Form **990-PF**
Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation
Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052
2009

For calendar year 2009, or tax year beginning 05/01 , 2009, and ending 04/30, 2010

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation
SY SYMS FOUNDATION

A Employer identification number
22-2617727

Number and street (or P O box number if mail is not delivered to street address) Room/suite
SYMS WAY

B Telephone number (see page 10 of the instructions)
(201) 902-9600

City or town, state, and ZIP code
SECAUCUS, NJ 07094

C If exemption application is pending, check here ▶ ☐
D 1 Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization. ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ $ 30,600,660.

J Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc received (attach schedule)				
	2 Check ▶ ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	59.	59.		ATCH 1
	4 Dividends and interest from securities	1,065,508.	1,065,508.		ATCH 2
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	411,198.			
	b Gross sales price for all assets on line 6a 369,962.				
	7 Capital gain net income (from Part IV, line 2)		411,198.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	432,919.	432,919.		ATCH 3
	12 Total. Add lines 1 through 11	1,909,684.	1,909,684.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule) ATCH 4	10,187.	0.	0.	10,187.
	b Accounting fees (attach schedule) ATCH 5	12,187.	6,094.	0.	6,094.
	c Other professional fees (attach schedule) *	158,146.	157,931.		215.
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions) **	87,569.	1,023.		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)				
	24 Total operating and administrative expenses. Add lines 13 through 23	268,089.	165,048.	0.	16,496.
	25 Contributions, gifts, grants paid	1,561,385.			1,561,385.
	26 Total expenses and disbursements. Add lines 24 and 25	1,829,474.	165,048.	0.	1,577,881.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	80,210.			
	b Net investment income (if negative, enter -0-)		1,744,636.		
	c Adjusted net income (if negative, enter -0-)			-0-	

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	-258,980.	287,856.	287,856.
	2 Savings and temporary cash investments	10,094.	10,153.	10,153.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10 a Investments - U S and state government obligations (attach schedule)			
	b Investments - corporate stock (attach schedule)			
	c Investments - corporate bonds (attach schedule)			
	11 Investments - land, buildings, and equipment basis ▶ Less accumulated depreciation ▶ (attach schedule)			
	12 Investments - mortgage loans			
	13 Investments - other (attach schedule) ATCH 8	27,256,974.	26,478,489.	30,302,651.
	14 Land, buildings, and equipment basis ▶ Less accumulated depreciation ▶ (attach schedule)			
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers - see the instructions. Also, see page 1, item I)	27,008,088.	26,776,498.	30,600,660.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)			
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ X			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	27,008,088.	26,776,498.	
	30 **Total net assets or fund balances** (see page 17 of the instructions)	27,008,088.	26,776,498.	
	31 **Total liabilities and net assets/fund balances** (see page 17 of the instructions)	27,008,088.	26,776,498.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	27,008,088.
2	Enter amount from Part I, line 27a	2	80,210.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	27,088,298.
5	Decreases not included in line 2 (itemize) ▶ ATTACHMENT 9	5	311,800.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	26,776,498.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	SEE PART IV SCHEDULE			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col. (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	411,198.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	1,426,647.	27,012,491.	0.052814
2007	1,360,970.	31,120,923.	0.043732
2006	1,538,301.	30,812,824.	0.049924
2005	1,145,630.	30,330,462.	0.037772
2004	1,474,508.	30,378,734.	0.048538

2	**Total** of line 1, column (d)	2	0.232780
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.046556
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	29,980,324.
5	Multiply line 4 by line 3	5	1,395,764.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	17,446.
7	Add lines 5 and 6	7	1,413,210.
8	Enter qualifying distributions from Part XII, line 4	8	1,577,881.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter _____ (attach copy of ruling letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b	1	17,446.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2	3	17,446.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	17,446.
6	Credits/Payments		
a	2009 estimated tax payments and 2008 overpayment credited to 2009 — 6a: 24,477.		
b	Exempt foreign organizations-tax withheld at source — 6b: 0.		
c	Tax paid with application for extension of time to file (Form 8868) — 6c: 0.		
d	Backup withholding erroneously withheld — 6d: 86,546.		
7	Total credits and payments. Add lines 6a through 6d	7	111,023.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	93,577.
11	Enter the amount of line 10 to be **Credited to 2010 estimated tax** ▶ 19,500. **Refunded** ▶	11	74,077.

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ▶ $ _____ (2) On foundation managers ▶ $ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		X
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ NJ			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ MARCY SYMS MERNS Telephone no ▶ 201 902 9600

Located at ▶ SYMS WAY SECAUCUS, NJ ZIP + 4 ▶ 07094

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☒ Yes ☐ No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No		
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☒ No			
	If "Yes," list the years ▶ _____, _____, _____, _____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see page 20 of the instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ _____, _____, _____, _____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☒ Yes ☐ No			
b	If "Yes," did it have excess business holdings in 2009 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)*	3b		X
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a	During the year did the foundation pay or incur any amount to:				
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions)	☐ Yes	☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No		
b	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?			5b	
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐				
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes	☐ No		
	If "Yes," attach the statement required by Regulations section 53 4945-5(d)				
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes	☐ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			6b	
	If "Yes" to 6b, file Form 8870				
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes	☒ No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?			7b	X

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 10		0.	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over $50,000 for professional services ▶ NONE

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NONE	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments See page 24 of the instructions	
3 NONE	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	26,175,365.
b	Average of monthly cash balances	1b	1,043,233.
c	Fair market value of all other assets (see page 24 of the instructions)	1c	3,218,279.
d	**Total** (add lines 1a, b, and c)	1d	30,436,877.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	30,436,877.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	456,553.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	29,980,324.
6	**Minimum investment return.** Enter 5% of line 5	6	1,499,016.

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	1,499,016.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	17,446.		
b	Income tax for 2009. (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	17,446.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	1,481,570.
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	1,481,570.
6	Deduction from distributable amount (see page 25 of the instructions)			6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	1,481,570.

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,577,881.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0.
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	0.
b	Cash distribution test (attach the required schedule)	3b	0.
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,577,881.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	17,446.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	1,560,435.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				1,481,570.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			700,058.	
b Total for prior years. 20 07 ,20 06 ,20 05				
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008 0.				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ $ 1,577,881.				
a Applied to 2008, but not more than line 2a			700,058.	
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required - see page 26 of the instructions)				
d Applied to 2009 distributable amount				877,823.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 *(If an amount appears in column (d), the same amount must be shown in column (a).)*	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions				
e Undistributed income for 2008 Subtract line 4a from line 2a. Taxable amount - see page 27 of the instructions				
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				603,747.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)				
9 **Excess distributions carryover to 2010.** Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009 0.				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test- enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see page 28 of the instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2))

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed·

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors·

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ATTACHMENT 11				
Total ▶ **3a**				1,561,385.
b *Approved for future payment*				
Total ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	59.	
4 Dividends and interest from securities			14	1,065,508.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			01	432,919.	
8 Gain or (loss) from sales of assets other than inventory			18	411,198.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue. a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				1,909,684.	
13 Total. Add line 12, columns (b), (d), and (e)				13	1,909,684.

(See worksheet in line 13 instructions on page 28 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See page 29 of the instructions.)
	NOT APPLICABLE

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of nonchantable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
	N/A		N/A

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

Nancy Lyons — Signature of officer or trustee — 11-16-10 Date — President Title

Paid Preparer's Use Only

Preparer's signature: Barbara O'Hanlon	Date: 10-22-10	Check if self-employed ☐	Preparer's identifying number (See Signature on page 30 of the instructions): P00695411
Firm's name (or yours if self-employed), address, and ZIP code: DELOITTE TAX LLP, 2 WORLD FINANCIAL CENTER, NEW YORK, NY 10281		EIN ▶ 86-1065772	Phone no. 212-436-2000

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		TOTAL SHORT-TERM COMMON TRUST FUND AND PARTNERSHIP, S CORPORATION, AND OTHER ESTATES OR TRUST GAIN OR LOSS					275,816.	
		TOTAL LONG-TERM COMMON TRUST FUND AND PARTNERSHIP, S CORPORATION, AND OTHER ESTATES OR TRUST GAIN OR LOSS					94,146.	
		BANK OF NY					66,193.	
		BANK OF NY					-83,462.	
		FIRST MANHATTAN					6,907.	
		FIRST MANHATTAN					51,598.	
TOTAL GAIN(LOSS)		.....					411,198.	

