5b 6b	x
7a At any time during the tax year, was the foundation a party to a prohibited tax s b If yes, did the foundation receive any proceeds or have any net income attribute			H	7b	
Part VIII       Information About Officers, Directors, Truster Paid Employees, and Contractors         1       List all officers, directors, trustees, foundation managers and their (a) Name and address         SEE       STATEMENT A		(c) Compensation (If not paid, enter -0-) 0 .	(d) Contributions to employee benefit plans and deferred compensation 0.	(e) Ex accoun allowa	pense t, other ances 0 .
Compensation of five highest-paid employees (other than those inc	luded on line 1) If none	enter "NONE "			
(a) Name and address of each employee paid more than \$50,000 NONE	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Ex accoun allowa	pense t, other ances
Total number of other employees paid over \$50,000			Form	990-PF	0 (2009)

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# 98-6001286 Page 7 Form 990-PF (2009) FRANCQUI FOUNDATION Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued) Part VIII 3 Five highest-paid independent contractors for professional services. If none, enter "NONE." (a) Name and address of each person paid more than \$50,000 (b) Type of service (c) Compensation NONE Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities 0 ► List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. Expenses N/A 1\_ \_\_\_\_ Part IX-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2. Amount N/A \_\_\_\_\_ 2 All other program-related investments. See instructions.

Total, Add lines 1 through 3

Form 990-PF (2009)

0.

►

Form 990-PF (2009)

#### FRANCOUI FOUNDATION

Ρ	art X Minimum Investment Return (All domestic foundations must complete this part Foreig	gn foundations, s	see instructions )
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		N/A
a	Average monthly fair market value of securities	1a	
b	Average of monthly cash balances	1b	
c	Fair market value of all other assets	10	
d	Total (add lines 1a, b, and c)	1d	
e	Reduction claimed for blockage or other factors reported on lines 1a and		······································
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	
6	Minimum investment return. Enter 5% of line 5	6	······································
Ρ	Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundation of a part and do not complete the part and the part operation of the part operation of the part operation of the part operation operation of the part operation operatio	ions and certain	
	foreign organizations check here  X and do not complete this part.)		
1	Minimum investment return from Part X, line 6	1	
	Tax on investment income for 2009 from Part VI, line 5		
	Income tax for 2009. (This does not include the tax from Part VI.)		
°,		<u>2c</u>	
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	
4	Recoveries of amounts treated as qualifying distributions	4	<u></u>
5	Add lines 3 and 4	5	···
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	·····
Ρ	Part XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	· · · · · · · · · · · · · · · · · · ·	1a 👘	1,680,443.
b		1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a 📃	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,680,443.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	1,680,443.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foun 4940(e) reduction of tax in those years.	dation qualifies for	the section
_			

Form 990-PF (2009)

#### Form 990-PF (2009)

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### Part XIII Undistributed Income (see instructions)

	nstructions)	N/A		
•	<b>(a)</b> Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI,				
line 7				
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only	·····		<u></u>	
b Total for prior years				
······································				
3 Excess distributions carryover, if any, to 2009.				
a From 2004				
<b>b</b> From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e			<u> </u>	
4 Qualifying distributions for 2009 from				
Part XII, line 4: ► \$				
a Applied to 2008, but not more than line 2a				
b Applied to undistributed income of prior				
years (Election required - see instructions)			· ·	<u> </u>
c Treated as distributions out of corpus				
(Election required - see instructions)				
d Applied to 2009 distributable amount				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2009 (if an amount appears in column (d), the same amount must be shown in column (a) )	<u> </u>			
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract				
line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable				· · · · · · · · · · · · · · · · · · ·
amount - see instructions				
e Undistributed income for 2008. Subtract line				
4a from line 2a. Taxable amount - see instr.				
f Undistributed income for 2009. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2010				
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)				
8 Excess distributions carryover from 2004				
not applied on line 5 or line 7				
9 Excess distributions carryover to 2010.				
Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				
				Form <b>990-PF</b> (2009)