Fiscal Year May 1, 2009 through April 30, 2010
Part IV

Account	Name	Shares/Units	Cost	Date Purchased	Date Sold	Gross Proceeds	Gain/(Loss) Realized
BNY	Federal Farm Credit 4 75% 05/07/10	180,000	$ 184,025 88	10/29/08	6/15/09	$ 186,660 00	$ 2,634 12
BNY	Federal Farm Credit 4 75% 05/07/10	45,000	$ 46,006 47	10/29/08	8/18/09	$ 46,265.40	$ 258 93
BNY	Federal Farm Credit 2 625% 04/21/11	10,000	$ 9,883 81	10/29/08	9/24/09	$ 10,291 11	$ 407 30
BNY	Federal Farm Credit Bank 3 875% 08/25/11	225,000	$ 230,611 50	11/10/08	9/24/09	$ 237,122 32	$ 6,510 82
BNY	Federal Home Loan Bank 3 5% 7/16/10	5,000	$ 5,015 75	10/29/08	9/25/09	$ 5,126 03	$ 110 28
BNY	Federal National Mortgage Assn 2 875% 10/12/10	245,000	$ 244,653 55	10/29/08	10/1/09	$ 250,957 91	$ 6,304 36
BNY	Federal National Mortgage Assn 4 75% 03/12/10	110,000	$ 113,220 80	11/10/08	8/10/09	$ 112,788 17	$ (432 63)
BNY	Federal National Mortgage Assn 4 75% 03/12/10	165,000	$ 169,831 20	11/10/08	8/13/09	$ 169,133.75	$ (697 45)
BNY	Federal National Mortgage Assn 4.75% 03/12/10	125,000	$ 128,660 00	11/10/08	8/18/09	$ 128,026 38	$ (633.62)
BNY	US Treasury Note DTD 11/15/05 4 50% 11/15/15	5,000	$ 5,547 68	12/10/09	2/4/10	$ 5,517 56	$ (30 12)
BNY	US Treasury Note 3.25% 05/31/16	65,000	$ 64,685.42	6/24/09	2/4/10	$ 66,510 48	$ 1,825 06
BNY	US Treasury Note 5 125% 5/15/16	40,000	$ 45,634 53	7/8/09	2/4/10	$ 45,363 90	$ (270 63)
BNY	US Treasury Note 5.125% 5/15/16	145,000	$ 165,425 19	7/8/09	9/18/09	$ 164,410 16	$ (1,015 03)
BNY	US Treasury Note DTD 08/15/08 4 00% 08/15/18	120,000	$ 122,255 17	11/13/08	10/2/09	$ 126,852 65	$ 4,597 48
BNY	US Treasury Note 4 25% 11/15/13	65,000	$ 71,363 11	7/16/09	1/6/10	$ 70,405 45	$ (957 66)
BNY	US Treasury Note 4 25% 11/15/13	80,000	$ 87,831 52	7/16/09	1/7/10	$ 86,605 98	$ (1,225 54)
BNY	US Treasury Note 4.5% 11/15/15	60,000	$ 63,703 37	11/3/08	5/1/09	$ 67,626 32	$ 3,922 95
BNY	US Treasury Note 4 5% 11/15/15	85,000	$ 94,310 50	12/10/09	1/11/10	$ 92,596 53	$ (1,713 97)
BNY	US Treasury Note 4 5% 11/15/15	60,000	$ 42,468 91	11/3/08	5/26/09	$ 44,132 65	$ 1,663 74
BNY	US Treasury Note 4 25% 11/15/13	145,000	$ 155,252 44	11/3/08	5/1/09	$ 160,020 61	$ 4,768 17
BNY	US Treasury Note 4 25% 11/15/13	25,000	$ 26,767 66	11/3/08	5/26/09	$ 27,242 10	$ 474 44
BNY	US Treasury Note 4.25% 11/15/13	20,000	$ 21,414 13	11/3/08	5/27/09	$ 21,781 18	$ 367 05
BNY	US Treasury Note 4.25% 11/15/13	60,000	$ 64,242 39	11/3/08	6/22/09	$ 64,427 14	$ 184 75
BNY	United Parcel 4 5% 1/15/13	200,000	$ 206,498 00	4/25/08	5/12/09	$ 210,598 00	$ 4,100 00
BNY	Hydro-Quebec 7 5% 4/1/2016	55,000	$ 64,076 10	4/29/09	6/25/09	$ 63,071 25	$ (1,004 85)
BNY	Pepsico, Inc - 7 9% 11/01/18	110,000	$ 116,866 20	11/6/08	7/8/09	$ 136,684 90	$ 19,818 70
BNY	Pepsico, Inc - 7 9% 11/01/18	90,000	$ 98,319 60	11/7/08	7/8/09	$ 111,833 10	$ 13,513 50
BNY	Bp Capital Markets 3 625%	160,000	$ 160,000 00	5/1/09	7/21/09	$ 162,924 80	$ 2,924 80
BNY	JP Morgan Chase - 5 60% 06/01/11	500,000	$ 499,805 00	5/16/06	7/31/09	$ 528,740 00	$ 28,935 00
BNY	General Electric - 6 00% 06/15/12	750,000	$ 747,750 00	6/7/02	12/10/09	$ 813,540 00	$ 65,790 00
BNY	Goldman Sachs - 5 50% 11/15/14	750,000	$ 752,085 00	11/15/02	12/10/09	$ 813,450 00	$ 61,365 00
BNY	Simon 5 0% 3/1/12	120,000	$ 119,058 19	6/24/09	1/26/10	$ 127,500 00	$ 8,441 81
BNY	Keyspan Gas East 7.875% 02/01/10	300,000	$ 322,505 00	4/8/08	2/1/10	$ 300,000 00	$ (22,505 00)
BNY	US Treasury Note DTD 1/17/06 4 25% 01/15/11	500,000	$ 533,126 67	11/13/08	2/3/10	$ 518,494 42	$ (14,632 25)
BNY	US Treasury Note DTD 1/17/06 4 25% 01/15/11	240,000	$ 257,794 56	1/15/09	2/3/10	$ 248,877 32	$ (8,917 24)
BNY	US Treasury Note DTD 1/17/06 4 25% 01/15/11	20,000	$ 21,412 57	1/26/09	2/3/10	$ 20,739 78	$ (672 79)
BNY	US Treasury Note DTD 1/17/06 4 25% 01/15/11	120,000	$ 128,087 12	2/17/09	2/3/10	$ 124,438 66	$ (3,648 46)
BNY	International Lease Finance - 5 25% 01/10/13	1,000,000	$ 990,100 00	2/6/06	8/27/09	$ 775,100 00	$ (215,000 00)
BNY	Johnson Controls 5 25% 1/15/11	200,000	$ 205,492 00	4/2/08	3/4/10	$ 207,062 00	$ 1,570 00
BNY	Federal Home Loan Mtge Corp 2 0% 03/16/11	350,000	$ 350,000 00	3/16/09	3/16/10	$ 350,000 00	$ -
BNY	American Express Credit Corp - 5.00% 12/2/10	500,000	$ 498,730 00	12/1/05	3/23/10	$ 514,330 00	$ 15,600 00
	Total B OF NY Securities		$ 8,234,516 99			$ 8,217,248 01	$ (17,268 98)
First Manhattan	CBS CORP	1,100	$ 16,557 96	5/21/07	6/5/09	$ 9,727 56	(6,830 40)
First Manhattan	Federal Home Loan Bks Cons. Disc Note	150,000	$ 148,801 75	4/8/09	7/14/09	$ 149,478 00	676 25
First Manhattan	United States Treasury Bills 08/06/09	15,000	$ 14,967 95	2/12/09	8/6/09	$ 15,000 00	32 05
First Manhattan	Unumprovident	1	$ -	Var	9/1/09	$ 388 79	388 79
First Manhattan	Cardinal Health	1		Var	9/16/09	$ 2,531 13	2,531 13
First Manhattan	Wyeth	2,900	$ 95,530 70	11/10/08	10/16/09	146306 26	50,775 56
First Manhattan	Pfizer	0 5	$ 8 83	10/16/09	10/16/09	$ 8 91	0 08
First Manhattan	Media Ent	1	$ -	3/10/08	11/20/09	$ 19 56	19 56
First Manhattan	DirectTV	0 01	$ -	3/10/08	12/1/09	$ 28 20	28 20
First Manhattan	Media Ent	0 01	$ -	3/10/08	12/14/09	$ 7 13	7 13
First Manhattan	Liberty Media Starz	295	$ 3,627 73	3/10/08	1/22/10	$ 14,390 69	10,762 96
First Manhattan	United States Treasury Bills 4/22/10	70,000	$ 70,053 53	10/22/09	1/21/10	$ 69,991 16	(62 37)
First Manhattan	United States Treasury Bills 07/29/10	10,000	$ 9,952 49	8/7/09	4/5/10	$ 9,994 76	42 27
First Manhattan	United States Treasury Bills 4/22/10	35,000	$ 34,866 23	10/22/09	4/22/10	$ 35,000 00	133 77
	Total First Manhattan		$ 394,367 17			$ 452,872 15	$ 58,504 98
Buckingham Partners	Short term loss						275,816 00
Buckingham Partners	Long term gain						94,146 00
	Total					$ 8,670,120.16	$ 411,198

ATTACHMENT 1

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
TD BANK SAVINGS	59.	59.
TOTAL	59.	59.

ATTACHMENT 2

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
BANK OF NEW YORK INTEREST	793,539.	793,539.
BUCKINGHAM PARTNERS INTEREST	5,092.	5,092.
MERCANTILE CAPITAL PARTNERS INTEREST	10.	10.
STATE OF ISRAEL BOND INTEREST	195,295.	195,295.
FIRST MANHANTAN INTEREST	30.	30.
BUCKINGHAM PARTNERS DIVIDENDS	19,521.	19,521.
FIRST MANHATTAN DIVIDENDS	52,021.	52,021.
TOTAL	1,065,508.	1,065,508.

ATTACHMENT 3

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
FIRST MANHATTAN	176.	176.
BUCKINGHAM PARTNERS		
MERCANTILE CAPITAL PARTNERS	11.	11.
PNC	432,732.	432,732.
TOTALS	432,919.	432,919.

ATTACHMENT 4

FORM 990PF, PART I - LEGAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
SKADDEN LEGAL FEES	10,187.			10,187.
TOTALS	10,187.	0.	0.	10,187.

ATTACHMENT 5

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
DELOITTE TAX PREPARATION	12,187.	6,094.		6,094.
TOTALS	12,187.	6,094.	0.	6,094.

ATTACHMENT 6

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
BANK OF NY	63,407.	63,407.	
TD BANK	215.		215.
MERCANTILE PARTNERS	26.	26.	
BUCKINGHAM PARTNERS	59,800.	59,800.	
FIRST MANHATTAN	34,698.	34,698.	
TOTALS	158,146.	157,931.	215.

ATTACHMENT 7

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
FOREIGN TAXES PAID	1,023.	1,023.
IRS WITHHOLDING	86,546.	
TOTALS	87,569.	1,023.

FORM 990PF, PART II - OTHER INVESTMENTS

ATTACHMENT 8

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
FIRST MANHATTAN	3,001,874.	3,016,885.	3,842,696.
BUCKINGHAM PARTNERS	1,000,000.	1,000,000.	3,666,114.
BANK OF NEW YORK	17,229,990.	16,447,853.	16,702,202.
ISRAEL BOND	6,000,000.	6,000,000.	6,077,888.
MERCANTILE CAPITAL PARTNERS	25,110.	13,751.	13,751.
TOTALS	27,256,974.	26,478,489.	30,302,651.

FIRST MANHATTAN CO.
437 MADISON AVENUE, NEW YORK, N.Y. 10022-7002
212-756-8300

[redacted]

Brokerage
Account Statement

Statement Period: 04/01/2010 - 04/30/2010

Portfolio Holdings *(continued)*

Quantity	Description	Market Price	Market Value
Equities *(continued)*			
Common Stocks *(continued)*			
3,700.000	**BAXTER INTERNATIONAL INC** ISIN#US0718131099 Dividend Option: Cash *Security Identifier:* BAX	47.2200	174,714.00
1.000	**BERKSHIRE HATHAWAY INC DEL CL A** Dividend Option: Cash *Security Identifier:* BRK A	115,325.0000	115,325.00
1,200.000	**BERKSHIRE HATHAWAY INC DEL CL B NEW** Dividend Option: Cash *Security Identifier:* BRK B	77.0000	92,400.00
5,900.000	**BROOKFIELD ASSET MGMT INC VTG SHS CL A** ISIN#CA1125851040 Dividend Option: Cash *Security Identifier:* BAM	25.3400	149,506.00
9,400.000	**CVS CAREMARK CORP** Dividend Option: Cash *Security Identifier:* CVS	36.9200	347,048.00
7,100.000	**CISCO SYSTEMS INC** Dividend Option: Cash *Security Identifier:* CSCO	26.9200	191,132.00
2,951.000	**DIRECTV COM CL A** Dividend Option: Cash *Security Identifier:* DTV	36.2300	106,914.73
3,300.000	**ENSCO PLC SPONSORED ADR** ISIN#US29358Q1094 Dividend Option: Cash *Security Identifier:* ESV	47.1800	155,694.00
1,300.000	**FRANKLIN RESOURCES INC** Dividend Option: Cash *Security Identifier:* BEN	115.6400	150,332.00
5,200.000	**GENERAL ELECTRIC CO COM** Dividend Option: Cash *Security Identifier:* GE	18.8600	98,072.00

Portfolio Holdings *(continued)*

Quantity	Description	Market Price	Market Value
Equities *(continued)*			
Common Stocks *(continued)*			
8,400.000	**HARTE HANKS COMM INC (FORMERLY)** HARTE HANKS INC EFF 5/5/98 (CU# REMAINS THE SAME) Dividend Option: Cash *Security Identifier:* HHS	14.4000	120,960.00
2,200.000	**JOHNSON & JOHNSON COM** Dividend Option: Cash *Security Identifier:* JNJ	64.3000	141,460.00
1,700.000	**KIMBERLY-CLARK CORP** Dividend Option: Cash *Security Identifier:* KMB	61.2600	104,142.00
3,694.000	**LIBERTY MEDIA HLDG CORP INTERACTIVE COM SER A** Dividend Option: Cash *Security Identifier:* LINTA	15.3700	56,776.78
738.000	**LIBERTY MEDIA HLDG CORP CAP COM SER A** Dividend Option: Cash *Security Identifier:* LCAPA	44.2700	32,671.26
2,900.000	**MCGRAW-HILL COMPANIES INC** Dividend Option: Cash *Security Identifier:* MHP	33.7200	97,788.00
3,700.000	**MOODYS CORP COM** Dividend Option: Cash *Security Identifier:* MCO	24.7200	91,464.00
2,500.000	**NYSE EURONEXT COM** Dividend Option: Cash *Security Identifier:* NYX	32.6300	81,575.00
3,000.000	**OMNICOM GROUP INC COM** Dividend Option: Cash *Security Identifier:* OMC	42.6600	127,980.00
2,856.000	**PFIZER INC COM** Dividend Option: Cash *Security Identifier:* PFE	16.7200	47,752.32
6,000.000	**TEVA PHARMACEUTICAL INDUSTRIES LTD ADR** ISIN#US8816242098 Dividend Option: Cash *Security Identifier:* TEVA	58.7300	352,380.00
3,178.000	**UNITEDHEALTH GROUP INC COM** Dividend Option: Cash *Security Identifier:* UNH	30.3100	96,325.18
3,700.000	**VIACOM INC CL B COM NEW** Dividend Option: Cash *Security Identifier:* VIA.B	35.3300	130,721.00

FIRST MANHATTAN CO.
437 MADISON AVENUE, NEW YORK, N.Y. 10022-7092
212-758-3300

[redacted]