FOUNDATION         98-60           ndations (see instructions and Part VII-A, question 9)         N/A	01286
termination letter that it is a private operating	
09, enter the date of the ruling	
	942(j)(5)
Tax year Prior 3 years	T
(a) 2009 (b) 2008 (c) 2007 (d) 2006	(e) Total
	(0) 1010
	<u> </u>
	<u> </u>
	<u> </u>
	<u> </u>
	<u> </u>
ation (Complete this part only if the foundation had \$5,000 or mo	ore in accet
year-see the instructions.) N/A fanagers: we contributed more than 2% of the total contributions received by the foundation before the close than \$5,000). (See section 507(d)(2).)	se of any tax
vn 10% or more of the stock of a corporation (or an equally large portion of the ownership of a pa 10% or greater interest.	artnership or
Grant, Gift, Loan, Scholarship, etc., Programs: makes contributions to preselected charitable organizations and does not accept unsolicited requi instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and	iests for funds. If 1 d.
of the person to whom applications should be addressed:	
ibmitted and information and materials they should include:	
ich as by geographical areas, charitable fields, kinds of institutions, or other factors:	
	Form <b>990-PF</b>
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Form 990-PF (2009) FRANCOUL FOUNDATION

3 Grants and Contributions Paid During the Recipient	If recipient is an individual,			
Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year STATEMENT B				733,31
				,55,51
Total			► 3a	733,31
<b>b</b> Approved for future payment				
NONE				
Total		<u> </u>	► 3b	
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FRANCQUI FOUNDATION

<i>3</i> 111	330 11	(2000)	
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### Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelate	ed business income	Exclud	ded by section 512, 513, or 514	(e)
	(a) Business	(b) Amount	(C) Exclu- sion	(d) Amount	Related or exempt function income
1 Program service revenue:	code		code		
a			└──┤		
b					
¢		· · · ·	<u> </u>		
d					
e					
f					
g Fees and contracts from government agencies			<u> </u>		
2 Membership dues and assessments			<u> </u>		
3 Interest on savings and temporary cash					
investments					
4 Dividends and interest from securities		····	14	<u>1</u> 67,079.	
5 Net rental income or (loss) from real estate:					······
a Debt-financed property					
b Not debt-financed property					<u> </u>
6 Net rental income or (loss) from personal					
property					
7 Other investment income			14	10,864,949.	<u>,</u>
8 Gain or (loss) from sales of assets other					
than inventory			18	154,888.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
C					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		<u>11,186,916.</u>	0.
13 Total Add line 12, columns (b), (d), and (e)				13	11,186,916.
(See worksheet in line 13 instructions to verify calculations.)				<u></u>	
Part XVI-B Relationship of Activities t	o the Acc	omplishment of Ex	(emp	t Purposes	
Line No. Explain below how each activity for which inco the foundation's exempt purposes (other than			contrib	uted importantly to the accom	iplishment of
the foundation's exempt purposes (other than					
		·····			
			<u> </u>		
		···· · ··· ···			
					<u></u>
		·· · · · ·		<u> </u>	
		· · · · ·			
		· · · · · · · · · · · · · · · · · · ·		1	
		· · · · · · · · · · · · · · · · · · ·		·	······
		<u></u>			
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Form 990-I	PF (2069) FRANC	QUI FOUNDATION	ſ	98-6	001286	Page <b>13</b>
Part X	VII Information R	egarding Transfers To		nd Relationships With None		
	Exempt Organ					
	•	rectly engage in any of the follow				es No
		:)(3) organizations) or in section		allons?		
		lation to a noncharitable exempt	organization of.		1-(1)	v
(1) (					1a(1)	<u> </u>
	Other assets r transactions <sup>-</sup>				<u>1a(2)</u>	
					1b(1)	x
(1) Sales of assets to a noncharitable exempt organization						
<ul><li>(2) Purchases of assets from a noncharitable exempt organization</li><li>(3) Rental of facilities, equipment, or other assets</li></ul>						X
	Reimbursement arrangements				1b(3) 1b(4)	X
	Loans or loan guarantees				1b(5)	x
		embership or fundraising solicita	ations		1b(6)	X
• • •		ailing lists, other assets, or paid e			10	x
				ays show the fair market value of the go	ods, other assets	 ;,
				in any transaction or sharing arrangem	ent, show in	
	mn (d) the value of the goods, (b) Amount involved	other assets, or services receive	ed. ble exempt organization	(d) December of here the		
(a) Line no		N/A		(d) Description of transfers, transactions	, and sharing arrang	gements
			<u> </u>			
··-·						
		<u>+</u>		<u></u>		
	<u> </u>	<u> </u>				
		+	<u></u>		<u> </u>	
	†	1	,e*		n	
				<u> </u>		
		ctly affiliated with, or related to, o		ations described		
		er than section 501(c)(3)) or in s	ection 527?		Yes	X No
_ <u>b</u> If"Ye	es," complete the following sch		(h) Tugo of any and any			
	(a) Name of or	gamzanon	(b) Type of organization	(c) Description of rela	lionsnip	
_	<u>N/A</u>					
	<u> </u>			· · · · · · · · · · · · · · · · · · ·		
	<u> </u>					
		<u> </u>		····		<u>-</u>
Under	penalties of perjury, I declare that I	have examined this return, including a	ccompanying schedules and stateme	nts, and to the best of my knowledge and belie	f, it is true, correct,	
and co	mplete Declaration of preparer (oth	ner than taxpayer or fiduciary) is based				
	Nanmy	P.VANMOERBE	KE Oct28,20	Executive Direc	ctor	
a 🕨	Signature of officer or trustee		Date	Title		
Sign Here	Preparer's		Da	the Check if self-	reparer's identifying	number
Sigraid arer's	signature	week loe	<u>e</u> 11	2910 employed ►		
Preparer'		(				
La la	300 If self-employed),	EAST 42ND STRE				
	address, and ZIP code NEW	YORK, NY 10017	7	Phone no. 21	<u>2-697-2</u>	<u>299</u>