Brokerage Account Statement

Statement Period: 04/01/2010 - 04/30/2010

Portfolio Holdings *(continued)*

Quantity	Description	Market Price	Market Value
Equities *(continued)*			
Common Stocks *(continued)*			
4,500.000	**WEIGHT WATCHERS INTL INC NEW** Dividend Option: Cash *Security Identifier:* WTW	26.5700	119,565.00
1,100.000	**WESTERN UN CO COM** Dividend Option: Cash *Security Identifier:* WU	18.2500	20,075.00
Total Common Stocks			$3,803,104.73
Total Equities			$3,803,104.73

Description	Market Value
Total Portfolio Holdings	$3,842,696.02

Asset detail

Fixed income

Taxable

Individual holdings Other

Shares/par value	Description	Market price	Market value	Tax cost
85,000	Illinois ST DTD 1/15/2010 4.421% 1/1/2015 Taxable Moody's: AA3 S&P: A+	$ 101.6440	$ 86,397.40	$ 85,000.00
100,000	California ST DTD 4/28/2009 5.45% 4/1/2016 Build America Bonds-Taxable-Var Purp Moody's: A1 S&P: A-	103.7270	103,727.00	100,618.00
70,000	California ST DTD 4/28/2009 5.95% 4/1/2016 Build America Bonds-Taxable-Var Purp Moody's: A1 S&P: A-	105.0880	73,561.60	70,354.20

Individual holdings Government related

Shares/par value	Description	Market price	Market value	Tax cost
170,000	Federal Home Loan Bank DTD 6/19/2008 3.5% 7/16/2010 Moody's: AAA S&P: AAA	$ 100.6880	$ 171,169.60	$ 170,535.67
175,000	Federal Home Loan Bank DTD 8/11/2006 5.125% 9/10/2010 Moody's: AAA S&P: AAA	101.8130	178,172.75	182,026.77
80,000	Federal National Mortgage Assn DTD 9/12/2008 2.875% 10/12/2010 Moody's: AAA S&P: AAA	101.1560	80,924.80	79,913.99
215,000	Federal Farm Credit Bank DTD 4/21/2008 2.625% 4/21/2011 Moody's: AAA S&P: AAA	102.0000	219,300.00	212,920.97

Individual holdings Government related
continued

Shares/par value	Description	Market price	Market value	Tax cost
300,000	Federal Farm Credit Bank DTD 2/24/2009 2.25% 4/24/2012 Moody's: AAA S&P: AAA	102.2190	306,657.00	299,994.00
170,000	Federal Home Loan Mortgage Corp DTD 4/27/2009 2.0% 4/27/2012 Moody's: AAA S&P: AAA	101.0740	171,825.80	169,745.00
150,000	Bank Of America Corp DTD 1/30/2009 2.1% 4/30/2012 Under The Temporary Liquidity Guarantee Program (Tlgp) FDIC Insured Moody's: AAA S&P: AAA	101.9180	152,877.00	149,262.00
185,000	Federal Farm Credit Bank DTD 6/18/2009 2.125% 6/18/2012 Moody's: AAA S&P: AAA	101.9060	188,526.10	184,556.00
115,000	Federal Agricultural Mortgage Corp DTD 8/10/2009 2.1% 8/10/2012 Moody's: AAA S&P: AAA	101.9580	117,251.70	115,000.00
235,000	Federal Natl Mtg Assn DTD 7/14/2003 4.375% 7/17/2013 Moody's: AAA S&P: AAA	107.9690	253,727.15	254,375.75
185,000	Federal Farm Credit Bank DTD 9/30/2008 3.875% 10/7/2013 Moody's: AAA S&P: AAA	106.4380	196,910.30	195,889.10
175,000	Federal Home Loan Bank DTD 9/15/2008 3.625% 10/18/2013 Moody's: AAA S&P: AAA	105.6880	184,954.00	170,240.29
175,000	Federal National Mortgage Assn DTD 8/14/2009 3% 9/16/2014 Moody's: AAA S&P: AAA	102.5630	179,485.25	174,527.50
165,000	Federal Farm Credit Bank DTD 8/21/2009 3% 9/22/2014 Moody's: AAA S&P: AAA	102.3750	168,918.75	164,788.78

Individual holdings Government related
continued

Shares/par value	Description	Market price	Market value	Tax cost
335,000	Private Export Funding DTD 2/26/2009 4.375% 3/15/2019 Moody's: AAA S&P: AA+	101.9690	341,696.15	334,260.08

Individual holdings Treasury

Shares/par value	Description	Market price	Market value	Tax cost
725,000	United States Treasury Note DTD 8/31/2006 4.625% 8/31/2011 Moody's: AAA S&P: AAA	$ 105.3400	$ 763,715.00	$ 776,233.87
45,000	United States Treasury Note DTD 12/31/2009 1% 12/31/2011 Moody's: AAA S&P: AAA	100.3240	45,145.80	45,066.95
650,000	U S Treasury Note DTD 2/28/07 4.625% 2/29/2012 Moody's: AAA S&P: AAA	106.8550	694,557.50	720,184.60
60,000	United States Treasury Note DTD 4/30/2007 4.5% 4/30/2012 Moody's: AAA S&P: AAA	107.0310	64,218.60	64,638.48
155,000	U S Treasury NT DTD 5/31/2007 4.75% 5/31/2012 Moody's: AAA S&P: AAA	107.7190	166,964.45	168,205.79
155,000	U S Treasury Note DTD 6/30/2007 4.875% 6/30/2012 Moody's: AAA S&P: AAA	108.2190	167,739.45	168,908.14
30,000	United States Treasury Note DTD 7/15/2009 1.5% 7/15/2012 Moody's: AAA S&P: AAA	101.0230	30,306.90	30,262.60
175,000	United States Treasury Note DTD 10/15/2009 1.375% 10/15/2012 Moody's: AAA S&P: AAA	100.4060	175,710.50	175,453.32
985,000	United States Treasury Notes DTD 11/15/2002 4.00% 11/15/2012 Moody's: AAA S&P: AAA	107.0080	1,054,028.80	1,062,505.05

April 1 - April 30, 2010

Individual holdings Treasury
continued

Shares/par value	Description	Market price	Market value	Tax cost
170,000	United States Treasury Note DTD 12/15/2009 1.125% 12/15/2012 Moody's: AAA S&P: AAA	99.5550	169,243.50	168,878.30
5,000	United States Treasury Note DTD 2/15/2010 1.375% 2/15/2013 Moody's: AAA S&P: AAA	99.9220	4,996.10	4,994.55
165,000	United States Treas Note DTD 3/31/2008 2.5% 3/31/2013 Moody's: AAA S&P: AAA	103.0630	170,053.95	170,195.48
153,813	U S Treasury Inflation Indexed Bond DTD 4/15/2008 0.625% 4/15/2013 Moody's: AAA S&P: AAA	102.6880	157,947.49	148,323.43
930,000	United States Treas Nts DTD 8/15/2003 4.25% 8/15/2013 Moody's: AAA S&P: AAA	108.4920	1,008,975.60	1,007,817.96
410,000	United States Treas Nts DTD 11/15/2003 4.25% 11/15/2013 Moody's: AAA S&P: AAA	108.6950	445,649.50	447,502.92
512,065	U S Treasury Inflation Indexed Bond DTD 4/15/2009 1.25% 4/15/2014 Moody's: AAA S&P: AAA	104.3590	534,385.91	531,727.55
60,000	U S Treasury Note DTD 11/15/2005 4.50% 11/15/2015 Moody's: AAA S&P: AAA	110.0940	66,056.40	66,572.11
40,000	United States Treasury Note DTD 8/15/2008 4% 8/15/2018 Moody's: AAA S&P: AAA	104.3440	41,737.60	40,751.72
275,000	United States Treasury Note DTD 5/15/2009 3.125% 5/15/2019 Moody's: AAA S&P: AAA	96.6170	265,696.75	262,578.90