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Form 990-PF (2009)

FRANCQUI		FOUNDATION
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98-6001286

FORM 990-PF DIVIDEND	S AND INT	FEREST FROM	I SECU	RITIES	STATEMENT	1
SOURCE	GRO	DSS AMOUNT		ITAL GAINS IVIDENDS	COLUMN (A) AMOUNT	)
JPMORGAN		167,079.		0.	167,07	79.
TOTAL TO FM 990-PF, PART I, I	JN 4	167,079.		0.	167,07	79.
FORM 990-PF	OTHEI	R INCOME			STATEMENT	2
DESCRIPTION		(A) REVENUE PER BOOK		(B) NET INVEST- MENT INCOME	(C) ADJUSTEI NET INCOM	
INVESTMENT INCOME ON ASSETS H BELGUIM	IELD IN	10,864,	949.	0.		
TOTAL TO FORM 990-PF, PART I,	LINE 11	10,864,	10,864,949.		•	
FORM 990-PF C	OTHER PRO	FESSIONAL F	EES		STATEMENT	3
DESCRIPTION	(A) EXPENSE: PER BOOI		EST-	(C) ADJUSTED NET INCOMM		
INVESTMENT MANAGEMENT FEES	70,6	52.				0.
- TO FORM 990-PF, PG 1, LN 16C	70,6	52.				0.
FORM 990-PF		TAXES			STATEMENT	4
DESCRIPTION	(A) EXPENSE: PER BOOI		ÆST-	(C) ADJUSTED NET INCOMI	(D) CHARITAN E PURPOSE	
					<u></u>	
NON RESIDENT EXCISE TAX WITHHELD	7,7	22.				0.