Individual holdings Corporate

Shares/par value	Description	Market price	Market value	Tax cost
500,000	Hsbc Finance Corp DTD 11/29/2005 5.25% 1/14/2011 Moody's: A3 S&P: A	$ 102.6700	$ 513,350.00	$ 500,290.00
500,000	Wachovia Corp DTD 3/9/2006 5.35% 3/15/2011 Moody's: A1 S&P: AA-	103.5880	517,940.00	498,725.00
500,000	JP Morgan Chase & Co DTD 5/16/2006 5.6% 6/1/2011 Moody's: AA3 S&P: A+	104.4650	522,325.00	499,805.00
600,000	Disney Walt Co New Medium Term Nts Book Entry Tranche # TR 00046 6.375% 3/1/2012 Moody's: A2 S&P: A	109.4270	656,562.00	657,078.00
250,000	General Electric Cap Corp DTD 6/7/2002 6.0% 6/15/2012 Moody's: AA2 S&P: AA+	108.6360	271,590.00	249,250.00
250,000	Kellogg Co DTD 12/3/2007 5.125% 12/3/2012 Moody's: A3 S&P: BBB+	109.2180	273,045.00	260,880.00
250,000	Lehman Brothers Holdings DTD 1/22/2008 5.625% 1/24/2013 Moody's: WR S&P: N/R	22.2500	55,625.00	238,680.00
150,000	Wal-Mart Stores DTD 4/29/2003 4.55% 5/1/2013 Moody's: AA2 S&P: AA	107.7180	161,577.00	152,986.50
120,000	Nyse Euronext DTD 5/29/2008 4.8% 6/28/2013 Moody's: A3 S&P: AA	107.6200	129,144.00	109,462.11
70,000	General Dynamics Corp DTD 12/15/2008 5.25% 2/1/2014 Moody's: A2 S&P: A	110.6500	77,455.00	69,669.60
150,000	Caterpillar Financial SE DTD 2/12/2009 6.125% 2/17/2014 Moody's: A2 S&P: A	113.0730	169,609.50	147,915.97

Individual holdings Corporate
continued

Shares/par value	Description	Market price	Market value	Tax cost
250,000	Goldman Sachs Group Inc Sr NT DTD 11/15/2002 5.5% 11/15/2014 Moody's: A1 S&P: A	105.1480	262,870.00	250,695.00
70,000	Td Ameritrade Holding Corp DTD 11/25/2009 4.15% 2/1/2014 Moody's: BAA1 S&P: BBB+	102.1330	71,493.10	69,858.60
120,000	News America Inc DTD 12/3/2004 5.3% 12/15/2014 Moody's: BAA1 S&P: BBB+	109.9030	131,883.60	121,600.80
90,000	Pepsico Inc DTD 1/14/2010 3.1% 1/15/2015 Moody's: AA3 S&P: A-	101.7940	91,614.60	89,909.10
65,000	Telefonica Emisiones Sau DTD 7/6/2009 4.949% 1/15/2015 Moody's: BAA1 S&P: A-	106.0350	68,922.75	65,000.00
90,000	Simon Property Group LP DTD 1/25/2010 4.2% 2/1/2015 Moody's: A3 S&P: A-	101.5410	91,386.90	90,183.55
95,000	Royal Bank Of Scotland PLC DTD 3/16/2010 4.875% 3/16/2015 Moody's: AA3 S&P: A+	102.5340	97,407.30	94,921.80
105,000	Johnson Controls Inc DTD 1/17/2006 5.5% 1/15/2016 Moody's: BAA2 S&P: BBB	108.9910	114,440.55	113,580.60
200,000	Oracle Corp DTD 1/13/2006 5.25% 1/15/2016 Moody's: A2 S&P: A	111.1310	222,262.00	201,328.00
120,000	Kraft Foods Inc DTD 2/8/2010 4.125% 2/9/2016 Moody's: BAA2 S&P: BBB-	102.5500	123,060.00	119,589.60
200,000	Verizon Communications Inc DTD 2/15/2006 5.55% 2/15/2016 Moody's: A3 S&P: A	110.1340	220,268.00	198,654.00

Individual holdings Corporate
continued

Shares/par value	Description	Market price	Market value	Tax cost
100,000	Cisco Systems Inc DTD 2/22/2006 5.5% 2/22/2016 Moody's: A1 S&P: A+	112.7860	112,786.00	104,321.00
90,000	Metlife Inc DTD 5/29/2009 6.75% 6/1/2016 Moody's: A3 S&P: A-	113.7330	102,359.70	89,964.20
200,000	Occidental Petroleum Cor DTD 5/15/09 4.125% 6/1/2016 Moody's: A2 S&P: A	105.4090	210,818.00	198,584.00
165,000	Barclays Bank PLC DTD 9/22/2009 5% 9/22/2016 Moody's: AA3 S&P: AA-	103.6090	170,954.85	164,787.15
250,000	Bellsouth Corp DTD 12/22/04 5.2% 12/15/2016 Moody's: A2 S&P: A	107.2610	268,152.50	249,317.50
200,000	Astrazeneca PLC DTD 9/12/2007 5.9% 9/15/2017 Moody's: A1 S&P: AA-	113.2460	226,492.00	190,445.25
150,000	McDonald's Corp DTD 10/18/2007 5.8% 10/15/2017 Moody's: A3 S&P: A	113.1720	169,758.00	146,689.61
150,000	Coca-Cola Co DTD 11/1/2007 5.35% 11/15/2017 Moody's: AA3 S&P: A+	111.3910	167,086.50	144,773.16
65,000	Amgen Inc DTD 1/16/2009 5.7% 2/1/2019 Moody's: A3 S&P: A+	110.6390	71,915.35	64,855.05
45,000	United Technologies Corp DTD 12/18/2005 6.125% 2/1/2019 Moody's: A2 S&P: A	114.6420	51,588.90	44,927.10
200,000	AT&T Inc DTD 2/3/2009 5.8% 2/15/2019 Moody's: A2 S&P: A	108.8720	217,744.00	201,080.00

Individual holdings Corporate
continued

Shares/par value	Description	Market price	Market value	Tax cost
95,000	Pfizer Inc DTD 3/24/2009 6.2% 3/15/2019 Moody's: A1 S&P: AA	114.0290	108,327.55	94,904.05
125,000	Ontario (Province Of) DTD 10/7/2009 4% 10/7/2019 Moody's: AA1 S&P: AA-	98.9830	123,728.75	124,785.00
Total taxable individual holdings			$ 16,048,655.55	$ 15,794,306.12
Total taxable fixed income			$ 16,048,655.55	$ 15,794,306.12
Total fixed income			$ 16,048,655.55	$ 15,794,306.12

Cash and cash equivalents

	Description	Market value	Tax cost
96,016.1	Dreyfus Institutional Reserves Money Fund, Institutional Sweep *(Principal Holding)*	$ 96,016.10	$ 96,016.10
557,530.69	Dreyfus Institutional Reserves Money Fund, Institutional Sweep (Income Holding)	557,530.69	557,530.69
	Principal Cash		
	Income Cash		
Total cash and cash equivalents		$ 653,546.79	$ 653,546.79
Total assets		$ 16,702,202.34	$ 16,447,852.91

ATTACHMENT 9

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION	AMOUNT
ACCOUNTING ADJUSTMENT	311,800.
TOTAL	311,800.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES ATTACHMENT 10

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION
MARCY SYMS MERNS SYMS WAY SECAUCUS, NJ 07094	TRUSTEE & PRESIDENT 5.00	0.
MARK FREIBERG SYMS WAY SECAUCUS, NJ 07094	TRUSTEE & TREASURER 5.00	0.
ROBERT SYMS SYMS WAY SECAUCUS, NJ 07094	TRUSTEE 1.00	0.
LYNN TAMARKIN SYMS SYMS WAY SECAUCUS, NJ 07094	TRUSTEE 1.00	0.
	GRAND TOTALS	0.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 11