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FRANCQUI FOUNDATION

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FORM 990-PF	OTHER E	OTHER EXPENSES				
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVE MENT INC				
GENERAL FRANCQUI PRIZE RELATED EXPENSES POSTDOCTORAL REMITTANCES COLLOQUE FRANCQUI FRANCQUI COURSE TO FORM 990-PF, PG 1, LN 23	165,585. 145,000. 335,166. 45,405. 151,875. 843,031.	165,585. 145,000. 335,166. 45,405. 151,875. 843,031.				
FORM 990-PF OTHER INCREASES	S IN NET ASS	ETS OR FU	ND BALANCES	STATEMENT 6 AMOUNT		
RESTATEMENT OF OPENING NET AS VALUE OF CURRENCY TOTAL TO FORM 990-PF, PART II		DUE TO D	ECR IN	707,753.		
FORM 990-PF U.S. AND S	STATE/CITY G	OVERNMENT	OBLIGATIONS	STATEMENT 7		
DESCRIPTION	U.S GOV'		BOOK VALUE	FAIR MARKET VALUE		
GOVERNMENT OBLIGATIONS	X		400,000.	401,010.		
TOTAL U.S. GOVERNMENT OBLIGAT	TIONS		400,000.	401,010.		
TOTAL STATE AND MUNICIPAL GOV	VERNMENT OBL	IGATIONS	,			
TOTAL TO FORM 990-PF, PART II, LINE 10A 400,000.			401,010.			

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FRANCQUI FOUNDATION

98-6001.286

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FORM 990-PF CORE	CORPORATE STOCK			8
DESCRIPTION		BOOK VALUE	FAIR MARKE' VALUE	Г
EQUITIES	5,424,120.	6,305,508.		
TOTAL TO FORM 990-PF, PART II, LINE	5,424,120.	6,305,5	08.	
FORM 990-PF OTHER	R INVESTMENTS		STATEMENT	9
	VALUATION		FAIR MARKE'	г
DESCRIPTION	METHOD	BOOK VALUE	VALUE	
DESCRIPTION INVESTMENTS MAINTAINED IN FOREIGN COUNTRIES	METHOD COST	BOOK VALUE	43,640,5	56.

## **FRANCQUI FOUNDATION**

Defacqz Street 1 - B - 1000 - BRUSSELS

### **BOARD OF DIRECTORS**

#### <u>Chairman</u>

Mr	Mark EYSKENS	Minister of State Former Prime Minister of Belgium Professsor Emeritus, Catholic University of Leuven Honorary President, the Royal Flemish Academy of Belgium of Sciences and Art
	<u>Vice Chairmen</u>	
Mr	BALTHAZAR, Herman	Honorary Governor of the Province of East Flanders Professor emeritus, University of Ghent
Viscount	DAVIGNON, Etienne	Minister of State

Minister of State Vice-President of Suez-Tractebel Former Vice-President of the Commision of the European Communities

### **Executive Director**

Mr VAN MOEBEKE, Pierre

Professor, Catholic University of Louvain

<u>Members</u>

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Knight BOULPAEP, Emile

Director "Ludwig Institute for Cancer Research", Brussels and Professor, Catholic University of Louvain

Chairman of the Belgian American Educational Foundation, Inc. Professor, Yale University Baron BROTCHI, Jacques

Neurosurgeon, Professor, Free University of Brussels (U.L.B.)

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# Francqui Foundation PART XV(a)

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The	Francqui Foundatiion ( "Foundation") awards the following:	
1)	<b>The Francqui Prize</b> - is awarded in recognition of the achievements of a young Belgian Scholar or scientist. It not only bestows a large sum of money but also irrefutable prestige as it is presented by the King himself.	244,060
2)	<b>Belgian Francqui Chairs</b> - are paid to Belgians who accept a teaching appointment at another Belgian University. The Francqui Chair awards encourages exchanges between Belgian Universities. The inaugural lecture of such a course is usually an opportunity to bring together all the prominent figures of the field in question and to emphasize this collaboration.	142,252
3)	<b>International Francqui Chairs</b> - these are teaching positions administered by Belgian Universities, who invite non-Belgians. The Foundation provides money to those Belgian Universities who are in charge of the further workout.	69,732
4)	<b>Francqui Fellowships</b> - each year the Foundation supports the financing of a number of fellowships distributed to young Belgians who wish to study in the United States. The distribution of those fellowships is done by the Belgian American Educational Foundation	277,266
	TOTAL	\$ 733,310

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## Francqui Foundation PART XV(a)

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Pursuant to Income Tax Treasury Regulations Section 53.4948 - 1(b), Francqui Foundation, a foreign exempt organization, has received substantially all of its support (other than gross investment income) from sources outside the United States. The support from sources outside the United States is greater than 85%.

STATEMENT C