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
92ND STREET Y 1395 LEXINGTON AVENUE NEW YORK, NY 10128	NONE 501(C)(3)	GRANT FOR OPERATIONS	2,000
AMERICAN ACADEMY OF CHILD & ADOLESCENT PSYCHIATRY 3615 WISCONSIN AVENUE, NW WASHINGTON, DC 20016-3007	NONE 501(C)(3)	ELAINE SCHLOSSER LEWIS FUND FOR THE PILOT RESEARCH	2,500
AMERICAN COMMITTEE FOR THE WEIZMANN INSTITUTE OF S 633 THIRD AVENUE, 20TH FLOOR NEW YORK, NY 10017	NONE 501(C)(3)	GRANT FOR OPERATIONS	10,000.
AMERIAN FRIENDS OF THE ARIEL UNIVERSITY OF SAMARIA 3145 CONEY ISLAND AVENUE BROOKLYN, NY 11235	NONE 501(C)(3)	TO EXPAND OFFERINGS & ENROLLMENTS	12,500
AMERICAN FRIENDS OF THE ISRAEL PHILHARMONIC ORCHES 122 EAST 42ND STREET, SUITE 4507 NEW YORK, NY 10168	NONE 501(C)(3)	GRANT FOR OPERATIONS	75,000.
AMERICAN HEART ASSOCIATION 122 EAST 42ND STREET 10TH FLOOR NEW YORK, NY 10168	NONE 501(C)(3)	WEAR RED DAY CAMPAIGN/NYC HEART BALL	25,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 11 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
AMERICAN JEWISH CONGRESS 825 THIRD AVENUE, SUITE 1800 NEW YORK, NY 10022-7519	NONE 501(C)(3)	GRANT FOR METROPOLITAN REGION OPERATIONS	2,000
AMERICAN MUSEUM OF NATURAL HISTORY CENTRAL PARK WEST AT 79TH STREET NEW YORK, NY 10024	NONE 501(C)(3)	GRANT FOR OPERATIONS	2,000
AMNESTY INTERNATIONAL USA 5 PENN PLAZA NEW YORK, NY 10001	NONE 501(C)(3)	DEMAND DIGNITY	3,000.
BLANTON PEALE INSTITUTE 3 WEST 29TH STREET NEW YORK, NY 10001	NONE 501(C)(3)	GRANT FOR OPERATIONS	2,000
BOSTON UNIVERSITY ONE SHERBORN STREET, 8TH FLOOR BOSTON, MA 2215	NONE 501(C)(3)	MARCY SYMS SCHOLARSHIP FUND IN PUBLIC RELATIONS	10,000.
BOTTOMLESS CLOSET 15 PENN PLAZA, B LEVEL, SUITE 40 NEW YORK, NY 10001	NONE 501(C)(3)	ELEVENTH ANNIVERSARY SPRING LUNCHEON	2,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 11 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
BOYS TOWN JERUSALAM 1 PENN PLAZA, SUITE 6250 NEW YORK, NY 10119	NONE 501(C)(3)	BOYS TOWN CO-CHAIR	7,500
BROOKLYN MUSEUM OF ART 200 EASTERN PARKWAY BROOKLYN, NY 11238-6052	NONE 501(C)(3)	GRANT TO FUND OPERATIONS	2,500.
C200 FOUNDATION 980 N MICHIGAN AVENUE, SUITE 1575 CHICAGO, IL 60611-7540	NONE 501(C)(3)	GRANT TO FUND OPERATIONS	2,500
CENTRAL PARK CONSERVANCY 14 EAST 60TH STREET NEW YORK, NY 10022	NONE 501(C)(3)	CONSERVATORS PROGRAM	2,000
CHILDREN'S CANCER & BLOOD FOUNDATION 333 EAST 38TH STREET, SUITE 830 NEW YORK, NY 10016	NONE 501(C)(3)	ENDOWMENT FOR OPERATING EXPENSES	17,500.
CITY MEALS-ON-WHEELS 355 LEXINGTON AVENUE NEW YORK, NY 10017-6603	NONE 501(C)(3)	23RD ANNUAL POWER LUNCH FOR WOMEN	2,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 11 (CONT'D),

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
COMMITTEE TO REDUCE INFANT DEATH 185 E 8TTH STREET, SUITE 35B NEW YORK, NY 10028	NONE 501(C)(3)	THE BUG BASH	5,000.
CONGREGATION EMANU-EL OF THE CITY OF NEW YORK 1 EAST 65TH STREET NEW YORK, NY 10065	NONE 501(C)(3)	ANNUAL BUILDING FUND	15,240
CORO NEW YORK LEADERSHIP CENTER 42 BROADWAY, SUITE 1827-35 NEW YORK, NY 10004	NONE 501(C)(3)	2010 LEWIS RADIN AWARDS DINNER FOR CIVIC LEADERSHIP	2,500
COUNCIL OF SENIOR CENTERS & SERVICES OF NYC 49 WEST 45TH STREET, 7TH FLOOR NEW YORK, NY 10036	NONE 501(C)(3)	ANNUAL ANNIVERSARY BENEFIT CELEBRATION	2,000.
CROHN'S & COLITIS FOUNDATION 386 PARK AVENUE SOUTH, 17TH FLOOR NEW YORK, NY 10016	NONE 501(C)(3)	GRANT FOR OPERATIONS	5,000.
EDUCATIONAL BROADCASTING CORP 450 WEST 33RD STREET NEW YORK, NY 10011	NONE 501(C)(3)	LOCAL TV SPONSORSHIP	6,125.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 11 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
EDUCATIONAL FUND OF THE WOMEN'S FORUM 6 EAST 39TH STREET NEW YORK, NY 10016	NONE 501(C)(3)	GRANT TO THE EDUCATION FUND	2,000
EXECUTIVE WOMEN OF NEW JERSEY 1 AAA DRIVE, SUITE 102 TRENTON, NJ 08691-1803	NONE 501(C)(3)	GRANT FOR SCHOLARSHIP	2,000
FAMILY FIRM INSTITUTE 200 LINCOLN STREET BOSTON, MA 2111	NONE 501(C)(3)	ENDOWMENT FOR OPERATING EXPENSES	2,000
FASHION INSTITUTE OF TECHNOLOGY SEVENTH AVENUE AT 27TH STREET NEW YORK, NY 100001-599	NONE 501(C)(3)	EDUCATIONAL PROGRAMS	5,000
FRAXA 45 PLEASANT STREET NEWBURYPORT, MA 01950	NONE 501(C)(3)	RESEARCH GRANT	5,000
FRIENDS OF THE ISRAEL DEFENSE FORCES 350 5TH AVENUE NEW YORK, NY 10118	NONE 501(C)(3)	GRANT FOR 5TH ANNUAL TRIBUTE DINNER	10,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 11 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
INNER CITY SCHOLARSHIP FUND 1011 FIRST AVENUE, SUITE 1400 NEW YORK, NY 10022-6461	NONE 501(C)(3)	INNER CITY SCHOLARSHIP FUND GALA DINNER DANCE	5,000.
INNOCENCE PROJECT 156 FIFTH AVENUE, SUITE 1100 NEW YORK, NY 10010	NONE 501(C)(3)	GRANT FOR OPERATIONS	1,000
INTERNATIONAL PEMPHIGUS & PEMPHIGOID FOUNDATION 2701 COTTATE WAY, #16 SACRAMENTO, CA 95825	NONE 501(C)(3)	GRANT FOR OPERATIONS	2,500.
JCC MANHATTAN 334 AMSTERDAM AVENUE AT 76TH STREET NEW YORK, NY 10023	NONE 501(C)(3)	2010 ANNUAL BENEFIT	2,000.
JEWISH RESIDENTIAL FAMILY SERVICE, INC. 5841 CORPORATE WAY, SUITE 200 WEST PALM BEACH, FL 33407	NONE 501(C)(3)	PROVIDING VOCATIONAL COACHING FOR THE RESIDENTS IN PROGRAM	25,000
JEWISH WAR VETERANS OF THE USA P.O. BOX 409 DEAL, NJ [illegible]23	NONE 501(C)(3)	GRANT TO FUND OPERATIONS	2,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 11 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
JEWISH WOMEN'S ARCHIVE 138 HARVARD STREET BROOKLINE, MA 2446	NONE 501(C)(3)	GRANT FOR OPERATIONS	2,000
JEWISH WOMEN'S FOUNDATION OF NEW YORK 130 EAST 59TH STREET NEW YORK, NY 10022	NONE 501(C)(3)	2010 BENEFIT LUNCHEON	5,000.
LOWER EAST SIDE TENEMENT MUSEUM 91 ORCHARD STREET NEW YORK, NY 10002	NONE 501(C)(3)	GRANT FOR PROGRAMS	1,000
MANHATTAN THEATRE CLUB 311 WEST 43RD STREET, 8TH FLOOR NEW YORK, NY 10036	NONE 501(C)(3)	GRANT TO FUND PROGRAMS	5,000
MEMORIAL SLOAN-KETTERING CANCER CENTER 1275 YORK AVENUE NEW YORK, NY 10065	NONE 501(C)(3)	GRANT FOR RESEARCH	15,000
MONMOUTH UNIVERSITY 400 CEDAR AVENUE WEST LONG BRANCH, NJ 07764-1898	NONE 501(C)(3)	MARCY SYMS SCHOLARSHIP FOR 2010	2,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 11 (CONT'D),

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
MOTHER'S DAY COUNCIL 37 WEST 39TH STREET, SUITE 1102 NEW YORK, NY 10018	NONE 501(C)(3)	32ND ANNUAL OUTSTANDING MOTHER AWARD	2,000.
MS FOUNDATION FOR WOMEN 12 METRO TECH CENTER, 26TH FLOOR BROOKLYN, NY 11201	NONE 501(C)(3)	GRANT FOR OPERATIONS	2,500.
MUNICIPAL ART SOCIETY OF NEW YORK 457 MADISON AVENUE NEW YORK, NY 10022	NONE 501(C)(3)	GRANT FOR OPERATIONS	2,000.
MUSEUM OF JEWISH HERITAGE 36 BATTERY PLACE NEW YORK, NY 10280	NONE 501(C)(3)	14TH ANNUAL HERITAGE DINNER HONORING LARRY SILVERS	2,000.
MUSEUM OF THE CITY OF NEW YORK 1220 FIFTH AVENUE NEW YORK, NY 10029	NONE 501(C)(3)	CHAIRMAN'S LEADERSHIP AWARD DINNER	2,000.
NATIONAL COUNCIL FOR RESEARCH ON WOMEN 11 HANOVER SQUARE, 24TH FLOOR NEW YORK, NY 10005	NONE 501(C)(3)	GRANT FOR OPERATIONAL EXPENSES	2,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 11 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
NATIONAL MARFAN FOUNDATION 22 MANHASSET AVENUE PORT WASHINGTON, NY 11050	NONE 501(C)(3)	HEARTWORKS GALA	10,000.
NCJW NEW YORK SECTION - SPRING GALA 820 SECOND AVENUE NEW YORK, NY 10017	NONE 501(C)(3)	SPRING GALA	5,000
NEW YORK UNIVERSITY 522 FIRST AVENUE NEW YORK, NY 10016	NONE 501(C)(3)	CARDIOVASCULAR GENETICS PROGRAM	5,000
NEW YORK PHILHARMONIC AVERY FISHER HALL, 10 LINCOLN CENTER PLAZA NEW YORK, NY 10023-6970	NONE 501(C)(3)	SUPPORT FOR OPERATIONS	3,000
NEW YORK PUBLIC LIBRARY 5TH AVENUE & 42ND STREET NEW YORK, NY 10018-2788	NONE 501(C)(3)	GRANT FOR FINANCIAL SERVICES LEADERSHIP FORUM	2,000
NJN FOUNDATION P O. BOX 777 TRENTON, NJ 08625-0777	NONE 501(C)(3)	GRANT FOR OPERATIONS	2,500.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 11 (CONT'D).

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
NYU CHILD STUDY CENTER 57[-] FIRST AVENUE NEW YORK, NY 10016	NONE 501(C)(3)	SCHOOL OF MEDICINE	5,000.
NYU MEDICAL CENTER 530 FIRST AVENUE, SUITE 5B NEW YORK, NY 10016	NONE 501(C)(3)	WOMEN'S HEART CENTER	2,500.
PARK EAST SYNAGOGUE 420 EAST [-]2ND STREET NEW YORK, NY 10021	NONE 501(C)(3)	120TH ANNIVERSARY DINNER DANCE	1,800
REUTH 1895 MADISON AVENUE, SUITE 1504 NEW YORK, NY 10016	NONE 501(C)(3)	GRANT FOR OPERATIONS	5,000
ROCKEFELLER UNIVERSITY 1230 YORK AVENUE NEW YORK, NY 10065-6399	NONE 501(C)(3)	WOMEN & SCIENCE SCHOLARSHIP FUND	2,000
SANCTUARY FOR FAMILIES P O BOX 1406, WALL STREET STATION NEW YORK, NY 10268-1406	501(C)(3)	GRANT FOR OPERATIONS	1,500.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 11 (CONT'D),

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
SIMON WIESENTHAL CENTER 1390 SOUTH ROXBURY DRIVE LOS ANGELES, CA 90035	NONE 501(C)(3)	GRANT FOR MORIAH FILMS DIVISION	10,000
TANNENBAUM CENTER 254 WEST 31ST STREET, TH FLOOR NEW YORK, NY 10001	NONE 501(C)(3)	GRANT FOR OPERATIONS	2,000
THE JEWISH MUSEUM 1109 FIFTH AVENUE NEW YORK, NY 10128	NONE 501(3)(C)	ANNUAL SUPPORT FOR OPERATIONS	2,500
UJA-FEDERATION OF NEW YORK 130 EAST 59TH STREET NEW YORK, NY 10022	NONE 501(C)(3)	GRANT FOR OPERATIONS	50,000
WETA ARLINGTON 2775 SOUTH QUINCY STREET ARLINGTON, VA 22206	NONE 501(C)(3)	PUBLIC TELEVISION	5,755
WHYY - PHILADELPHIA 150 NORTH 6TH STREET PHILADELPHIA, PA 19106	NONE 501(C)(3)	PUBLIC TELEVISION	10,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 11 (CONT'D).

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
WINDOW TO THE WORLD COMMUNICATIONS, INC - WTTW11 5400 N ST LOUIS AVEL CHICAGO, IL 60625-4623	NONE 501(C)(3)	PUBLIC TELEVISION	7,500.
WNYC 160 VARICK STREET NEW YORK, NY 10013	NONE 501(C)(3)	PLEDGE TO SUPPORT OPERATIONS	5,000.
WOMEN'S CITY CLUB OF NY 30" SEVENTH AVENUE, SUITE 1403 NEW YORK, NY 10001	NONE 501(C)(3)	CIVIC SPIRIT AWARDS	5,000.
WORLD JEWISH CONGRESS FOUNDATION 501 MADISON AVENUE NEW YORK, NY 10022	NONE 501(C)(3)	BRONFMAN INTERNATIONAL LEADERSHIP CABINET	5,000.
WPBT COMMUNITY TELEVISION FOUNDATION - SOUTH FLORI P.O. BOX 610002 MIAMI, FL 33261	NONE 501(C)(3)	PUBLIC TELEVISION & SHARED PROGRAM UNDERWRITING	23,500
YIVO INSTITUTE FOR JEWISH RESEARCH 15 WEST 16TH STREET NEW YORK, NY 10011-6301	NONE 501(C)(3)	ENDOWMENT - ONGOING OPERATING EXPENSES	2,500.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 11 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
YOUNG PEOPLE'S LEADERSHIP FOUNDATION 59 EAST 54TH STREET NEW YORK, NY 10022	NONE 501(C)(3)	SCHOLARSHIP FUND	5,000
ALEPH SOCIETY INC 25 WEST 45TH STREET NEW YORK, NY 10036	NONE 501(C)(3)	GRANT FOR OPERATIONS	1,000
AMERICAN ASSOCIATES BEN-GURION UNIVERSITY OF THE N 1450 BROADWAY, 8TH FLOOR NEW YORK, NY 10018	NONE 501(C)(3)	GRANT FOR OPERATIONS	5,000
AMERICAN COMMITTEE FOR SHAARE ZEDEK MEDICAL CENTER 49 WEST 4TH STREET, SUITE 1100 NEW YORK, NY 10036	NONE 501(C)(3)	ERICA JESSELSON AWARD FOR ACHIEVEMENT IN THE ARTS	10,000
AMERICAN SOCIETY FOR RESETTLEMENT AND REHABILITATI 575 LEXINGTON STREET, SUITE 1100 NEW YORK, NY 10022	NONE 501(C)(3)	GRANT FOR OPERATIONS	200
ANTI-DEFAMATION LEAGUE 605 THIRD AVENUE NEW YORK, NY 10158-3560	NONE 501(C)(3)	GRANT FOR OPERATIONS	5,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 11 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
THE ASPEN INSTITUTE 1000 N THIRD STREET ASPEN, CO 81611	NONE 501(C)(3)	SOCIETY OF FELLOWS	3,000.
THE BURKE REHABILITATION HOSPITAL 785 MAMARONECK AVENUE WHITE PLAINS, NY 10605	NONE 501(C)(3)	GRANT TO SUPPORT PROGRAM	10,000.
CASITA MARIA 17-19 MARBLE AVENUE PLEASANTVILLE, NY 10570	NONE 501(C)(3)	CASITA MARIA FIESTA 2009 (CENTER FOR ARTS & EDUCATION)	1,250.
EDUCATIONAL BROADCASTING CORP - THIRTEEN/WNET 450 WEST 33RD STREET NEW YORK, NY 10011	NONE 501(C)(3)	PUBLIC TELEVISION	25,000.
WNET/EDUCATIONAL BROADCASTING CORP 450 WEST 33RD STREET NEW YORK, NY 10011	NONE 501(C)(3)	LOCAL SPONSORSHIP OF PUBLIC TELEVISION	31,250
EDUCATION BROADCASTING CORPORATION - WNET NEW YORK 450 WEST 33RD STREET NEW YORK, NY 10011	NONE 501(C)(3)	PUBLIC TELEVISION	31,125.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 11 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
WNET.ORG THIRTEEN WLIW 21 450 WEST 33RD STREET NEW YORK, NY 10011	NONE 501(C)(3)	PUBLIC TELEVISION	31,35
JEWISH OUTREACH INSTITUTE 1270 BROADWAY, SUITE 609 NEW YORK, NY 10001	NONE 501(C)(3)	2009 TRIBUTE EVENING	5,000
LINCOLN CENTER CORPORATE FUND 70 LINCOLN CENTER PLAZA NEW YORK, NY 10023-6583	NONE 501(C)(3)	GRANT FOR OPERATIONS	10,000.
METROPOLITAN MUSEUM OF ART 1000 FIFTH AVENUE NEW YORK, NY 10028-0198	NONE 501(C)(3)	GRANT FOR OPERATING EXPENSES	5,000
MOUNT SINAI HEART MEDICAL CENTER 1 GUSTAVE L. LEVY PLACE, BOX 1030 NEW YORK, NY 10029-6574	NONE 501(C)(3)	GRANT TO FUND RESEARCH	25,000
THE MUHAMMAD ALI PARKINSON CENTER AT BARROW NEUROL 240 WEST THOMAS ROAD, SUITE 301 PHOENIX, AZ 85013	NONE 501(C)(3)	SY SYMS FELLOWSHIP	35,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 11 (CONT'D),

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
NATIONAL FATHER'S DAY COMMITTEE 3[illegible] WEST 39TH STREET NEW YORK, NY 10018	NONE 501(C)(3)	FATHER OF THE YEAR AWARDS LUNCHEON	2,000.
NATIONAL PUBLIC RADIO 635 MASSACHUSETTS AVE., NW WASHINGTON, DC 20001	NONE 501(C)(3)	HEARTWORKS GALA	10,000
THE NATIONAL YIDDISH THEATRE - FOLKSBIENE 135 WEST 29TH STREET, #504 NEW YORK, NY 10001	NONE 501(C)(3)	GRANT FOR PROGRAMS	2,000.
NEW ENGLAND RABBINICAL COLLEGE 262 BLACKSTONE BLVD. PROVIDENCE, RI 02906	NONE 501(C)(3)	TO SUPPORT EDUCATION PROGRAMS	1,000.
NEW MUSEUM 235 BOWERY NEW YORK, NY 10002	NONE 501(C)(3)	GRANT TO FUND OPERATIONS	5,000
THE NEW YORK BOTANICAL GARDEN 2900 SOUTHERN BOULEVARD BRONX, NY 10458	NONE 501(C)(3)	GRANT FOR SUPPORT OF OPERATIONS	2,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 11 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
NEW YORK CITY RESCUE MISSION 90 LAFAYETTE STREET NEW YORK, NY 10013-4494	NONE 501(C)(3)	SUPPORT OF PROGRAM	35,000
THE NEW YORK WOMEN'S FOUNDATION 424 WEST 33RD STREET, 8TH FLOOR NEW YORK, NY 10001	NONE 501(C)(3)	GRANT TO FUND PROGRAMS	2,000
NEWARK PUBLIC RADIO - WBGO 54 PARK PLACE NEWARK, NJ 07102	NONE 501(C)(3)	PLEDGE TO SUPPORT OPERATIONS	5,000
NORTH JERSEY CHILDREN'S CHARITABLE TRUST - VITAQUE 8 HENDERSON DRIVE WEST CALDWELL, NJ 07066	NONE 501(C)(3)	15TH VITAQUEST GOLF OUTING	2,000
ROTHMAN INSTITUTE OF ENTREPRENEURSHIP 285 MADISON AVENUE, M-R10-01 MADISON, NJ 07940	NONE 501(C)(3)	GRANT TO FUND PROGRAM	5,000.
SELF HELP COMMUNITY SERVICES FOUNDATION 520 EIGHTH AVENUE, 5TH FLOOR NEW YORK, NY 10018	NONE 501(C)(3)	SUMMER'S LAST HURRAH	1,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 11 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
TIKVAH CHILDREN'S HOME 40 W 23RD STREET, 3RD FLOOR NEW YORK, NY 10010	NONE 501(C)(3)	ANNUAL GALA	1,500.
TORAH ACADEMY OF BERGEN COUNTY 1600 QUEEN ANNE ROAD TEANECK, NJ 07666-3609	NONE 501(C)(3)	GRANT - 27TH ANNIVERSARY DINNER	1,500.
WETA 2775 SOUTH QUINCY ST. ARLINGTON, VA 22206	NONE 501(C)(3)	PUBLIC TELEVISION	17,265.
WHYY 150 NORTH 6TH STREET PHILADELPHIA, PA 19106	NONE 501(C)(3)	TV ACQUISITION UNDERWRITING PROMOTING	25,000.
WGBH ONE GUEST STREET BOSTON, MA 02135	NONE 501(C)(3)	PUBLIC TELEVISION	5,000.
YESHIVA UNIVERSITY 500 WEST 185TH STREET NEW YORK, NY 10033	NONE 501(C)(3)	GRANT FOR ENDOWMENT FUND	700,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 11 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
THE NEW SCHOOL FOR DESIGN 79 FIFTH AVENUE NY, NY 10003	NONE 501(C)(3)	GRANT TO FUND OPERATIONS	2,000
		TOTAL CONTRIBUTIONS PAID	1,561,385

Form **8868**
(Rev April 2009)

Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ File a separate application for each return.

OMB No 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box . . . . . ▶ [X]
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Part I **Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only . . . . . ▶ [ ]

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Electronic Filing ***(e-file)***. Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated From 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit *www.irs.gov/efile* and click on *e-file for Charities & Nonprofits.*

Type or print	Name of Exempt Organization	Employer identification number
File by the due date for filing your return See instructions	SY SYMS FOUNDATION	22-2617727
	Number, street, and room or suite no If a P O box, see instructions SYMS WAY	
	City, town or post office, state, and ZIP code For a foreign address, see Instructions SECAUCUS, NJ 07094	

Check type of return to be filed (file a separate application for each return):

[ ] Form 990	[ ] Form 990-T (corporation)	[ ] Form 4720
[ ] Form 990-BL	[ ] Form 990-T (sec 401(a) or 408(a) trust)	[ ] Form 5227
[ ] Form 990-EZ	[ ] Form 990-T (trust other than above)	[ ] Form 6069
[X] Form 990-PF	[ ] Form 1041-A	[ ] Form 8870

- The books are in the care of ▶ PHILIP PISCOPO

Telephone No. ▶ 201 902 9600 FAX No. ▶

- If the organization does not have an office or place of business in the United States, check this box . . . . . ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ . If this is for the whole group, check this box . ▶ [ ] . If it is for part of the group, check this box . . ▶ [ ] and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 12/15, 2010, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

▶ [ ] calendar year _____ or
▶ [X] tax year beginning 05/01, 2009, and ending 04/30, 2010.

2 If this tax year is for less than 12 months, check reason: [ ] Initial return [ ] Final return [ ] Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	$ 17,284.
b	If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	$ 111,023.
c	**Balance Due.** Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	$ 0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

For Privacy Act and Paperwork Reduction Act Notice, see Instructions. Form **8868** (Rev 4-2009)